| HKE | F | 港 | 交 | 易 | 所 |
|-----|---|---|---|---|---|
|-----|---|---|---|---|---|

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/01/2019 |
|------------------------------------|------------|
| | |

Safety Godown Company, Limited

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

04/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00237</u> Descri | ption : | | |
|--------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital (HK\$) |
| Balance at close of preceding month | (See Remark 1) | | (See Remark 1) |
| Increase/(decrease) | (See Remark 1) | | (See Remark 1) |
| Balance at close of the month | (See Remark 1) | | (See Remark 1) |
| (2) Stock code :Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :De | scription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | n <u>N/A</u> | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$) : N/A (See Remark 1)

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 135,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 135,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issu | ier) |
|---|------|
|---|------|

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and - | | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
|---|---------------|-----------------|----------------|--------------|--|--|
| class of shares | | | | thereto | thereto as at close of the month | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) 2. N/A | | | | | | |
| 2. IN/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | - |
| 3. N/A | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | Тс | otal A. (Ordin | ary shares) | N/A | |
| | | П | | nce shares) | N/A | |
| | | | · · | Other class) | N/A | |
| Fotal funds raised dur | ing the month | from exercise o | | | | |
| options (State currenc | | | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|---|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/) Stock code (if listed) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | · · | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| | · | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | B (Ording | ary shares) | N/A | |
| | 10141 | (Preferen | nce shares) | N/A N/A | _ |
| | | | ther class) | N/A | - |

For Main Board and GEM listed issuers

| Stock code (if listed) (/ /) 2. N/A Stock code (if listed) (/ /) 2. N/A | Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|-----------------------------------|---------------------|--------------------|------------|--------------|---|--|
| Stock code (if listed) | | amount | of preceding | during the | close of the | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| Class of shares | <u>1. N/A</u> | | | | | | |
| Class of shares | | | | | | | |
| Class of shares | | | | | | | |
| Class of shares | Steak and (if listed) | | | | | | |
| issuable (Note 1) Subscription price FGM approval date (if applicable) (d/mm/yyyy) (/ /) 2. N/A | | | | | | | |
| Subscription price FGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | | | | | | | |
| (if applicable) (/ / /) 2. N/A | Subscription price | | | | | | |
| (d/mm/yyyy)) (/ /) 2. N/A | | | | | | | |
| 2. N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) Total C. (Ordinary shares) N/A (Preference shares) N/A | <u>2.</u> IN/A | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) Total C. (Ordinary shares) N/A (Preference shares) N/A | Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (/ / /) 3. N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A | | | | | | | |
| (if applicable) (/ / /) 3. N/A | | | | | | | |
| (dd/mm/yyyy) (/ / /) 3. N/A | | | | | | | |
| 3. N/A | | (/ /) | | | | | |
| Stock code (if listed) | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | <u></u> | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) (I / /) Total C. (Ordinary shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| 4. N/A | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | _ | _ | _ | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (Preference shares) N/A | | (/ /) | | | | | |
| | | | | | | | _ |
| (Other class) N/A | | | | | | | - |
| | | | | () | omer class) | 1N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant | issued pursuant thereto |
| if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| $\frac{(//)}{(//)}$ | | |
| shares (Note 1) | | |
| 2. N/A | | |
| 2. <u>IN/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| sued Share Capital | | | | | |
|--------------------|--|---|---|--|--|
| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | |
| | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | At price State | At price : State currency (Note 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: | At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) Kt price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable N/A At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | At price : State Class of shares issuable (Note 1) N/A At price : State Issue and allotment (///) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ At price : State currency Class of shares issuable (///) At price : State currency Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) | issuer issued issuer issued during the month pursuant thereto Class of shares issuable N/A At price : State currency Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) At price : State currency Class of shares issuable N/A At price : State currency Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) |

| | | | < ····· | | |
|----|-------------|------------------|--|------------|--|
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |

| | Type of Issue | | F | or Main | Board | d and GEM liste No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|------------------------|------------------------------|--|------------|-----------|---|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/</u> | <u>'A</u> | | |
| 5. | Scrip dividend At | price : State currency —— | | (/) | () | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/) | ') | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>N/</u> | <u>A</u> | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | ') | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | <u>N</u> / | <u>'A</u> | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/) |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/</u> | <u>A</u> | | |
| 8. | Consideration issue At | price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / | ') | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | | |
| | | | | | | | |
| | | | | | | | |

| | | | Fo | or Main Bo | oard a | and GEM liste | ed issuers |
|-----|---------------------------|------------------|--|---------------------------------------|--------|--|---|
| | Type of Issue | | | | j | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable <i>(Note 1)</i> | <u>N/A</u> | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Tatal E | Ondin ama al | |) NT/A | |
| | | | | Ordinary sl reference sl (Other | hares |) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| 1. The concept of authorised share capital and par value of shares were abolished upon the Companies | | | | | |
|--|--|--|--|--|--|
| Ordinance (Cap. 622) came into effect on 3 March 2014. | | | | | |
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| | | | | | |
| Submitted by: Mui Ngar May Joel | | | | | |
| Title: Company Secretary | | | | | |
| | | | | | |
| (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.