

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

Mascotte Holdings Limited	
05/08/2011	

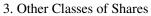
I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>00136</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HK\$0.10	<u>HK\$1,000,000,000</u>					
Increase/(decrease)	10,000,000,000		<u>HK\$1,000,000,000</u>					
Balance at close of the month	20,000,000,000	<u>HK\$0.10</u>	<u>HK\$2,000,000,000</u>					
(2) Stock code : Descr	iption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

capital

2. Preference Shares Stock code : Description : Par value Authorised share No. of preference (State (*State currency*) shares currency) Balance at close of preceding month Increase/(decrease)

Balance at close of the month	



Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State HK\$2,000,000,000 currency):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,304,778,952			
Increase/ (decrease) during the month	2,200,000,000			
Balance at close of the month	4,504,778,952			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price	NIL	NIL	NIL	NIL	NIL	625,000
HK\$0.396						
adopted						
(21/08/2003)						
Ordinary shares						
(Note 1)			·	· <u> </u>		
2.						
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		T		1 \	NIT	
		10	otal A. (Ordin			
				nce shares)		
				Other class)	NIL	
Total funds raised dur		from exercise of	of			
options (State currenc	y)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	()				
<u>2.</u>	(, ,)				
\`	\backslash				
(/ /)					
Stock code (if listed) Class of shares	<u> </u>				
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	\backslash				
		<u> </u>			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date		\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)	Ň			
4.	· · · · ·		\backslash		
			<u> </u>		<u> </u>
Stock code (if listed)				\backslash	
Class of shares issuable (<i>Note 1</i>)				\backslash	
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		D (0.1	w obcrea)		\mathbf{i}
	Total		ry shares) ce shares)		-
		(Ot	her class)		
					\backslash

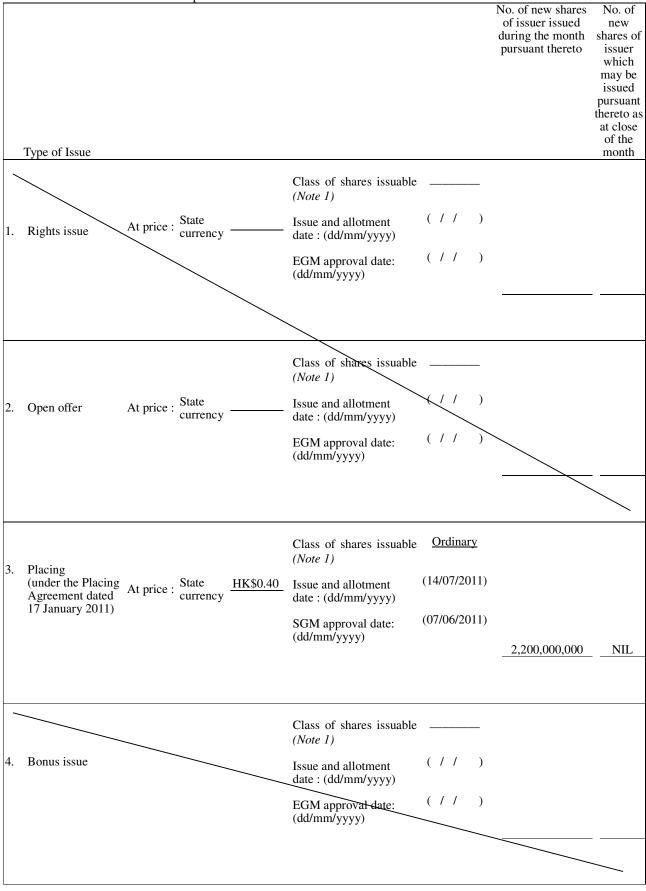
lass and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	close of the month
1. Convertible Bonds plac on 14 July 2011	ced	1,450,000,000	NIL	NIL	1,450,000,000	NIL	2,900,000,00 (Based on the Initial Conversion Price. Subject
Stock code (if listed)	N/A						to adjustment
Class of shares							
issuable (<i>Note 1</i>) Initial Conversion	Ord	inary					
price	нк	\$0.50					
SGM approval date		•					
(if applicable)	07/0	(12011					
(dd/mm/yyyy)) 2	0770	6/2011					
\rightarrow							
Stock code (iNisted)							
Class of shares							
issuable (Note 1)	<u> </u>						
Subscription price EGM approval date	$ \leftarrow$						
(if applicable)		\backslash					
(dd/mm/yyyy)		<u>(X /)</u>					
3							
Stock code (if listed)		<u> </u>					
Class of shares			- \				
issuable (Note 1)			\backslash				
Subscription price			_ \	\backslash			
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
(dd/mm/yyyy) 4.		(' ')		\backslash	、		
					\mathbf{i}		
Stock code (if listed)					$\overline{}$		
Class of shares					\backslash	、	
issuable (<i>Note 1</i>) Subscription price						\searrow	
EGM approval date							
(if applicable)						\backslash	`
		()					\
(dd/mm/yyyy)		(/ /)					\mathbf{i}
(dd/mm/yyyy)		(/ /)			nary shares) <u>N/A</u> ence shares) <u>N/A</u>		

