

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): |               | 30/11/2017             |                                  |   |
|-----------------------------------|---------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchan             | iges and Clea | ring Limited           |                                  |   |
| Name of Issuer                    | Sa Sa Intern  | national Holdings      | Limited 莎莎                       | 國際控股有限公司                                  |
| Date Submitted                    | 05/12/2017    |                        |                                  |   |
| I. Movements in Author            | ised Share Ca | apital                 |                                  |   |
| 1. Ordinary Shares                |               |                        |                                  |   |
| (1) Stock code : <b>001</b> 7     | 78 Descrip    | otion :                |                                  |   |
|                                   |               | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of pred          | ceding month  | 8,000,000,000          | HK\$0.10                         | HK\$800,000,000                           |
| Increase/(decrease)               |               | <u> </u>               |                                  | <u> </u>                                  |
| Balance at close of the           | month         | 8,000,000,000          | HK\$0.10                         | HK\$800,000,000                           |
| (2) Stock code : <u>N/</u>        | A Descrip     | otion :                |                                  |   |
|                                   |               | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of pred          | ceding month  |                        |                                  |   |
| Increase/(decrease)               | -             |                        |                                  |   |
| Balance at close of the           | month         |                        |                                  |   |

| 2. Preference Shares                     |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript                | tion :                         |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_     |                                | - <u> </u>                       |   |
| Increase/(decrease)                      |                                | -                                |   |
| Balance at close of the month _          |                                |                                  |   |
| 3. Other Classes of Shares               |                                |                                  |   |
| Stock code : N/A Descript                | tion :                         |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | capital                                   |
| Balance at close of preceding month_     |                                |                                  |   |
| Increase/(decrease)                      |                                | _                                |   |
| Balance at close of the month            |                                |                                  |   |
| Total authorised share capital at the en | nd of the month                |                                  | 00,000,000                                |

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other      |
|--|---------------|------------|------------------|-------------------|
|  | (1)           | (2)        | shares           | classes of shares |
| Balance at close of preceding month      | 3,022,532,115 | -          | <u> </u>         |                   |
| Increase/ (decrease)<br>during the month | 0             | -          | _ <u>-</u>       |                   |
| Balance at close of the month            | 3,022,532,115 | -          |                  |                   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Snare Options (unde  | i Share Oplic | on schemes or t | ne issuei)   |   | NI C L | NI         |
|--|---------------|-----------------|--|---|--------|------------|
| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable |               | Movement du     | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |        |            |
|  | Granted       | Exercised       | Cancelled  | Lapsed  |        |            |
| 1. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 30/09/2010 Exercise price: HK\$3.16     |               |                 |  |   |        |            |
| Note (a)   |               |                 |  |   |        | _          |
| Ordinary shares (Note 1)   | 0             | 0               |  | 0   | 0      | 582,000    |
| 2. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 17/06/2011                              |               |                 |  |   |        |            |
| Exercise price:<br>HK\$4.95  |               |                 |  |   |        |            |
| Ordinary shares (Note 1)   | 0             | 0               |  | 0   | 0      | 2,290,000  |
| 3. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 01/03/2012 Exercise price: HK\$4.77     |               |                 |  |   |        |            |
| Ordinary shares  | 0             | 0               | 0  | 0   | 0      | 22,145,988 |
| (Note 1)   |               |                 |  |   |        |            |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and                                      |         | Movement        | during the mont | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at |                       |
|--|---------|-----------------|-----------------|--|--|-----------------------|
| class of shares<br>issuable  | Granted | Exercised       | Cancelled       | Lapsed   |  | close of the<br>month |
| 4. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 29/06/2012 Exercise price: HK\$4.85 Ordinary shares | 0       | 0               | 0               | 0  | 0  | 4,131,000             |
| (Note 1)  5. 2012 Share Option Scheme adopted on 23/08/2012 Date of grant: 21/06/2013 Exercise price: HK\$8.07       |         |                 |                 |  |  |                       |
| Ordinary shares (Note 1)   | 0       | 0               | 0               | 0  | 0  | 5,616,000             |
| Total funds raised duri of options (State curre  |         | n from exercise | (Prefe          | dinary shares)<br>rence shares)<br>(Other class)                     | <u>-</u><br>-  |                       |

