

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2011

To : Hong Kong Exchanges and Clearing Limited

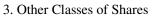
Name of Issuer Date Submitted

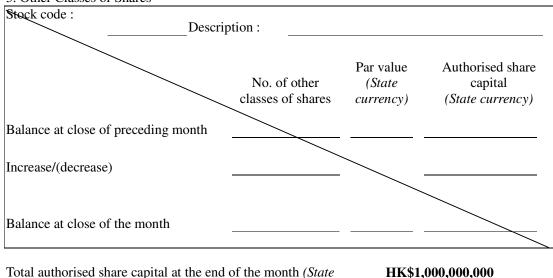
Mascotte Holdings Limited	
06/04/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>00136</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>					
(2) Stock code : Descr	iption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

## 2. Preference Shares Stock code : Description : Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month





*currency*):

HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordi	inary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,304,778,952			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,304,778,952			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		N . 1 .			thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
<u>HK\$0.396</u>	NIL	NIL	NIL	NIL	NIL	625,000
(21/08/2003)						
Ordinary shares						
(Note 1)						
		т		1 )	NIT	
		10	otal A. (Ordin	•		
				nce shares)		
			((	Other class)	NIL	
Total funds raised dur		1 from exercise o				
options (State currenc	:y)		NIL			

Warrants to Issue Shares of the Is	ssuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
`	$\backslash$					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)						
(dd/mm/yyyy)	(1)	$\sim$				
3.						
		$\backslash$				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			$\backslash$			
(if applicable)				$\backslash$		
	( / /	)		$\mathbf{i}$		
4.				$\backslash$		
				$\backslash$		
				<u> </u>		
( / / ) Stock code (if listed)				$\backslash$	$\backslash$	
Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
					$\backslash$	
EGM approval date (if applicable)					$\backslash$	
	( / /	)			·	$\backslash$
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		· \
			(			-

For Main Board and GEM listed issuers

shares of sha issuer issued issue during the may b month pur pursuant there Currency of Amount at close Converted Amount at thereto close	rs
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy))   2   Stock code (if listed)	of new res of r which be issued rsuant to as at e of the onth
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2 Stock code (if listed)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2 Stock code (if listed)	
(if applicable) (dd/mm/yyyy)) 2 Stock code (if listed)	
2 Stock code (if listed)	
Stock code (if listed)	
issuable (Note 1) Subscription price	
EGM approval date       (if applicable)       (dd/mm/yyyy)       3	
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price	
EGM approval date	
(if applicable)         (dd/mm/yyyy)       ( / / )         4.	
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
(dd/hin/yyyy)       (1/1/1)         Total C. (Ordinary shares)       (Preference shares)         (Other class)       (Other class)	

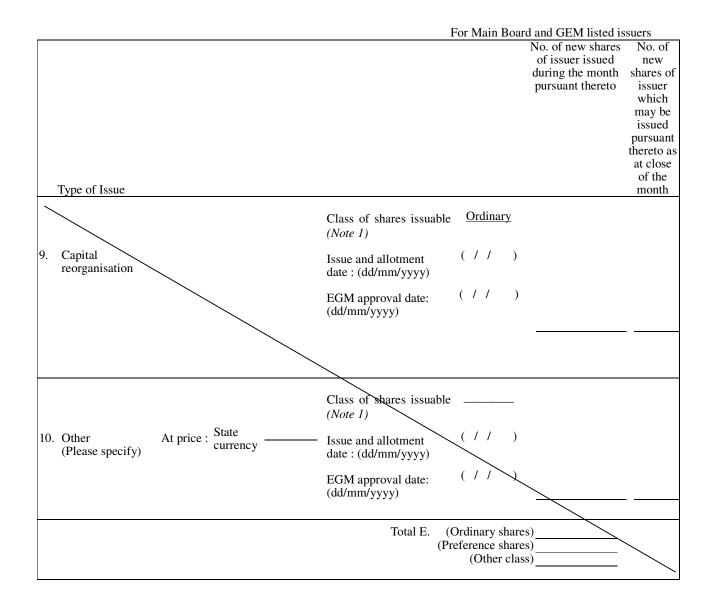
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
<sup>2.</sup>		
shares (Note 1)		
3.	Į	
shares (Note 1)		< <u> </u>
Tetal D (On the second second		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		

Other Movements in Issued Share Capital

	ner Movements in Is Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )					
1.	Rightsissue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				Class of shares issuable ( <i>Note 1</i> )					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				Class of shares issuable ( <i>Note 1</i> )					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)					
				AGM approval date: (dd/mm/yyyy)	$\setminus$				
							$\sum$		
				Class of shares issuable ( <i>Note 1</i> )	_		_		
				Issue and allotment date : (dd/mm/yyyy)	(		)		
4.	Bonus issue			SGM approval date: (dd/mm/yyyy)	(		)		

			F	For Main	Boar	d and GEM listed is No. of new shares of issuer issued	No. of new
	Type of Issue					during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	Ň						
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Lo Yuen Wa Peter

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.