

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :29/02/2012

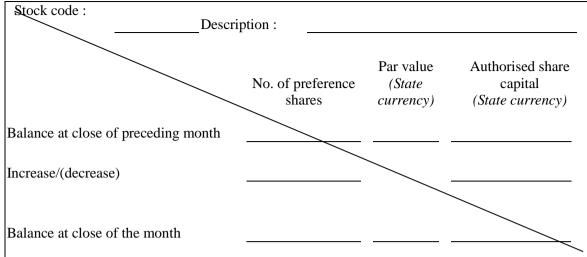
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited	
Date Submitted	01/03/2012	

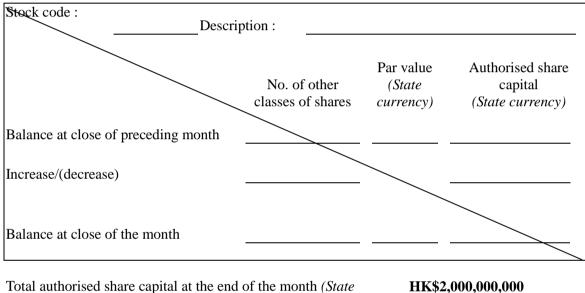
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00136</u> Descri	ption : Ordinar	y Shares	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	<u>HK\$0.10</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease)	NIL		NIL
Balance at close of the month	20,000,000,000	<u>HK\$0.10</u>	HK\$2,000,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



### 3. Other Classes of Shares



currency):

HK\$2,000,000,000

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,566,778,952		<u> </u>	
Increase/ (decrease) during the month	0			
Balance at close of the month	4,566,778,952			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price	NIL	NIL	NIL	NIL	NIL	625,000
HK\$0.396						
adopted						
(21/08/2003)						
Ordinary shares						
(Note 1)			·			
(Note 1)						
2. Refreshment						
of the Scheme						
Mandate Limit						
at AGM up to						
the maximum						
of 456,677,895						
new shares						
(08/09/2011)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
(Ivole I)						
2						
- <del>3.</del>						
			_			
( / / )						
shares						_
(Note 1)						
		То	tal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
				Other class)		
Total funds raised durin	σ the month f	rom exercise of		,		
options (State currency)			NIL			
-r (state carronej)			1,111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<i>X</i>					
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	<b>Λ</b>				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

	ncy of amount itstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible	HK\$	HK\$1,419,000,000	NIL	HK\$1,419,000,000	NIL	2,838,000,000
Bonds placed on 14 July 2011						(Based on the Initial Conversion Price. Subject to adjustment.)
Stock code (if listed)	N/A	·				
Class of shares issuable						
1) Initial Conversion price	Ordina HK\$0.5					
Initial Conversion price SGM approval date	<u>HK\$U.</u>	50				
(if applicable)						
(dd/mm/yyyy))	04/01/2	012				
2						
Stock code (if listed)						
Class of shares issuable 1)	(Note					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3						
Stock code (if listed) Class of shares issuable	(Note					
1) Subscription price			$\sim$			
EGM approval date (if applicable) (dd/mm/yyyy)	( )	/				
4.						
					$\sum$	
Stock code (if listed) Class of shares issuable 1)	(Note					
Subscription price						$\sim$
EGM approval date (if applicable) (dd/mm/yyyy)	( )	/				
(uu/ 11111/ y y y y)	/	<u>/</u>	otal C. (Ordinary sł	nares) <b>NIL</b>		
		1	(Preference sh			-
				class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	unereto	as at close of the month
1. Share Options granted to subscribe for 730,000,000 new shares at Exercise Price of HK\$0.4 per share under Proposed Option		
Mandate.	NIL	NIL
All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011.		
2.		
3.		
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )		-	
1.	Rightsissue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(//)		
				SGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)		-	
				Issue and allotment date : (dd/mm/yyyy)	( / /	)	
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	( / /	)	

