

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u>31/5/2</u>	009	
To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	Mascotte Holdings	Limited	
Date Submitted	1/6/2009		<u> </u>
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>00136</u>	Description :	Ordinary Share	s
	No. of or shar		ate capital
Balance at close of preceding mo	onth <u>10,000,000</u>	0.10	HK\$1,000,000,000
Increase/(decrease)	NII	<u>L</u>	NIL
Balance at close of the month	10,000,000	,000 0.10	HK\$1,000,000,000
(2) Stock code :	Description :		
	No. of or shar		ate capital
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	,		

### 3. Other Classes of Shares

Stock code:			
Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$1,000,000,000

#### II. Movements in Issued Share Capital

	No. of or (1)	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	285,924,015	_		
Increase/ (decrease) during the month	NIL			
Balance at close of the month	285,924,015	_	-	

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1.Share Option **NIL NIL NIL** NIL NIL NIL Scheme adopted (21/08/2003) Ordinary shares (Note 1) shares (Note 1) ( / / shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		1 0				
( // )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
	\					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /					
3.						
( / / )						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
4	( / /	)				
4.						
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
			D (O-1:	nomy obonos)		
		Total		nary shares) ence shares)		-
				Other class)		

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	outstanding	month	шош	month		
	_					
	_					
Stock gode (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2	_					
	-\					
	- \					
Stock code (if listed)			_			_
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3	( , , ,	\				
	_					
	_		\			
Stock code (if listed)		<del></del>	$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					\	\
(dd/mm/yyyy)	( / / )					
		-	Total C. (Ordin			
				ence shares) Other class)		-
			(			· \

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	rpe of Issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		of the month
1. R	ights issue		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			
1. R	ights issue		date : (dd/mm/yyyy)  EGM approval date:			
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)			
2. O	pen offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)			
3. P	lacing	At price : State	Issue and allotment date : (dd/mm/yyxy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		_	
4. B	onus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers

	Type of Issue	of is durin	f new shares suer issued signer issued ag the month uant thereto issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	
5.	Scrip dividend At price : State currency –	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares repurchased (Note 1)	
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares redeemed (Note X)	
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: (// ) (dd/mm/yyyy)	
		Class of shares issuable(Note 1)	
8.	Consideration issue At price : State currency -	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

	Por Iviani Boar	d and GEW listed is	
		No. of new shares	No. of
		of issuer issued	new
		during the month	shares of
		pursuant thereto	issuer
		1	which
			may be
			issued
			pursuant
			thereto as
			at close
			of the
Type of Issue			month
Type of issue			111011111
	Class of shares issuable Ordinary		
	(Note 1)		
9. Capital	Issue and allotment ( / / )		
reorganisation	issue and another		
	date : (dd/mm/yyyy)		
	FGM approval date: ( / / )		
	EGW approvar date.		
	(dd/mm/yyyy)		
		-	
	Class of shares issuable		
	(Note 1)		
_	(Ivole 1)		
10. Other At price: State	Issue and allotment (//)		
(Please specify)  At price: currency	date : (dd/mm/yyyy)		
(Freuse speerry)	date. (dd/ffiff/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)		
	(dd/iiiii/yyyy)		
	Total E. (Ordinary share		
	(Preference share		
	(Other clas	s)	
	•		
<b>L</b>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
Submitted by: Lo Yuen Wa Peter
Title: Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.