

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>31/05/2011</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Ma	ascotte Holdings Limited	l	
Date Submitted <u>08/</u>	/06/2011		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00136</u> D	escription: Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th <u>10,000,000,000</u>	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :D	escription :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			
Datance at close of the month			

2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,304,778,952			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,304,778,952			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wiovement duri	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
HK\$0.396	NIL	NIL	NIL	NIL	NIL	625,000
(21/08/2003)						
Ordinary shares			·			-
(Note 1)		_				
		T	stal A (Ordin	amu aharaa)	NIL	
		10	otal A. (Ordin	•		
				nce shares)		
			((Other class)	NIL	
Total funds raised dur		from exercise of				
options (State currenc	y)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	, ,				
Stock code (if listed) Class of shares		_			
issuable (Nate 1) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		_			
(/ /)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)					
3.		_			
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable)		·			
(dd/mm/yyyy) 4.	(/ /)	_			
			$\overline{}$		
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)	_			
	Tot		nary shares)		_
		(Prefere	ence shares) Other class)		-
		(1	outer (1888)		-

Convertibles (i.e. Convertible int		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	ouistanding	monui	monu	month		
	_					
	_					
Stock code (if listed)						
Class of chares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2	_					
	-\					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3	(, , ,	\				
	_					
	_		_			
Stock code (if listed)			\			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
	_			\		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,)		Гotal С. (Ordin			
				ence shares)		_ \
			(Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Otl	ner Movements in I	ssued Share	e Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
`				Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyx)					
				AGM approval date: (dd/mm/yyyy)	\				
				Class of shares issuable (Note 1)			_		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			SGM approval date: (dd/mm/yyyy)	(/ /)		

			1	For Main	Boar	d and GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	`						
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

of issuer issued during the month spursuant thereto Type of Issue Class of shares issuable Ordinary (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /)	No. of new hares of issuer which may be issued bursuant nereto as at close of the month
during the month spursuant thereto Type of Issue Class of shares issuable Ordinary (Note 1) Segment of the pursuant thereto Issue and allotment of the pursuant thereto Provided the pursuant thereto Issue and allotment of the pursuant thereto Provided the pursuant the pursuant thereto Provided the pursuant the pursu	hares of issuer which may be issued oursuant nereto as at close of the
Type of Issue Class of shares issuable Ordinary (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ / /)	issuer which may be issued bursuant nereto as at close of the
Type of Issue Class of shares issuable Ordinary (Note 1) 9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	which may be issued oursuant nereto as at close of the
Type of Issue Class of shares issuable Ordinary (Note 1) 9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	may be issued bursuant nereto as at close of the
Type of Issue Class of shares issuable Ordinary (Note 1) 9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	issued bursuant hereto as at close of the
Type of Issue Class of shares issuable Ordinary (Note 1) 9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	oursuant nereto as at close of the
Type of Issue Class of shares issuable Ordinary (Note 1) 9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	nereto as at close of the
Type of Issue Class of shares issuable Ordinary (Note 1) 9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	at close of the
Class of shares issuable Ordinary (Note 1) 9. Capital Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	of the
Class of shares issuable Ordinary (Note 1) 9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	
Class of shares issuable Ordinary (Note 1) 9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /)	
reorganisation date: (dd/mm/yyyy) EGM approval date: (///)	
LOW approval date.	
(dd/mm/yyyy)	
Class of shares issuable	
(Note 1)	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (/ / / (dd/mm/yyyy)	
Total E. (Ordinary shares)	
(Preference shares)	
(Other class)	
(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Suen Yick Lun Philip
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.