

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

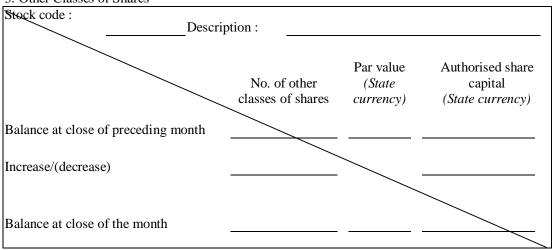
To: Hong Kong Exchanges and Cle	earing Limited			
	ascotte Holdings Limited	l		
Date Submitted 06/	09/2011			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>00136</u> Do	escription: Ordinar	y Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h <u>20,000,000,000</u>	HK\$0.10	HK\$2,000,000,000	
Increase/(decrease)	NIL	·	NIL	
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000	
(2) Stock code :Do	escription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h			
Increase/(decrease)				
Balance at close of the month				

31/08/2011

2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares



Total authorised share capital at the end of the month ($State\ currency$):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,504,778,952				
Increase/ (decrease) during the month	62,000,000				
Balance at close of the month	4,566,778,952				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of issuer issued during option scheme issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed 1.Exercise price NIL 625,000 **NIL** NIL **NIL** NIL HK\$0.396 adopted (21/08/2003) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of options (State currency) NIL

Warrants to issue Shares of the iss	suci witten are to be Listed			NT C	NT C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date			\		
(if applicable) (dd/mm/yyyy)					
4.	(/ /)				
(/ /)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)				\	\
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		
		(0	Other class)		_
					\

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new shares issued of issuer which during the may be issued monthpursuant thereto as at close of the pursuant Currency of amount Amount at close of Converted during Amount at close of thereto month Class and description outstanding preceding month the month the month HK\$1,450,000,000 HK\$1,450,000,000 HK\$31,000,000 HK\$1,419,000,000 62,000,000 1. Convertible 2,838,000,000 Bonds placed on (Based on the Initial 14 July 2011 Conversion Price. Subject to adjustment) Stock code (if listed) N/A Class of shares issuable (Note **Ordinary** Initial Conversion price HK\$0.50 SGM approval date (if applicable) (dd/mm/yyyy)) 07/06/2011 Stock code (if listed) Class of shares issuable (Note Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 62,000,000 (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) Shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Type of Issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) date: (dd/mm/yyyy) Class of shares issuable (// /) date: (dd/mm/yyyy) Class of shares issuable (// /) date: (dd/mm/yyyy) Class of shares issuable (// /) date: (dd/mm/yyyy) Class of shares issuable (// /) date: (dd/mm/yyyy) Class of shares issuable (// /) date: (dd/mm/yyyy) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) ESUBLE ALD THE MERCHANT (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) GM approval date: (//) EGM approval date: (//)	Otl	ner Movements in Is	ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
State Stat		Type of Issue				
EGM approval date: (///) Class of shares issuable (///) (Note 1) Sue and allotment date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) SGM approval date: (///) SGM approval date: (///) Class of shares issuable (///) (Note 1) SGM approval date: (///) Class of shares issuable (///) SGM approval date: (///) Class of shares issuable (///) SGM approval date: (///) Class of shares issuable (///) SGM approval date: (///)	\					
Class of shares issuable (Note 1) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) SGM approval date: (/ /) Class of shares issuable (/ /) date: (dd/mm/yyyy) SGM approval date: (/ /) Class of shares issuable (/ /)	1.	Rights issue	At price : State currency	100 ar and an other		
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) 3. Placing At price: State currency State currency Class of shares issuable (// /) Issue and allotment (//) date: (dd/mm/yyyy) SGM approval date: (//) Class of shares issuable (//) SGM approval date: (//) Class of shares issuable (//) SGM approval date: (//) SGM approval date: (//) EGM approval date: (//)				Boirt approvar date.		
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) 3. Placing At price: State currency State currency Class of shares issuable (// /) Issue and allotment (//) date: (dd/mm/yyyy) SGM approval date: (//) Class of shares issuable (//) SGM approval date: (//) Class of shares issuable (//) SGM approval date: (//) SGM approval date: (//) EGM approval date: (//)		`				
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (///) EGM approval date: (///)						
Class of shares issuable (//) 3. Placing At price: State currency SGM approval date: (dd/mm/yyyy) Class of shares issuable (//) SGM approval date: (dd/mm/yyyy) Class of shares issuable (//) SGM approval date: (//) Substitute (//) SGM approval date: (//)	2.	Open offer		100 ar and an other		
3. Placing At price: State currency Issue and allotment (//) date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) 4. Bonus issue EGM approval date: (//)				EGIVI approvar date.		
3. Placing At price: State currency Issue and allotment (//) date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) 4. Bonus issue EGM approval date: (//)						
3. Placing At price: State currency Issue and allotment (//) date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment (///) date: (dd/mm/yyyy) 4. Bonus issue EGM approval date: (///)						
Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) 4. Bonus issue EGM approval date: (//)	3.	Placing	At price : State	Issue and allotment		
(Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /)				boin approvar date.		
(Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /)						
Issue and allotment date: (dd/mm/yyyy) 4. Bonus issue EGM approval date: (//)						
4. Bonus issue EGM approval date:				Issue and allotment (/ /)		
(33.1111)	4.	Bonus issue		EGM approval date: (/ /)		
$^{-1}$				()))))/		

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable __ (*Note 1*) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note X) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Consideration At price : State currency Issue and allotment date: (dd/mm/yyyy) issue (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Ordinary Class of shares issuable (*Note 1*) 9. Capital (/ /) Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency (/ / 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	62,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

(Preference shares) (Other class)

Remarks (if any):				
Submitted by: Suen Yick Lun Philip				
Title: Director (Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.