| War  | rants to Issue Shares of the                      | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|------|---|---------------------------------|--|----------------------------------|---|---|---|
| (Dat | cription of warrants<br>e of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.   | N/A   |                                 |  |                                  |   |   |   |
| -    |   |                                 |  |                                  |   |   |   |
| (    |   |                                 |  |                                  |   |   |   |
|      | Subscription price                                |                                 |  | •                                |   |   |   |
|      | EGM approval date (if applicable)                 |                                 |  |                                  |   |   |   |
|      | (dd/mm/yyyy)                                      | ( / /                           | )  |                                  |   |   |   |
| 2.   | N/A   |                                 |  |                                  |   |   |   |
|      |   |                                 |  |                                  |   |   |   |
| (    | / / ) Stock code (if listed)                      |                                 |  |                                  | ·   |   |   |
|      | Class of shares                                   |                                 |  |                                  |   |   |   |
|      | issuable (Note 1)                                 |                                 |  |                                  |   |   |   |
|      | Subscription price EGM approval date              |                                 |  |                                  |   |   |   |
|      | (if applicable)                                   |                                 |  |                                  |   |   |   |
|      | (dd/mm/yyyy)                                      | ( / /                           | )  | •                                |   |   |   |
| 3.   | N/A   |                                 |  |                                  |   |   |   |
| -    |   |                                 |  |                                  |   |   |   |
| (    | / / ) Stock code (if listed) Class of shares      |                                 |  |                                  |   |   |   |
|      | issuable (Note 1)                                 |                                 |  |                                  |   |   |   |
|      | Subscription price                                |                                 |  | •                                |   |   |   |
|      | EGM approval date                                 |                                 |  |                                  |   |   |   |
|      | (if applicable)<br>(dd/mm/yyyy)                   | ( / /                           | )  |                                  |   |   |   |
| 4.   | N/A   | `                               | ,  | •                                |   |   |   |
|      |   |                                 |  |                                  |   |   |   |
| l    |   |                                 |  |                                  |   |   |   |
| (    | / / )   |                                 |  |                                  |   |   |   |
|      | Stock code (if listed)<br>Class of shares         |                                 |  | •                                |   |   |   |
|      | issuable (Note 1)                                 |                                 |  |                                  |   |   |   |
|      | Subscription price                                |                                 |  |                                  |   |   |   |
|      | EGM approval date (if applicable)                 |                                 |  |                                  |   |   |   |
|      |   | ( / /                           | )  |                                  |   |   |   |
|      |   | ,                               |  |                                  |   |   |   |
|      |   |                                 | Total E  | 3. (Ordina)                      | ary shares)                               |   | -   |
|      |   |                                 |  | (Freieren                        | ce shares)<br>Other class)                |   | -   |
| 1    |   |                                 |  | 7)                               | , ioi oidooj                              |   |   |

