



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Mascotte Holdings Limited

Date Submitted 01/03/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00136 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>20,000,000,000</u>     | <u>HK\$0.10</u>                            | <u>HK\$2,000,000,000</u>                                 |
| Increase/(decrease)                 | <u>NIL</u>                |  | <u>NIL</u>   |
| Balance at close of the month       | <u>20,000,000,000</u>     | <u>HK\$0.10</u>                            | <u>HK\$2,000,000,000</u>                                 |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     |  | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | Description :            |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | Description :                  |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$2,000,000,000**

\_\_\_\_\_



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____ ( / / )                   |   |                                  |   |  |  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____ ( / / )                   |   |                                  |   |  |  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____ ( / / )                   |   |                                  |   |  |  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____ ( / / )                   |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                              | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. Convertible Bonds placed on 14 July 2011</b> | <b>HK\$</b>                    | <b>HK\$1,419,000,000</b>           | <b>NIL</b>                 | <b>HK\$1,419,000,000</b>     | <b>NIL</b>   | <b>2,838,000,000</b><br>(Based on the Initial Conversion Price. Subject to adjustment.)   |
| Stock code (if listed)                             | <u>N/A</u>                     |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                  | <u>Ordinary</u>                |                                    |                            |                              |  |   |
| Initial Conversion price                           | <u>HK\$0.50</u>                |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy)     | <u>04/01/2012</u>              |                                    |                            |                              |  |   |
| 2  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                             |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                  |                                |                                    |                            |                              |  |   |
| Subscription price                                 |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)     | ( / )<br><u>/ )</u>            |                                    |                            |                              |  |   |
| 3  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                             |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                  |                                |                                    |                            |                              |  |   |
| Subscription price                                 |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)     | ( / )<br><u>/ )</u>            |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                             |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                  |                                |                                    |                            |                              |  |   |
| Subscription price                                 |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)     | ( / )<br><u>/ )</u>            |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                         |                                |                                    |                            |                              | <u>NIL</u>   |   |
| (Preference shares)                                |                                |                                    |                            |                              | <u>N/A</u>   |   |
| (Other class)                                      |                                |                                    |                            |                              | <u>N/A</u>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Share Options granted to subscribe for 730,000,000 new shares at Exercise Price of HK\$0.4 per share under Proposed Option Mandate.<br><br>All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011.<br>_____ SGM ( 04/ 01/ 2012 )<br>_____ Ordinary shares ( <i>Note 1</i> ) | NIL  | NIL   |
| <del>2. _____<br/>                     _____<br/>                     _____ ( / / )<br/>                     _____ shares (<i>Note 1</i>)</del>   | <del>_____</del>   | <del>_____</del>  |
| <del>3. _____<br/>                     _____<br/>                     _____ ( / / )<br/>                     _____ shares (<i>Note 1</i>)</del>   | <del>_____</del>   | <del>_____</del>  |
| _____ Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)  | _____ <b>NIL</b><br>_____ <b>N/A</b><br>_____ <b>N/A</b>             | _____<br>_____<br>_____   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   |  |   |
|                 |                                 |  |   |  |   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   |  |   |
|                 |                                 |  |   |  |   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable <u>Ordinary</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | SGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   |  |   |
|                 |                                 |  |   |  |   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   |  |   |
|                 |                                 |  |   |  |   |

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 6. Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____        | ( / / )  | ( / / )   |
| 7. Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____             | ( / / )  | ( / / )   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto        | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|---|---|
| 9. Capital reorganisation  | Class of shares issuable <u>Ordinary</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                          | _____   | _____   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____   |
| Total E.                   |  | (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ | _____   |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) **NIL**

(2) **N/A**

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

**N/A**

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

**N/A**

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

