

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | learing Limited | | |
|-----------------------------------|--------------------------------------|----------------------------------|---|
| | ascotte Holdings Limited /11/2010 | d | |
| I. Movements in Authorised Share | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>00136</u> | Description : Ordinar | ry Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th <u>10,000,000,000</u> | HK\$0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | NIL | - | NIL |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| (2) Stock code : | Description: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | <u>-</u> | |
| Balance at close of the month | | | |

31/10/2010

2. Preference Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| J. Other Classes of Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :Descri | ption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*):

HK\$1,000,000,000

II. Movements in Issued Share Capital

| | No. of ord | inary shares (2) | No of preference shares | No. of other classes of shares |
|--|---------------|------------------|-------------------------|--------------------------------|
| Balance at close of preceding month | 1,770,503,040 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 1,770,503,040 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Exercise price HK\$0.396 **NIL** NIL NIL NIL NIL 3,750,000 (21/08/2003) Ordinary shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of options (State currency) NIL

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|---|--|--|
| 4. | | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | _ | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| - | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| | Total | B. (Ordin | nary shares) | | |
| | | (Prefere | ence shares) | | - |
| | | ((| Other class) | | - \ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | |
| shares (Note 1) | | |
| 2 | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |

| | ner Movements in Is | SSUCU SHAFE | , Capitai | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---------------------|-------------|----------------|--|-----|---|---------------|---|---|
| | Type of Issue | | | | | | | | month |
| ` | | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable | | | | | |
| 3. | Placing | At price : | State | (Note 1) Issue and allotment date: (dd/mm/yyyy) | | | | | |
| | | | | AGM approval date: (dd/mm/yyyy) | \ | | | | |
| | | | | | | | | | |
| | | | | | | | $\overline{}$ | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| 4. | Bonus issue | | | SGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |

| | | | F | or N | Aain I | Boar | d and GEM listed is | suers |
|----|----------------------|-----------------------------|--|------|--------|------|---|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| \ | | | Class of shares issuable | | | _ | | |
| | | | (Note 1) | | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | | ′ / | | | |
| | | _ | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | _ | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | | | |

| | For Main Board and GEM listed issuers |
|---|---|
| Type of Issue | No. of new shares of issuer issued during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the month |
| 9. Capital | Class of shares issuable Ordinary (Note 1) |
| reorganisation | date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) — — — — |
| | |
| | Class of shares issuable(Note 1) |
| 10. Other (Please specify) At price: State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | EGM approval date: (dd/mm/yyyy) |
| | Total E. (Ordinary shares) (Preference shares) (Other class) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| Remarks (if any): |
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| Submitted by: Lo Yuen Wa Peter |
| Title: Director (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.