



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Mascotte Holdings Limited

Date Submitted 03/07/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00136 Description : Ordinary Shares

| | No. of ordinary shares | Par value (State Currency) | Authorised share capital (State Currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>200,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$2,000,000,000</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>200,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$2,000,000,000</u> |

(2) Stock code : _____

Description : _____

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : | Description : | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : | Description : | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 285,423,684 | | | |
| Increase/ (decrease) during the month | 57,084,736 | | | |
| Balance at close of the month | 342,508,420 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------------------|------------|------------|------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price <u>HK\$6.336(adjusted)</u> <u>(21/08/2003) adopted</u> <u>Ordinary shares</u> <i>(Note 1)</i> | NIL | NIL | NIL | NIL | NIL | 39,062 (adjusted) |
| 2. Refreshment of the Scheme Mandate Limit at AGM up to the maximum of 28,542,368 <i>(adjusted)</i> new shares (08/09/2011) Ordinary shares <i>(Note 1)</i> | NIL | NIL | NIL | NIL | NIL | NIL |
| 3. (/ /) shares <i>(Note 1)</i> | | | | | | |
| | Total A. (Ordinary shares) | | | | NIL | |
| | (Preference shares) | | | | N/A | |
| | (Other class) | | | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | NIL | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|---|--|
| 1. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) (/ /) | | | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) (/ /) | | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) (/ /) | | | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) (/ /) | | | | | | |
| | | | | | Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible | HK\$ | HK\$1,419,000,000 | NIL | HK\$1,419,000,000 | NIL | 177,375,000 |
| Bonds placed on | | | | | | (adjusted) |
| 14 July 2011 | | | | | | (Based on the Initial Conversion Price. Subject to adjustment.) |
| Stock code (if listed) | <u>N/A</u> | | | | | |
| Class of shares issuable (Note 1) | <u>Ordinary</u> | | | | | |
| Initial Conversion price | <u>HK\$8.00</u> | | | | | |
| | <u>(adjusted)</u> | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | <u>04/01/2012</u> | | | | | |
| 2 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(/)</u> | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(/)</u> | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <u>(/)</u> | | | | | |
| Total C. (Ordinary shares) | | | | | <u>NIL</u> | |
| (Preference shares) | | | | | <u>N/A</u> | |
| (Other class) | | | | | <u>N/A</u> | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Share Options granted to subscribe for 45,625,000 (<i>adjusted</i>) new shares at Exercise Price of HK\$6.40 (<i>adjusted</i>) per share under Proposed Option Mandate. All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011. SGM (04/ 01/ 2012) Ordinary shares (<i>Note 1</i>) | NIL | NIL |
| 2. | _____ | _____ |
| 3. | _____ | _____ |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|------------|-------------------|--------------------------------------|--|--|---|
| Type of Issue | | | | | | | |
| 1. | Rights issue | | | Class of shares issuable (Note 1) | _____ | | |
| | | At price : | State currency | _____ | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | | _____ | _____ |
| 2. | Open offer | | | Class of shares issuable (Note 1) | _____ | | |
| | | At price : | State currency | _____ | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | | _____ | _____ |
| 3. | Placing (under the Placing Agreement dated 19 June 2012) | At price : | HK\$ | <u>0.24</u> | Class of shares issuable (Note 1) | <u>Ordinary</u> | |
| | | | | | Issue and allotment date : (dd/mm/yyyy) | (27/06/2012) | |
| | | | | | AGM approval date: (dd/mm/yyyy) | (08/09/2011) | |
| | | | | | | _____ | _____ |
| | | | | | | 57,084,736 | NIL |
| 4. | Bonus issue | | | Class of shares issuable (Note 1) | _____ | | |
| | | At price : | State currency | _____ | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | | _____ | _____ |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 6. Repurchase of shares | | Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 7. Redemption of shares | | Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 8. Consideration issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | <p>Class of shares issuable _____ (Note 1)</p> <p>Effective date : (/ /) (dd/mm/yyyy)</p> <p>SGM approval date: (/ /) (dd/mm/yyyy)</p> | | |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | | |
| | | Total E. (Ordinary shares) 57,084,736 | |
| | | (Preference shares) N/A | |
| | | (Other class) N/A | |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) **57,084,736**

(2) **N/A**

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): **N/A**

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): **N/A**

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital".))

Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*