pursuant thereto issuer which may be issued pursuar thereto a at close of the				I	For Main B	Boar	d and GEM listed is No. of new shares	suers No. of
(Note 1)         5. Scrip dividend       At price : State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (// / )         (dd/mm/yyyy)         EGM approval date: (// )         (dd/mm/yyy)         EGM approval date: (// )         (// )         (// )         (// )         (// )         (// )         (// )         (// )         (// )         (// )         (// )         (// )         (// )         <		Type of Issue					during the month	new shares of issuer which may be issued pursuant thereto as at close of the month
5. Seep divideed       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         8. Consideration issue       At price : State currency       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )       Issue and allotment ( / / )								
(dd/mm/yyyy)         6. Repurchase of shares         repurchased (Note I)         Class of shares repurchased (Note I)         Cancellation date : (///)         (dd/mm/yyyy)         EGM approval date: (///)         (dd/mm/yyyy)         Class of shares redeemed (Note X)         Redemption of shares         Redemption of shares         (dd/mm/yyyy)         EGM approval date: (///)         (dd/mm/yyyy)         EGM approval date: (//)         (Mote 1)         S. Consideration At price : State issue         issue         Class of shares issuable (///)         (Note 1)         EGM approval date: (///)	5.	Scrip dividend	At price : State currency ———	Issue and allotment	( / /	)		
<ul> <li>repurchase of shares</li> <li>6. Repurchase of shares</li> <li>6. Repurchase of shares</li> <li>6. Repurchase of shares</li> <li>6. Class of shares</li> <li>7. Redemption date: (// / )</li> <li>7. Redemption of shares</li> <li>7. Redemption date: (/ / )</li> <li>7. Redemption of shares</li> <li>7. Redemption date: (/ / )</li> <li>7. Redemption of shares</li> <li>7. Redemption date: (/ / )</li> <li>7. Redemption date: (/ / )</li> <li>7. Redemption date: (/ / )</li> <li>8. Consideration At price: State currency</li> <li>8. Consideration At price: State currency</li> <li>8. EGM approval date: (/ / )</li> <li>8. Consideration At price: State currency</li> <li>8. EGM approval date: (/ / )</li> <li>8. Consideration At price: State currency</li> <li>8. EGM approval date: (/ / )</li> <li>9. EGM approval date: (/ / )</li> </ul>					( / /	)		
<ul> <li>repurchase of shares</li> <li>6. Repurchase of shares</li> <li>6. Repurchase of shares</li> <li>6. Repurchase of shares</li> <li>6. Class of shares</li> <li>7. Redemption date: (// / )</li> <li>7. Redemption of shares</li> <li>7. Redemption date: (/ / )</li> <li>7. Redemption of shares</li> <li>7. Redemption date: (/ / )</li> <li>7. Redemption of shares</li> <li>7. Redemption date: (/ / )</li> <li>7. Redemption date: (/ / )</li> <li>7. Redemption date: (/ / )</li> <li>8. Consideration At price: State currency</li> <li>8. Consideration At price: State currency</li> <li>8. EGM approval date: (/ / )</li> <li>8. Consideration At price: State currency</li> <li>8. EGM approval date: (/ / )</li> <li>8. Consideration At price: State currency</li> <li>8. EGM approval date: (/ / )</li> <li>9. EGM approval date: (/ / )</li> </ul>								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         7. Redemption of shares       Class of shares redeemed (Note X)         7. Redemption of shares       Redemption date :         (dd/mm/yyyy)       EGM approval date:								
(dd/mm/yyyy)         (dd/mm/yyyy)         (dd/mm/yyyy)         7. Redemption of shares         Redemption date :         (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         EGM approval date:         (Note 1)         8. Consideration issue         At price :         State         EGM approval date:         (// / )         EGM approval date:         (// / )         EGM approval date:         (// / )         EGM approval date:	6.	Repurchase of shares			( / /	)		
7. Redemption of shares       Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue       At price : State currency         Issue and allotment issue       Issue and allotment (//)         EGM approval date: $(//)$ EGM approval date: $(//)$					( / /	)		
7. Redemption of shares       Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue       At price : State currency         Issue and allotment issue       Issue and allotment (//)         EGM approval date: $(//)$ EGM approval date: $(//)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(/ )$ (dd/mm/yyyy) 8. Consideration At price : State Currency Issue and allotment $(/ )$ EGM approval date: $(/ )$ EGM approval date: $(/ )$								
(dd/mm/yyyy)         (dd/mm/yyyy)         8. Consideration issue         At price : State currency         Issue and allotment (///)         Issue and allotment (///)         EGM approval date:	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)		)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )								
	8.		At price : State					
					( / /	)		$\backslash$

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto issuer which may be issued pursuant thereto a: at close of the month
9. Capital reorganisation	Class of shares issuable Ordinary (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other At price : State Currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

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## Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.