 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   **31/07/2011**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   **Mascotte Holdings Limited**

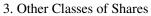Date Submitted   **05/08/2011**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   **00136**   Description :   **Ordinary Shares**

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	**10,000,000,000**	**HK$0.10**	**HK$1,000,000,000**
Increase/(decrease)	**10,000,000,000**		**HK$1,000,000,000**
Balance at close of the month	**20,000,000,000**	**HK$0.10**	**HK$2,000,000,000**

(2) Stock code :   Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : _____ Description : _____

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : _____ Description : _____

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : **HK$2,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	2,304,778,952			
Increase/ (decrease) during the month	2,200,000,000			
Balance at close of the month	4,504,778,952			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price HK$0.396 adopted (21/08/2003) Ordinary shares *(Note 1)*	NIL	NIL	NIL	NIL	NIL	625,000
2. (/ /) shares *(Note 1)*						
3. (/ /) shares *(Note 1)*						

Total A. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Total funds raised during the month from exercise of options (State currency)   NIL

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total B.   (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
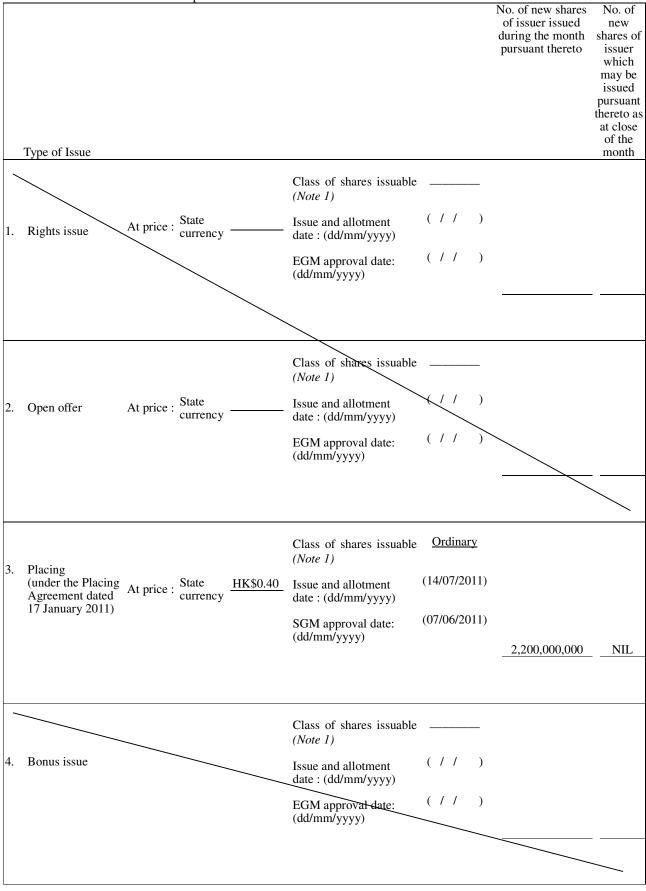
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. **Convertible Bonds placed on 14 July 2011**	**1,450,000,000**	**NIL**	**NIL**	**1,450,000,000**	**NIL**	**2,900,000,000** (Based on the Initial Conversion Price. Subject to adjustment)

Stock code (if listed) **N/A**
Class of shares issuable *(Note 1)* **Ordinary**
Initial Conversion price **HK$0.50**
SGM approval date (if applicable) (dd/mm/yyyy)) **07/06/2011**

2

Stock code (if listed)
Class of shares issuable *(Note 1)*
Subscription price
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

3

Stock code (if listed)
Class of shares issuable *(Note 1)*
Subscription price
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

4.

Stock code (if listed)
Class of shares issuable *(Note 1)*
Subscription price
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Total C. (Ordinary shares) **N/A**
(Preference shares) **N/A**
(Other class) **N/A**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares *(Note 1)*		
2. _____ _____ _____ (/ /) shares *(Note 1)*		
3. _____ _____ _____ (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency ————	Class of shares issuable ———— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
2. Open offer	At price : State currency ————	Class of shares issuable ———— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
3. Placing (under the Placing Agreement dated 17 January 2011)	At price : State currency HK$0.40	Class of shares issuable Ordinary *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (14/07/2011) SGM approval date: (dd/mm/yyyy) (07/06/2011)	2,200,000,000	NIL
4. Bonus issue		Class of shares issuable ———— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency ———	Class of shares issuable ———— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ /) (/ /) ————	 ————
6. Repurchase of shares			Class of shares repurchased *(Note 1)* Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ /) (/ /) ————	 ————
7. Redemption of shares			Class of shares redeemed *(Note 1)* Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ /) (/ /) ————	 ————
8. Consideration issue	At price :	State currency ———	Class of shares issuable ———— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ /) (/ /) ————	 ————

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable *(Note 1)* <u>Ordinary</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other (Please specify) At price : State currency	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
	Total E. (Ordinary shares) **2,200,000,000** (Preference shares) _____ (Other class) _____		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	**2,200,000,000**
	(2)	**N/A**
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		**N/A**
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		**N/A**

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Director
         (Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*