

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2010

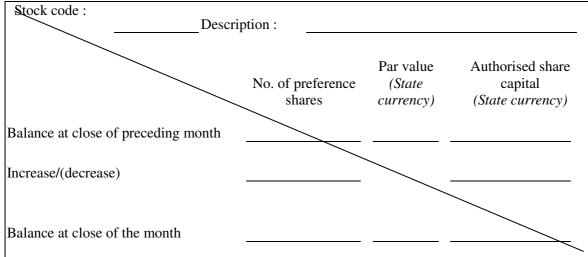
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Mascotte Holdings Limited |
|----------------|---------------------------|
| Date Submitted | 02/02/2010 |

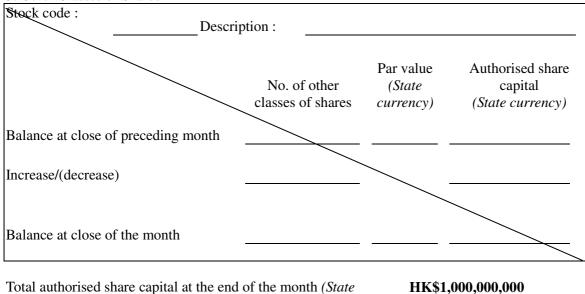
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-----------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>00136</u> I | Description : Ordina | ary Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth <u>10,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$1,000,000,000</u> |
| Increase/(decrease) | NIL | _ | NIL |
| Balance at close of the month | 10,000,000,000 | <u>HK\$0.10</u> | <u>HK\$1,000,000,000</u> |
| (2) Stock code :I | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$1,000,000,000

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 545,924,015 | | | |
| Increase/ (decrease) during the month | Nil | | | |
| Balance at close of the month | 545,924,015 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | r Share Option | Schemes of the | Issuer) | | | |
|--|----------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Wie vement du | ing the month | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | NIL | NIL | NIL | NIL | NIL | NIL |
| Scheme | | | | | | |
| adopted | | | | | | |
| | | | | | | |
| (21/08/2003) | | | | | | |
| Ordinary shares | | | | | | |
| $\frac{\text{Ordinary shares}}{(\text{Note }1)}$ | | | | | | |
| (Indie I) | | | | | | |
| 2. | | | | | | |
| <u></u> | | | | | | |
| ` | | | | | | |
| . <u></u> | | | | | | |
| | \sim | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | \sim | < | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | < | | |
| | | | | | | |
| | | | | \sim | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | т | | | | |
| | | 10 | otal A. (Ordir | | | |
| | | | | ence shares) | | |
| | | | () | Other class) | | |
| Total funds raised du | ring the month | n from exercise (| of | | | |
| options (State curren | cy) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| <u>\</u> | | | | | |
| $\overline{}$ | | | | | |
| (/) Stock code (if listed) Class of thares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 2. | | | | | |
| | <u>\</u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | | | | |
| | \backslash | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date | | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| · · · · · · · · · · · · · · · · · · · | Total | (Prefere | nary shares) ence shares) Other class) | | |

| Convertibles (i.e. Convertible in | to Sharaa of the I | aguar which are to | | For Main Board and GEM listed issuers | | | |
|---|--------------------|--|----------------------------------|--|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. | _ | | | | | | |
| | _ | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note</i> X) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy)) | <u></u> | | | | | | |
| 2 | _\ | | | | | | |
| | - \ | | | | | | |
| | - \ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | \ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| 3 | _ | _ \ | | | | | |
| | _ | \backslash | , | | | | |
| | _ | | \backslash | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| 4. | (,,,) | | | | | | |
| | _ | | | | | | |
| | _ | | | \ | \backslash | | |
| Stock code (if listed) | | | | | $\overline{}$ | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | \backslash | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| (, | | | (Prefere | nary shares) N/A ence shares) N/A Other class) N/A | L | | |
| | | | (| Calci Cluss) <u>11/</u> | • | <u> </u> | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| * | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Other Movements in Issued Share Capital

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|--|-----|-----|----------|---|--|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | Ň | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 3. | Placing | At price : State | Issue and allotnent date : (dd/mm/yy)y) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | <u> </u> | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | 、 |
| | | | | | | | | \backslash |

| | | H | For Ma | in Boa | d and GEM listed is | suers |
|----|---|--|---------------|--------|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | Class of shares redeemed (<i>Note</i> X) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | \mathcal{H} | /) | | |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | \ |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | \backslash |
| | | | | | | |

| | For Main Board and GEM listed is | suers |
|--|--|--------------------|
| | No. of new shares | No. of |
| | of issuer issued | new |
| | during the month | shares of |
| | pursuant thereto | issuer |
| | | which |
| | | may be |
| | | issued |
| | | pursuant |
| | | thereto as |
| | | at close of the |
| Type of Issue | | month |
| | | monui |
| | Class of shares issuable Ordinary (Note 1) | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (//) (dd/mm/yyyy) | |
| | | |
| | Class of shares issuable (Note 1) | |
| 10. Other (Please specify) At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | Total E. (Ordinary shares) | |
| | | |
| | (Preference shares) (Other class) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ued Sh | are Capital").) |

Remarks (if any):

Submitted by: Lo Yuen Wa Peter

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*