



MASCOTTE HOLDINGS LIMITED

馬斯葛集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

16 January 2015

Dear Non-Registered Holder of Securities of the Company,

Notification of publication of Corporate Communications on the Company's website

We hereby notify you that the following corporate communication (the "Current Corporate Communication") of Mascotte Holdings Limited (the "Company"), in both English and Chinese versions, are now available on the Company's website at <http://www.irasia.com/listco/hk/mascotte/index.htm> and The Stock Exchange of Hong Kong Limited's website at www.hkexnews.hk (the "HKEx's website"):

- the circular of the Company dated 16 January 2015 relating to proposed bonus warrants issue and notice of special general meeting.

You may access the Current Corporate Communication as appeared on the homepage of the Company's website or browsing through the HKEx's website.

If you wish to receive the printed copy of the Current Corporate Communication of the Company, you can complete the enclosed request form and return it to the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited (the "Hong Kong Branch Share Registrar"), by post using the mailing label provided. The printed copy of the Current Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the request form to request for the printed copy of the Current Corporate Communication, you will expressly indicate that you prefer to receive all future Corporate Communications^(Note) of the Company in printed form.

Should you have any queries relating to this notification, please contact the Customer Service Hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
MASCOTTE HOLDINGS LIMITED
Chung Yuk Lun
Acting Chairman

Encl.

Note: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of the holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

* For identification purpose only

REQUEST FORM

To: Mascotte Holdings Limited (the “Company”)

c/o Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen’s Road East
Hong Kong

I/We would like to receive the printed copy of the Current Corporate Communication and all future Corporate Communications ^(Note 1) of the Company. ^(Note 2)

Signature: _____

Date: _____

Name: _____ (English)

_____ (Chinese)

(in block letters)

Contact Phone Number: _____

Notes:

1. Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of the holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
2. By completing and returning this request form to request for the printed copy of the Current Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form.

(Please cut along the dotted line)



Please cut the mailing label and stick this on an envelope to return the Request Form to us.

No postage stamp is required for local mailing in Hong Kong

寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，無需貼上郵票



Mailing Label 郵寄標籤

Tricor Secretaries Limited
卓佳秘書商務有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港