



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) : 31/05/2010**

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer Mascotte Holdings Limited

 Date Submitted 07/06/2010
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| (1) Stock code : <u>00136</u>       | Description : <u>Ordinary Shares</u> |  |  |
|                                     | No. of ordinary<br>shares            | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>10,000,000,000</u>                | <u>HK\$0.10</u>                            | <u>HK\$1,000,000,000</u>                                 |
| Increase/(decrease)                 | <u>NIL</u>                           |  | <u>NIL</u>   |
| Balance at close of the month       | <u>10,000,000,000</u>                | <u>HK\$0.10</u>                            | <u>HK\$1,000,000,000</u>                                 |
| (2) Stock code : _____              | Description : _____                  |  |  |
|                                     | No. of ordinary<br>shares            | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____  |
| Increase/(decrease)                 | _____                                |  | _____  |
| Balance at close of the month       | _____                                | _____                                      | _____  |

2. Preference Shares

|                                     |                          |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code :                        | Description :            |                                  |   |
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                            | _____   |
| Increase/(decrease)                 | _____                    | _____                            | _____   |
| Balance at close of the month       | _____                    | _____                            | _____   |

3. Other Classes of Shares

|                                     |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :                        | Description :                  |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                            | _____   |
| Increase/(decrease)                 | _____                          | _____                            | _____   |
| Balance at close of the month       | _____                          | _____                            | _____   |

Total authorised share capital at the end of the month (State  
currency) :

**HK\$1,000,000,000**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>699,701,216</b>     |     |                         |                                |
| Increase/ (decrease) during the month | <b>Nil</b>             |     |                         |                                |
| Balance at close of the month         | <b>699,701,216</b>     |     |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|----------------------------|--|---|
|  | Granted                   | Exercised  | Cancelled  | Lapsed                     |  |   |
| 1. Share Option Scheme adopted ( 21/08/2003 ) Ordinary shares (Note 1)                                   | <b>NIL</b>                | <b>NIL</b> | <b>NIL</b> | <b>NIL</b>                 | <b>NIL</b>   | <b>10,000,000</b>   |
| 2. _____<br>_____<br>_____<br>( / / ) shares (Note 1)  |                           |            |            |                            |  |   |
| 3. _____<br>_____<br>_____<br>( / / ) shares (Note 1)  |                           |            |            |                            |  |   |
|  |                           |            |            | Total A. (Ordinary shares) | <b>NIL</b>   |   |
|  |                           |            |            | (Preference shares)        | <b>NIL</b>   |   |
|  |                           |            |            | (Other class)              | <b>NIL</b>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |            | <b>NIL</b>                 |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <del>1.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares _____</del>                         |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date _____</del>                       |                                 |   |                                  |   |  |  |
| <del>(if applicable) _____</del>                         |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                                 |   |                                  |   |  |  |
| <del>2.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares _____</del>                         |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date _____</del>                       |                                 |   |                                  |   |  |  |
| <del>(if applicable) _____</del>                         |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                                 |   |                                  |   |  |  |
| <del>3.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares _____</del>                         |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date _____</del>                       |                                 |   |                                  |   |  |  |
| <del>(if applicable) _____</del>                         |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                                 |   |                                  |   |  |  |
| <del>4.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares _____</del>                         |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date _____</del>                       |                                 |   |                                  |   |  |  |
| <del>(if applicable) _____</del>                         |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                                 |   |                                  |   |  |  |
|  |                                 |   |                                  |   | Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|---|--|---|
| 1.<br>_____<br>_____<br>_____   |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____   |                                |                                    |                            |   |  |   |
| 2.<br>_____<br>_____<br>_____   |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |   |  |   |
| 3.<br>_____<br>_____<br>_____   |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |   |  |   |
| 4.<br>_____<br>_____<br>_____   |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |   |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1.<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | _____<br>_____<br>_____  | _____<br>_____<br>_____   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------------|---|--|---|
| Type of Issue                           |              |                                 |   |  |   |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | ( / / )  | ( / / )   |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | ( / / )  | ( / / )   |
| 3.                                      | Placing      | At price : State currency _____ | Class of shares issuable <u>Ordinary</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) |  |   |
| 4.                                      | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | ( / / )  | ( / / )   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable <u>Ordinary</u><br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>                              |  |   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> |  |   |
| Total E.                   |   | (Ordinary shares) _____  | (Preference shares) _____<br>(Other class) _____  |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>N/A</u> |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

Remarks (if any):

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Submitted by: Lo Yuen Wa Peter

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*