| Convertibles (i.e. Convertible            | into Shares of                       | the Issuer w | hich are to be List          | ed)                          |   |   |
|---|--------------------------------------|--------------|------------------------------|------------------------------|---|---|
| Class and description                     | Currency of<br>amount<br>outstanding | precedir     | f Converted<br>ag during the | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. <b>N/A</b>                             | <u></u>                              |              |                              |                              |   |   |
|   | <u> </u>                             |              |                              |                              |   |   |
|   | <u> </u>                             |              |                              |                              |   |   |
|   |                                      |              |                              |                              |   |   |
| Stock code (if listed)                    |                                      |              |                              |                              |   |   |
| Class of shares issuable (Note 1)         |                                      |              |                              |                              |   |   |
| Subscription price                        |                                      |              |                              |                              |   |   |
| EGM approval date                         |                                      |              |                              |                              |   |   |
| (if applicable)                           |                                      |              |                              |                              |   |   |
| (dd/mm/yyyy)                              | ( / /                                | )            |                              |                              |   |   |
| 2. <b>N/A</b>                             | <u> </u>                             |              |                              |                              |   |   |
|   | <u> </u>                             |              |                              |                              |   |   |
|   | _                                    |              |                              |                              |   |   |
| Ctook and (if linted)                     |                                      |              |                              |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                      |              |                              |                              |   |   |
| issuable (Note 1)                         |                                      |              |                              |                              |   |   |
| Subscription price                        |                                      |              |                              |                              |   |   |
| EGM approval date                         |                                      |              |                              |                              |   |   |
| (if applicable)                           |                                      |              |                              |                              |   |   |
| (dd/mm/yyyy)<br>3. <b>N/A</b>             | ( / /                                | )            |                              |                              |   |   |
| 3. <b>N/A</b>                             | <u> </u>                             |              |                              |                              |   |   |
|   |                                      |              |                              |                              |   |   |
|   | _                                    |              |                              |                              |   |   |
| Stock code (if listed)                    |                                      |              |                              |                              |   |   |
| Class of shares                           |                                      |              |                              |                              |   |   |
| issuable (Note 1)                         |                                      |              |                              |                              |   |   |
| Subscription price EGM approval date      |                                      |              |                              |                              |   |   |
| (if applicable)                           |                                      |              |                              |                              |   |   |
| (dd/mm/yyyy)                              | ( / /                                | )            |                              |                              |   |   |
| 4. <b>N/A</b>                             |                                      |              |                              |                              |   |   |
|   | <u>_</u>                             |              |                              |                              |   |   |
|   | _                                    |              |                              |                              |   |   |
|   |                                      |              |                              |                              |   |   |
| Stock code (if listed)                    |                                      |              |                              |                              |   |   |
| Class of shares issuable (Note 1)         |                                      |              |                              |                              |   |   |
| Subscription price                        |                                      |              |                              |                              |   |   |
| EGM approval date                         |                                      |              |                              |                              |   |   |
| (if applicable)                           |                                      |              |                              |                              |   |   |
| (dd/mm/yyyy)                              | ( / /                                | )            | T. (-1.0. /0. "              |                              |   |   |
|   |                                      |              | Total C. (Ordina             | ary shares)<br>ice shares)   |   | _   |
|   |                                      |              |                              | other class)                 |   | _   |
| II.                                       |                                      |              | ( )                          |                              |   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. <b>N/A</b>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| AL/A  |  |   |
| 3. <b>N/A</b>   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  | · -   |
| Total D. (Onding and about a  |  |   |
| Total D. (Ordinary shares) (Preference shares)  |  |   |
| (Other class)   |  | -   |
| (00. 3.335)   |  | -   |