]	For Main Board and	I GEM listed	d issuers
					No. of	
					new	
					shares of	No. of new
					issuer	shares of issue
					issued	which may b
					during	issued pursua
		Amount at			the month	thereto as at
	Currency of	close of	Converted		pursuant	close of the
	amount	preceding	during the	Amount at close	thereto	month
Class and description	outstanding	month	month	of the month		

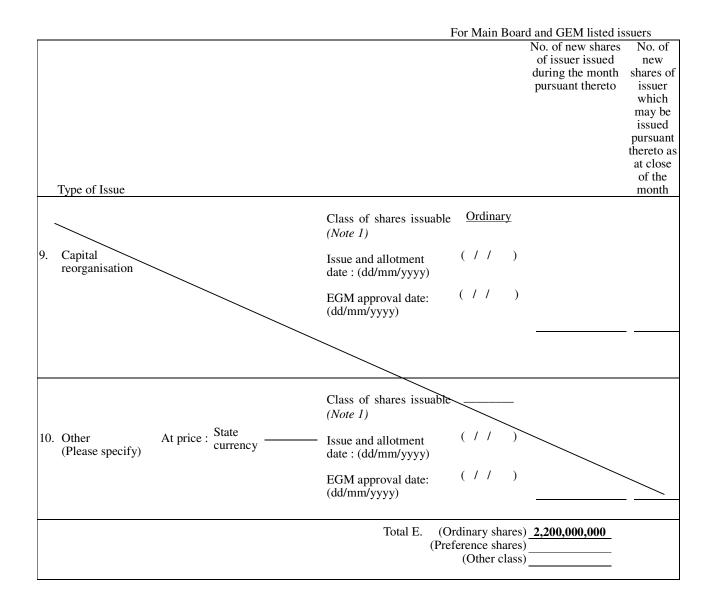
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
3		
shares (Note 1)		<
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital



No. of new shares No. of of issuer issued new during the month shares o pursuant thereto issuer which may be issued pursuan thereto a	_			I	For Main I	Boar	d and GEM listed is	suers
(Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:		Type of Issue					of issuer issued during the month	shares of issuer which may be issued pursuant thereto as at close of the
5. Scrip diòlend At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) (//) 6. Repurchase of shares Class of shares means frequenchased (Note 1) 6. Repurchase of shares Clacellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment issue (///) EGM approval date: (///)								
Interpretation Interpretation (dd/mm/yyyy) Interpretation 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : $(1 / 1)$ (dd/mm/yyyy) EGM approval date: Image: Shares of shares Image: Class of shares redeemed (Note X) 7. Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date:	5.	Scrip dividend	At price : State currency ——		(/ /)		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : (///) (dd/mn/yyyy) EGM approval date: (///) EGM approval date: (///) (dd/mn/yyyy) EGM approval date: (///) 7. Redemption of shares Class of shares redeemed (Note X) 7. Redemption of shares Redemption date : (///) (dd/mn/yyyy) EGM approval date: (///) EGM approval date: (///) (dd/mn/yyyy) EGM approval date: (//) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mn/yyyy) EGM approval date: (///) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : (///) (dd/mn/yyyy) EGM approval date: (///) EGM approval date: (///) (dd/mn/yyyy) EGM approval date: (///) 7. Redemption of shares Class of shares redeemed (Note X) 7. Redemption of shares Redemption date : (///) (dd/mn/yyyy) EGM approval date: (///) EGM approval date: (///) (dd/mn/yyyy) EGM approval date: (//) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mn/yyyy) EGM approval date: (///) EGM approval date: (///)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Redemption of shares redeemed (Note X) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date:								
7. Redemption of shares Class of shares	6.				(/ /)		
7. Redemption of shares redeemed (Note X) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date : $(//)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares redeemed (Note X) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: 8. Consideration issue At price: State Issue and allotment (d/mm/yyyy) EGM approval date: EGM approval date: $(///)$ EGM approval date: $(///)$								
shares Idd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (//) (dd/mm/yyyy) (//) EGM approval date: (//) (dd/mm/yyyy) (//) EGM approval date: (///) 8. Consideration issue State currency Issue and allotment date: (///) EGM approval date: (///)								
8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy)	7.				(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	\sim)		
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (///)								
Boin approval date:	8.		At price : State		(/ /)		\
				EGM approval date: (dd/mm/yyyy)	(/ /)		\backslash



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	2,200,000,000 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.