

Monthly Return of Equity Issuer on Movements in Securities

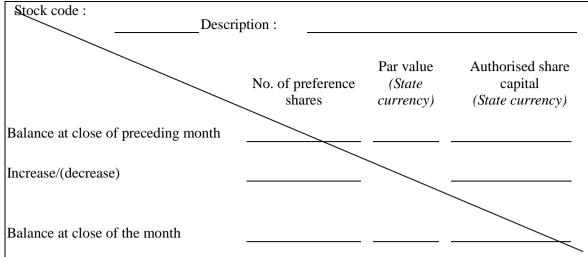
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mascotte Holdings Limited
Date Submitted	03/09/2012

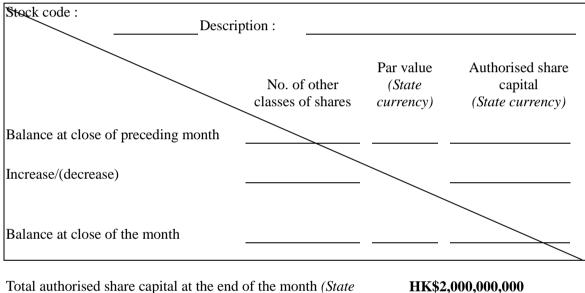
I. Movements in Authorised Share Capital

1. Ordinary Share	es					
(1) Stock code :	00136	Descrip	otion :	Ordinary	Shares	
				of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of	of preceding	g month	200,00	00,000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
Increase/(decrease	e)		NIL		_	NIL
Balance at close of	of the montl	1	200,0	00,000,000	<u>HK\$0.01</u>	<u>HK\$2,000,000,000</u>
(2) Stock code :		Descrij	otion :			
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month				
Increase/(decrease	e)				-	
Balance at close of	of the month	1				

2. Preference Shares



3. Other Classes of Shares



currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	342,508,420		<u> </u>			
Increase/ (decrease)						
during the month	0					
Balance at close of the						
month	342,508,420					

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sc	chemes of the Iss	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class -			•		_	
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price	NIL	NIL	NIL	NIL	NIL	39,062 (adjusted)
HK\$6.336(adjusted)						
(21/08/2003) adopted						
Ordinary shares						
(Note 1)			- <u> </u>			
2. Refreshment						
of the Scheme						
Mandate Limit						
at AGM up to						
the maximum						
of 28,542,368						
(adjusted)						
new shares						
(08/09/2011)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.						
(/ /)		_				
shares						
(Note 1)						
(,		Тс	otal A. (Ordin	arv shares)	NIL	
			-	nce shares)		
				Other class)		
Tetal for de mile da de la	h				1 1/1 4	
Total funds raised during the (State currency)	ne month from	n exercise of opt				
(State currency)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)			\mathbf{i}		
(dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					\backslash
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertib	la into Sh	area of the Issuer w	high are to be Lister	For Main Board	and GEM lis	ted issuers
Currency of Class and description outstand	amount ling	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ConvertibleHKBonds placed on14 July 2011	ζ\$	HK\$1,419,000,000) NIL	HK\$1,419,000,000	NIL	177,375,000 (<i>adjusted</i>) (Based on the Initial Conversion Price. Subject to adjustment.)
Stock code (if listed)	N/A					to adjustment.)
Class of shares issuable (Note						
1) Initial Conversion price	Ordinar HK\$8.0 (adjusted	0				
SGM approval date						
(if applicable)	04/01/20	10				
(dd/mm/yyyy)) 2	04/01/20	012				
Stock code (if listed)						
Class of shares issuable (Note						
1)						
Subscription price	<u> </u>					
EGM approval date (if applicable)						
(dd/mm/yyyy)		X				
3		<u> </u>				
Stock code (if listed)						
Class of shares issuable (Note			\searrow			
1) Subscription price						
EGM approval date						
(if applicable)	(/					
(dd/mm/yyyy)	/)				
4.						
Stock code (if listed) Class of shares issuable (<i>Note</i>					\mathbf{i}	
<i>1)</i>					\sim	
Subscription price						
EGM approval date						\sim
(if applicable) (dd/mm/yyyy)	(/)				
(aa/mm/yyyy)	/	<u>/</u>	otal C. (Ordinary sl	hares) NIL		
		1	(Preference sl			
				class) N/A		
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Options granted to subscribe for 45,625,000 (<i>adjusted</i>) new shares at Exercise Price of HK\$6.40 (<i>adjusted</i>) per share under Proposed Option Mandate.	NIL	NIL
All capitalised terms used shall have the same meanings as those defined in the Circular dated 19 December 2011. SGM (04/01/2012) Ordinary shares (<i>Note 1</i>)	-	
2.	_	
(/ /) shares (Note 1)	-	
3		_
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A	



	<u>ter Movements in Iss</u>	ucu Share Capitan				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue	State At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		\

			For	· Mai	n Boa	rd a	and GEM listed issu	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/	\mathbf{X}		Class of shares issuable					
	\mathbf{i}		(Note 1)					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			\backslash					
			\mathbf{i}					
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						,		
			Class of shares issuable (Note 1)			-		
8.	Consideration issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		`
								$\overline{\ }$

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Effective date : (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)
10. Other At price : State	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if any):

Submitted by: Suen Yick Lun Philip

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.