

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2010</u>

To : Hong Kong Exchanges and Clearing Limited

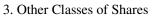
Name of Issuer Date Submitted

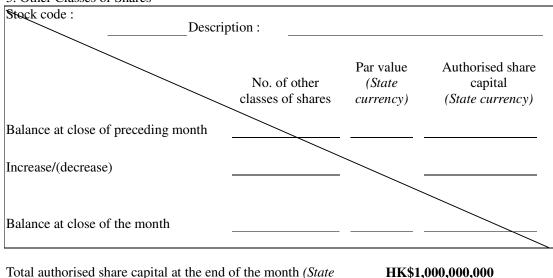
Mascotte Holdings Limited	
07/09/2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00136</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.10	<u>HK\$1,000,000,000</u>			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>			
(2) Stock code : Descr	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares Stock code : Description : Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month





currency):

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	699,701,216			
Increase/ (decrease) during the month	1,070,801,824			
Balance at close of the month	<u>1,770,503,040</u>			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Adjusted						
Exercise price						
<u>HK\$0.396#</u>	NIL	21,250,000#	NIL	NIL	21,250,000#	3,750,000#
(Original		21,230,000π	INIL/		21,230,000#	5,750,000#
Exercise price						
HK\$0.99)						
(21/08/2003)						
Ordinary shares						
(Note 1)			;			
2.						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	21,250,000	
			(Prefere	nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised duri	ing the mont	h from exercise of	,			
options (State currency				15,000.00		
1			<u></u>	- , , , , , , , , , , , , , , , , , , ,		

Remark:

Adjusted following the bonus issue of 3 shares for 2 existing shares approved by Shareholders at the SGM held on 29 July 2010.

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	()				
<u>2.</u>	(, ,)				
\`	\backslash				
Stock code (if listed) Class of shares	<u> </u>				
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
		<u> </u>			· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date		\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)	Ň			
4.	· · · · ·		\backslash		
			<u> </u>		<u> </u>
Stock code (if listed)				\backslash	
Class of shares issuable (<i>Note 1</i>)				\backslash	
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		D (0.1	w obcrea)		\mathbf{i}
	Total		ry shares) ce shares)		<u> </u>
		(Ot	her class)		
					\backslash

Convertibles (i.e. Convertible in	to Sharas of the l	lequer which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2		·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	 						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stack and (if listed)					<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)		Fotol C (Orall	nome above >> NT/		\backslash	
			(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	4		

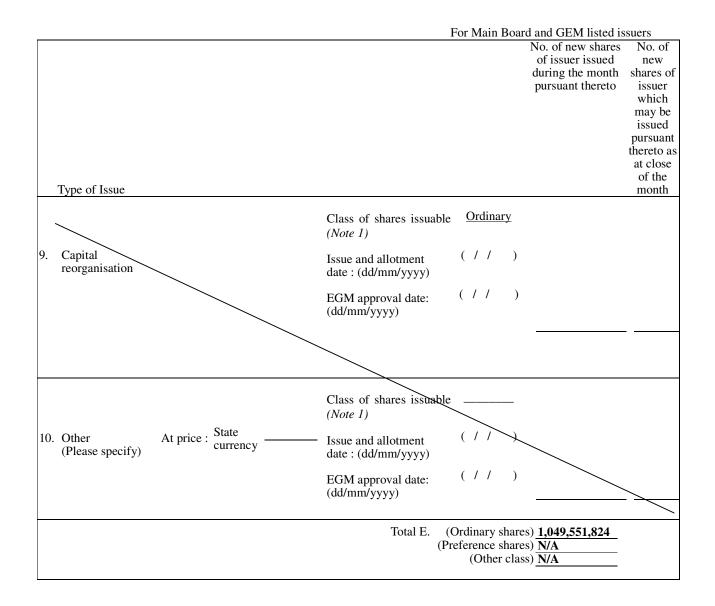
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
^{2.}		
shares (Note 1)		
3.	Į	
shares (Note 1)		< <u> </u>
Tetal D (On the second second		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				`		
			Class of shares issuable (<i>Note 1</i>)	Ordinary		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u> <u>Shares</u>		
			Issue and allotment date : (dd/mm/yyyy)	(6/8/2010)		
4.	Bonus issue		SGM approval date: (dd/mm/yyyy)	(29/7/2010)	1,049,551,824	NIL

			F	For Main	Boar	d and GEM listed is No. of new shares of issuer issued	No. of new
	Type of Issue					during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	Ň						
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	1,070,801,824 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):

Submitted by: Lo Yuen Wa Peter

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.