日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sa Sa International Holdings Limited 莎莎國際控股有限公司
Date Submitted	06/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 00178 Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.10	_HK\$800,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	g month		. <u> </u>	
Increase/(decrease)	_		-	
Balance at close of	the month	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	⁻ precedir	ng month			
Increase/(decrease	e)	_			
Balance at close of	the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares (2)	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	3,038,834,398	-				
Increase/ (decrease) during the month	0	-	<u> </u>	<u> </u>		
Balance at close of the month	3,038,834,398	-				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. 2002 Share Option Scheme adopted on 29/08/2002						
Date of grant: 30/09/2010 Exercise price:						
HK\$3.16 Note (a) Ordinary shares	0	0	0	0	0	582,000
(Note 1)				0		
2. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 17/06/2011						
Exercise price: HK\$4.95						
Ordinary shares (Note 1)	0	0	0	0	0	2,270,000
3. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant:						
01/03/2012 Exercise price: HK\$4.77						
Ordinary shares	0	0	0	0	0	22,145,988

Particulars of share option scheme including EGM approval date		Movement	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	-	thereto as at close of the month		
4. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 29/06/2012 Exercise price: HK\$4.85						
Ordinary shares	0	0	0	0	0	3,975,000
(Note 1) 5. 2012 Share Option Scheme adopted on 23/08/2012 Date of grant: 21/06/2013 Exercise price: HK\$8.07						
Ordinary shares	0	0	0	20,000	0	5,304,000
(Note 1) Total funds raised duri of options (State curre		h from exercise	(Prefe	linary shares) rence shares) (Other class) -	0 	

Warrants to Issue	e Shares of the	Issuer which	are to be Listed				
Description of wa	dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	A						
(/ / Stock code Class of sh issuable (N Subscriptio	ares lote 1)		·				
EGM appro	oval date						
(if applicab		1 1 1)				
(dd/mm/yyy 2. N/A		(/ /)				
<u>2. IVA</u>							
(/ /)						
Stock code Class of sh issuable <i>(</i> A	ares						
Subscriptio							
EGM appro (if applicab							
(dd/mm/yyy		(/ /)				
3. N/A							
					<u> </u>		. <u> </u>
(/ / Stock.code) (if listed)						
Class of sh	ares						
issuable <i>(</i> A	lote 1)						
Subscriptio							
EGM appro (if applicab							
(dd/mm/yyy		(/ /)				
<u>4. N/A</u>							
(/ /	<u> </u>				<u> </u>		
`	,						
Class of sh	ares						
issuable (N							
Subscriptio							
EGM appro (if applicab							
(dd/mm/yyy		(/ /)				
			T-1-1 D				
			Total B	o. (Uraina (Preferen	ary shares) ce shares)		-
				(O	ther class)		-
				(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
<u>2. IVA</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(//)					
	- - 					
Class of shares						
EGM approval date (if applicable)	(/ /)					
4. N/A	_					
	_					
Outpartiation and a						
EGM approval date (if applicable)	(/ /)					
		То	otal C. (Ordina	ry shares)		-
			(Preteren	ce shares)		-
			(0	ther class)		-

Any Opt	other Agreements or Arrangements to Issue Shares of the Issue ions (other than under Share Option Schemes)		ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Fu if a	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:		the month
1.	N/A		
		•	
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
0.		•	
	shares (Note 1)		
	Total D. (Ordinary shares)		
	(Preference shares) (Other class)		

Ot	her Movements	in Issued	Share Capi	tal						
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of share issuable (Note 1)	S	<u>N/</u>	<u>A</u>		
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	()		
					EGM approval date: (dd/mm/yyyy)	()		
					Class of share issuable (Note 1)	s	N/	A		
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	()		
					EGM approval date: (dd/mm/yyyy)	()		
					Class of share issuable (Note 1)	s	N/	A_		
3.	Placing	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	()		
					EGM approval date: (dd/mm/yyyy)	()		
					Class of share issuable (Note 1)	s	N/	A		
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	()		
					EGM approval date: (dd/mm/yyyy)	()		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		N/A	_		
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	()		
	,	EGM approval date: (dd/mm/yyyy)	()		
		Class of shares repurchased (Note 1)		<u>N/A</u>	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)		<u>N/A</u>	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		<u>N/A</u>	_		
8.	Consideration At price : State issue	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto at close o the month	f y d t s
9.	Capital reorganisation		Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		
10.	Other (Please specify)	At price : State	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		
			Total E. (Ordinary sh (Preference sh (Other c	ares)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	to	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Г

Remarks (if any):

Note (a): The exercise price has been adjusted to HK\$3.16 on 24 December 2010 pursuant to the
bonus issue (the "Bonus Issue") of shares (on the basis of one bonus share for every one
existing issued share held on 20 December 2010) approved by the shareholders of the
Company at the extraordinary general meeting on 20 December 2010.

Note (b): The 2012 Share Option Scheme is effective 27 August 2012.

Submitted by: Mak Sum Wun Simmy

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.