

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy)     | : 31/03/2012           |                                  |   |
|--------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clear    | ing Limited            |                                  |   |
| Name of Issuer Masco                 | otte Holdings Limited  | 1                                |   |
| Date Submitted 03/04/                | 2012                   |                                  |   |
| I. Movements in Authorised Share Cap | pital                  |                                  |   |
| 1. Ordinary Shares                   |                        |                                  |   |
| (1) Stock code : <u>00136</u> Descr  | ription: Ordinar       | y Shares                         |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month  | 20,000,000,000         | HK\$0.10                         | HK\$2,000,000,000                               |
| Increase/(decrease)                  | NIL                    |                                  | NIL   |
| Balance at close of the month        | 20,000,000,000         | HK\$0.10                         | HK\$2,000,000,000                               |
| (2) Stock code :Description          | ription :              |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                        |                                  |   |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        |                        |                                  |   |

# 2. Preference Shares

| Stock code :Descr                   | iption :                 |                                  | _   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

# 3. Other Classes of Shares

| J. Other Classes of Shares          |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code:Descri                   | ption :                        |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

# II. Movements in Issued Share Capital

|  | No. of ord    | linary shares (2) | No of preference shares | No. of other classes of shares |
|--|---------------|-------------------|-------------------------|--------------------------------|
| Balance at close of preceding month      | 4,566,778,952 |                   |                         |                                |
| Increase/ (decrease)<br>during the month | 0             |                   | _                       |                                |
| Balance at close of the month            | 4,566,778,952 |                   |                         |                                |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise price NIL NIL NIL NIL NIL 625,000 HK\$0.396 adopted (21/08/2003) Ordinary shares (*Note 1*) 2. Refreshment of the Scheme Mandate Limit at AGM up to the maximum of 456,677,895 new shares (08/09/2011) Ordinary shares **NIL NIL NIL** NIL **NIL NIL** (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Warrants to Issue Shares of the Iss                   | uer which are                   | to be Listed                                      |                            |   |  |  |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | f Nominal value at<br>close of<br>preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 4.  |                                 |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| ( // )  | •                               |   |                            |   |  |  |
| Stock code (if listed) Class of shares                |                                 |   |                            |   |  |  |
| issuable (Note 1)                                     |                                 |   |                            |   |  |  |
| Subscription price                                    |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)                     |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( /                             | / )   |                            |   |  |  |
| 2.  |                                 |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| ( / / )   |                                 |   |                            |   |  | <u> </u>   |
| Stock code (if listed) Class of shares                | $\overline{}$                   |   |                            |   |  |  |
| issuable (Note 1)                                     |                                 |   |                            |   |  |  |
| Subscription price                                    |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)                     |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( /                             | / )   |                            |   |  |  |
| 3.  |                                 |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| ( / / )   |                                 |   | \                          |   |  | <u> </u>   |
| Stock code (if listed)                                |                                 |   |                            |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )            |                                 |   |                            |   |  |  |
| Coloniation miss                                      |                                 |   |                            |   |  |  |
| EGM approval date                                     |                                 |   | \                          |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( /                             | / )   |                            |   |  |  |
| 4.  | ·                               |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| ( / / )   |                                 |   |                            |   |  |  |
| C(++1-++1-('C1'+++1)                                  |                                 |   |                            |   |  |  |
| Class of shares                                       |                                 |   |                            |   |  |  |
| Cych comination maior                                 |                                 |   |                            |   |  |  |
| EGM approval date                                     |                                 |   |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( /                             | / )   |                            |   |  |  |
| (dd/iiiii/yyyy)                                       | ( /                             | , <u>)</u>  |                            |   |  |  |
|   |                                 | Total   | B. (Ordin                  | nary shares)                              |  | _  |
|   |                                 |   | (Prefere                   | ence shares)                              |  | -  |
|   |                                 |   | (                          | Other class)                              |  | -  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new shares of issuer which issued may be issued during the month pursuant thereto pursuant as at close of the Currency of amount Amount at close of Converted during Amount at close of thereto month Class and description outstanding preceding month the month the month 1. Convertible HK\$1,419,000,000 HK\$ NIL HK\$1,419,000,000 NIL 2,838,000,000 Bonds placed on (Based on the Initial 14 July 2011 Conversion Price. Subject to adjustment.) Stock code (if listed) N/A Class of shares issuable (Note **Ordinary** Initial Conversion price HK\$0.50 SGM approval date (if applicable) (dd/mm/yyyy)) 04/01/2012 Stock code (if listed) Class of shares issuable (Note Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| tnan | under Share Option Schemes)  |  |   |
|------|--|--|---|
|      | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.   | Share Options granted to subscribe for 730,000,000 new shares at   |  |   |
|      | Exercise Price of HK\$0.4 per share under Proposed Option Mandate.   |  |   |
|      | Mandate.   | NIL  | NIL   |
|      | All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011. |  |   |
| -    | SGM ( 04/ 01/ 2012 )   |  |   |
|      | Ordinary shares ( <i>Note 1</i> )  |  |   |
| _    |  |  |   |
| 2.   |  |  |   |
| -    |  |  |   |
| -    |  |  |   |
| -    | shares (Note 1)  |  |   |
| -    |  |  |   |
| 3.   |  |  |   |
| -    |  |  |   |
| -    |  |  |   |
| -    | shares (Note 1)  |  |   |
| -    | shares (Note 1)  |  |   |
| -    | Total D. (Ordinary shares)   | NIL  |   |
| -    | (Preference shares)  | N/A  |   |
| -    | (Other class)  | N/A  |   |
|      |  |  |   |

