

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	(yyy): <u>31/01/2012</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer N	Aascotte Holdings Limited	d	
Date Submitted 0	2/02/2012		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>00136</u>	Description : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>20,000,000,000</u>	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

J. Other Classes of Shares			
Stock code:Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,566,778,952			
Increase/ (decrease) during the month	0			
Balance at close of the month	4,566,778,952			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise price NIL NIL NIL NIL NIL 625,000 HK\$0.396 adopted (21/08/2003) Ordinary shares (*Note 1*) 2. Refreshment of the Scheme Mandate Limit at AGM up to the maximum of 456,667,895 new shares (8/9/2011) Ordinary shares **NIL NIL NIL** NIL **NIL NIL** (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
2.	(, ,	,				
	\					
	\					-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3.</u>						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			·			
(dd/mm/yyyy)	(/ /	<u> </u>				
4.						
(/ /)						
Stock code (if listed)				`		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)			\	
(66, 11111) уууу)	(/ /	/				
		Total	B. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			(Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new shares of issuer which issued may be issued during the month pursuant thereto pursuant as at close of the Currency of amount Amount at close of Converted during Amount at close of thereto month Class and description outstanding preceding month the month the month 1. Convertible HK\$1,419,000,000 HK\$ NIL HK\$1,419,000,000 NIL 2,838,000,000 Bonds placed on (Based on the Initial 14 July 2011 Conversion Price. Subject to adjustment.) Stock code (if listed) N/A Class of shares issuable (Note **Ordinary** Initial Conversion price HK\$0.50 SGM approval date (if applicable) (dd/mm/yyyy)) 04/01/2012 Stock code (if listed) Class of shares issuable (Note Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Share Options granted to subscribe for 730,000,000 new shares at		
	Exercise Price of HK\$0.4 per share under Proposed Option Mandate.		
	minute.	NIL	NIL
	All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011.		
	SGM (04/ 01/ 2012)		
	Ordinary shares (Note 1)		
_			
2.			
	shares (Note 1)		
3.			
			_
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	
1		1	

Otl	ner Movements in	Issued Share	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
	Type of Issue							of the month
\				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency —	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	Ordina	ıry		
3.	Placing	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
				Issue and allotment date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		

				F	For Main	Boar	d and GEM listed is	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note X)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy))		
					·			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		_
				EGM approval date: (dd/mm/yyyy)	(/ /)		
ь								

For Main Board and GFM listed issuers

	For Main Boa	rd and GEM listed is	
		No. of new shares	No. of
		of issuer issued	new
		during the month	shares of
		pursuant thereto	issuer
		•	which
			may be
			issued
			pursuant
			thereto as
			at close
			of the
Type of Issue			month
	Class of shares issuable Ordinary		
	(Note 1)		
9. Capital	Issue and allotment (/ /)		
reorganisation	date: (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Class of shores issueble		
	Class of shares issuable		
	(Note 1)		
10. Other At price: State	- Issue and allotment (/ /)		
(Please specify)	issue and anothern		
(Trease specify)	date : (dd/mm/yyyy)		
	FGM approval date: (/ /		
	LOW approvar date.		
	(dd/mm/yyyy)		
	Total E. (Ordinary shares)	
	(Preference shares		
	(Other class		
	(Strict class	<u> </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	d Sho	are Capital").)

Remarks (if any):
Submitted by: Suen Yick Lun Philip
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.