



MASCOTTE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

NOTIFICATION LETTER

27 November 2013

Dear Non-Registered Holders of Securities of the Company,

We hereby notify you that both English and Chinese versions of the Company's circular dated 27 November 2013 (the "Circular") relating to amendment of terms of the consideration bonds and conversion into convertible bonds and notice of special general meeting are now available on the Company's website at <http://www.irasia.com/listco/hk/mascotte/index.htm> and the Stock Exchange's website at www.hkexnews.hk.

You may access the Circular by selecting the relevant documents under the section of "Circulars" on the homepage of the Company's website.

If you wish to receive a printed copy of the Circular, you can complete the enclosed request form and return it to the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, by post using the mailing label provided. The printed copy of the Circular will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the request form to request for the printed copy of the Circular, you will expressly indicate that you prefer to receive all future corporate communications of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Secretaries Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of

MASCOTTE HOLDINGS LIMITED

Suen Yick Lun Philip

Executive Director and Company Secretary

Note: Corporate communications refer to any documents issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

REQUEST FORM

To: Mascotte Holdings Limited (the “Company”)

c/o Tricor Secretaries Limited
26/F., Tesbury Centre
28 Queen’s Road East, Wanchai
Hong Kong

I/We would like to receive the printed copy of the Circular dated 27 November 2013 (“Circular”) and all future Corporate Communications ^(Note 1) **of the Company.** ^(Note 2)

Signature: _____

Date: _____

Name: _____ (English)
(in block letters)

_____ (Chinese)

Contact Phone Number: _____

Notes:

1. Corporate Communications refer to any documents issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
2. By completing and returning this request form to request for the printed copy of the Circular, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form.

(Please cut along the dotted line)



Please cut the mailing label and stick this on an envelope to return the Request Form to us.
No postage stamp is required for local mailing in Hong Kong

寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，無需貼上郵票

Mailing Label 郵寄標籤

Tricor Secretaries Limited
卓佳秘書商務有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港