| Otl | ner Movements in 1 | ssued Share | Capital          |   |          |          | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the |
|-----|--------------------|-------------|------------------|---|----------|----------|---|---|
|     | Type of Issue      |             |                  |   |          |          |   | month   |
| `   |                    |             |                  | Class of shares issuable (Note 1)           |          | _        |   |   |
| 1.  | Rights issue       | At price :  | State currency - | <br>Issue and allotment date : (dd/mm/yyyy) | ( / /    | )        |   |   |
|     |                    |             |                  | EGM approval date: (dd/mm/yyyy)             | ( / /    | )        |   |   |
|     |                    |             |                  |   |          |          |   |   |
|     |                    |             |                  | Class of shares issuable (Note 1)           |          | _        |   |   |
| 2.  | Open offer         | At price :  | State currency - | <br>Issue and allotment date : (dd/mm/yyyy) | ( / /    | )        |   |   |
|     |                    |             |                  | EGM approval date: (dd/mm/yyyy)             | ( / /    | )        |   |   |
|     |                    |             |                  |   |          |          |   |   |
|     |                    |             |                  | Class of shares issuable (Note 1)           | Ordinary | <u>y</u> |   |   |
| 3.  | Placing            | At price :  | State currency _ | <br>Issue and allotment date : (dd/mm/yyyy) | ( / / )  | )        |   |   |
|     |                    |             |                  | SGM approval date: (dd/mm/yyyy)             | ( / / )  | )        |   |   |
|     |                    |             |                  |   |          |          |   |   |
|     |                    |             |                  | Class of shares issuable (Note 1)           |          | _        |   |   |
|     |                    |             |                  | Issue and allotment date : (dd/mm/yyyy)     | ( / /    | )        |   |   |
| 4.  | Bonus issue        |             |                  | EGM approval date: (dd/mm/yyyy)             | ( / /    | )        |   |   |
|     |                    |             |                  |   |          |          |   |   |

|    |                      |            |                  | F   | For Main | Boar | d and GEM listed is   |  |
|----|----------------------|------------|------------------|---|----------|------|---|--|
|    | Type of Issue        |            |                  |   |          |      | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
| \  |                      |            |                  | Class of shares issuable (Note 1)           |          |      |   |  |
| 5. | Scrip dividend       | At price : | State currency — | <br>Issue and allotment date : (dd/mm/yyyy) | ( / /    | )    |   |  |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)             | ( / /    | )    |   |  |
|    |                      |            |                  |   |          |      |   |  |
|    |                      | `          |                  | Class of shares repurchased (Note 1)        |          |      |   |  |
| 6. | Repurchase of shares |            |                  | Cancellation date : (dd/mm/yyyy)            | ( / /    | )    |   |  |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)             | ( / /    | )    |   |  |
|    |                      |            |                  |   |          |      |   |  |
|    |                      |            |                  | Class of shares redeemed (Note X)           |          |      |   |  |
| 7. | Redemption of shares |            |                  | Redemption date : (dd/mm/yyyy)              | ( / /    | )    |   |  |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)             |          | )    |   |  |
|    |                      |            |                  |   | ·        |      |   |  |
|    |                      |            |                  | Class of shares issuable (Note 1)           |          |      |   |  |
| 8. | Consideration issue  | At price : | State currency — | <br>Issue and allotment date : (dd/mm/yyyy) | ( / /    | )    |   |  |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)             | ( / /    | )    |   |  |
|    |                      |            |                  |   |          |      |   |  |
|    |                      |            |                  |   |          |      |   |  |