| Ot | her Movements     | in Issued Share Capital   |   |  |  |   |
|----|-------------------|---------------------------|---|--|--|---|
|    | Type of Issue     |                           |   |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    | 1 / 100 01 100 00 |                           | Class of shares <u>N/A</u>                      |  |  |   |
|    |                   |                           | issuable (Note 1)                               |  |  |   |
| 1. | Rights issue      | At price : State currency | _ Issue and allotment ( / / date : (dd/mm/yyyy) | )  |  |   |
|    |                   |                           | EGM approval date: ( / / (dd/mm/yyyy)           | )  |  |   |
|    |                   |                           |   |  |  |   |
|    |                   |                           | Class of shares <u>N/A</u> issuable (Note 1)    | <u> </u>                                     |  |   |
| 2. | Open offer        | At price : State          | _ Issue and allotment ( / / date : (dd/mm/yyyy) | )  |  |   |
|    |                   |                           | EGM approval date: ( / / (dd/mm/yyyy)           | )  |  |   |
|    |                   |                           |   |  |  |   |
|    |                   |                           | Class of shares <u>N/A</u> issuable (Note 1)    | <u>.                                    </u> |  |   |
| 3. | Placing           | At price : State currency | _ Issue and allotment ( / / date : (dd/mm/yyyy) | )  |  |   |
|    |                   |                           | EGM approval date: ( / / (dd/mm/yyyy)           | )  |  |   |
|    |                   |                           |   |  |  |   |
|    |                   |                           | Class of shares <u>N/A</u> issuable (Note 1)    |  |  |   |
| 4. | Bonus issue       |                           | Issue and allotment ( / / date : (dd/mm/yyyy)   | )  |  |   |
|    |                   |                           | EGM approval date: ( / / (dd/mm/yyyy)           | )  |  |   |
|    |                   |                           |   |  |  |   |

|    | Type of Issue                           |       |   |       |   | No. of new shares of issuer issued during the month oursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---|-------|---|-------|---|--|---|
|    |   |       | Class of shares issuable (Note 1)       | N/A   | - |  |   |
| 5. | Scrip dividend At price : State curren  | су —— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   |       | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |   |       |   |       |   |  |   |
|    |   |       | Class of shares repurchased (Note 1)    | N/A   | _ |  |   |
| 6. | Repurchase of shares                    |       | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |   |       | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |   |       |   |       |   |  | -   |
|    |   |       | Class of shares redeemed (Note 1)       | N/A   | _ |  |   |
| 7. | Redemption of shares                    |       | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |   |       | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |   |       |   |       |   |  |   |
|    |   |       | Class of shares issuable (Note 1)       | N/A   | _ |  |   |
| 8. | Consideration At price : State currency |       | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   |       | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |   |       |   |       |   |  |   |

|    | Type of Issue      |                              |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|--------------------|------------------------------|---|--|---|
|    | Type of issue      |                              | Class of sharesN/A _                              |  |   |
|    |                    |                              | Class of shares N/A issuable (Note 1)             |  |   |
| 9. | Capital            |                              | Issue and allotment ( / / ) date : (dd/mm/yyyy)   |  |   |
| 3. | reorganisation     |                              | EGM approval date: ( / / ) (dd/mm/yyyy)           |  |   |
|    |                    |                              |   |  |   |
|    |                    |                              | Class of shares N/A                               |  |   |
| 10 | Other<br>(Please   | At price : State             | issuable (Note 1)  Issue and allotment ( / / )    |  |   |
|    | specify)           | currency                     | — Issue and allotment ( / / ) date : (dd/mm/yyyy) |  |   |
|    |                    |                              | EGM approval date: ( / / ) (dd/mm/yyyy)           |  |   |
|    |                    |                              | Total E. (Ordinary sha                            | res)   |   |
|    |                    |                              | (Preference sha<br>(Other cla                     |  | -   |
|    |                    |                              | (0.00)  |  | <del>-</del><br>  |
|    |                    |                              |   |  |   |
| To | otal increase / (c | decrease) in ordinary shares | s during the month (i.e. Total of A to E):        | (1) <b>0</b>   |   |
|    |                    |                              |   | (2) <b>N/A</b>   |   |

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

| Remarks (if any):  |
|--|
| Note (a): The exercise price has been adjusted to HK\$3.16 on 24 December 2010 pursuant to the |
| bonus issue (the "Bonus Issue") of shares (on the basis of one bonus share for every one       |
| existing issued share held on 20 December 2010) approved by the shareholders of the            |
| Company at the extraordinary general meeting on 20 December 2010.                              |
|  |
| Note (b): The 2012 Share Option Scheme is effective 27 August 2012.                            |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Mak Sum Wun Simmy  |
| Title: Company Secretary   |
| (Director, Secretary or other duly authorised officer)   |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.