For Main Roard and GFM listed issuers

|                           | For Main Boar                     | d and GEM listed is |            |
|---------------------------|-----------------------------------|---------------------|------------|
|                           |                                   | No. of new shares   | No. of     |
|                           |                                   | of issuer issued    | new        |
|                           |                                   | during the month    | shares of  |
|                           |                                   | pursuant thereto    | issuer     |
|                           |                                   | •                   | which      |
|                           |                                   |                     | may be     |
|                           |                                   |                     | issued     |
|                           |                                   |                     | pursuant   |
|                           |                                   |                     | thereto as |
|                           |                                   |                     | at close   |
|                           |                                   |                     | of the     |
| Type of Issue             |                                   |                     | month      |
|                           |                                   |                     |            |
|                           | Class of shares issuable Ordinary |                     |            |
|                           | (Note 1)                          |                     |            |
| O Corist                  |                                   |                     |            |
| 9. Capital                | Issue and allotment ( / / )       |                     |            |
| reorganisation            | date: (dd/mm/yyyy)                |                     |            |
|                           | FGM approval date: ( / / )        |                     |            |
|                           | EGM approvar date.                |                     |            |
|                           | (dd/mm/yyyy)                      |                     |            |
|                           |                                   |                     | _          |
|                           |                                   |                     |            |
|                           |                                   |                     |            |
|                           |                                   |                     |            |
|                           |                                   |                     |            |
|                           | Class of shares issuable          |                     |            |
|                           | (Note 1)                          |                     |            |
|                           | (Note 1)                          |                     |            |
| 10. Other At price: State | Issue and allotment ( / / )       |                     |            |
| (Please specify)          | date : (dd/mm/yyyy)               |                     |            |
|                           |                                   |                     |            |
|                           | EGM approval date:                |                     |            |
|                           | (dd/mm/yyyy)                      |                     |            |
|                           | (                                 |                     |            |
|                           |                                   | $\overline{}$       |            |
|                           | Total E. (Ordinary shares         |                     |            |
|                           | (Preference shares                |                     |            |
|                           | (Other class                      | )                   |            |
|                           |                                   |                     |            |
|                           |                                   |                     |            |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)   | NIL             |
|---|-------|-----------------|
|   | (2)   | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |       | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |       | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu    | ed Sh | are Capital").) |

#### Remarks (if any):

# Re: Capital Reorganisation

As disclosed in the announcement dated 6 March 2012 and the circular dated 2 April 2012, the Company proposed to put forward to the Shareholders a proposal to effect the Capital Reorganisation which will involve:

- (i) the consolidation of every sixteen (16) issued and unissued Shares of HK\$0.10 each in the share capital of the Company into one (1) Consolidated Share of HK\$1.60 each;
- (ii) the reduction of the issued share capital of the Company through reducing the par value of each of the then Consolidated Shares from HK\$1.60 each to HK\$0.01 each by canceling the paid up capital of the Company to the extent of HK\$1.59 on each of the then issued Consolidated Shares; and
- (iii) the subdivision of each of the then authorised but unissued Consolidated Shares of HK\$1.60 each into 160 New Shares of HK\$0.01 each.

Resolution in respect of the Capital Reorganisation is subject to, among other things, Shareholders' approval at the SGM to be held on 25 April 2012.

All capitalised terms used shall have the same meanings as those defined in the mentioned announcement and the circular.

Submitted by: Suen Yick Lun Philip

Title: Director

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*