# **日休日父**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sa Sa International Holdings Limited 莎莎國際控股有限公司
Date Submitted	05/09/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code :00178Descrip	otion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Description :			
		pre	No. of eference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	month		·	
Increase/(decrease	)				
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedin	g month			
Increase/(decrease)		_			
Balance at close of t	the mont	th _			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	<u>3,095,602,403</u>			
Increase/ (decrease) during the month	0			
Balance at close of the month	3,095,602,403			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which
including EGM					during the month	may be issued
approval date					pursuant thereto	pursuant thereto
(dd/mm/yyyy) and —	Mc	vement during	the month		pursuant inereto	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		monun
1. 2002 Share	Clantoa	Exclored	Carloonou	Lapood		
Option Scheme						
adopted on						
29/08/2002						
Date of grant:						
30/09/2010						
Exercise price:						
HK\$3.16						
Note (a)						
Ordinary shares	0	0	0	0	0	532,000
(Note 1)						
2. 2002 Share						
Option Scheme						
adopted on						
29/08/2002						
Date of grant:						
17/06/2011						
Exercise price:						
HK\$4.95						
Ordinary shares	0	0	0	0	0	1,860,000
(Note 1)						
3. 2002 Share						
Option Scheme						
adopted on						
29/08/2002						
Date of grant:						
01/03/2012						
Exercise price: HK\$4.77						
Ordinary shares	0	0	0	0	0	22,145,988
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement o	during the mont	h	No. of new shares of issuer issued during the month pursuant thereto	which may be
	Granted	Exercised	Cancelled	Lapsed		
4. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 29/06/2012 Exercise price: HK\$4.85	_		_		_	
Ordinary shares (Note 1)	0	0	0	0	0	2,987,000
5. 2012 Share Option Scheme adopted on 23/08/2012 Note (b) Date of grant: 21/06/2013 Exercise price: HK\$8.07 Ordinary shares	0	0	0	0	0	4,962,000
(Note 1) 6. 2012 Share Option Scheme adopted on 23/08/2012 Note (b) Date of grant: 13/04/2018 Exercise price: HK\$4.65					_	
Ordinary shares (Note 1) 7. 2012 Share Option Scheme adopted on 23/08/2012 Note (b) Date of grant: 28/06/2019 Exercise price: HK\$2.24	0	0	0	0	0	0
Ordinary shares	0	0	0	0	0	3,000,000
(Note 1)	-					,,
				linary shares) rence shares) (Other class)	0	
Total funds raised durin of options (State curren		from exercise		-		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(	)				
(dd/mm/yyyy) 2. <b>N/A</b>	( / /	)				
<u>2. IVA</u>						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( ) )	`				
(dd/mm/yyyy) 3. <b>N/A</b>	( / /	)				
<u>-3. NA</u>						
( / / )						
Stock code (if listed)						
Class of shares						
• • • • • • • • • • • • • • •						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
			·			
		Total B	B. (Ordina	ary shares)		-
			(Preferen)	ce shares)		-
			(U	ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. <b>N/A</b></u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. <b>N/A</b></u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. <b>N/A</b>	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
<u>4. <b>N/A</b></u>	_					
	_					
	_					
Stock code (if listed)					·	
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
		Т	otal C. (Ordina	ry shares)		_
			(Preferen	ce shares)		-
			U)	ther class)		-

Any o (othe	other Agreements or Arrangements to Issue Shares of the Issue r than under Share Option Schemes)	er which are to be Liste	ed, including Options
Full	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if ap	plicable, and class of shares issuable:		
1.	N/A		
_			
-			
-	shares (Note 1)		
-			
2.	N/A		
-			
	( / / )		
_	shares (Note 1)		
2	N1/ A		
3.	N/A		
-			
-			
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)		

shares of shares issuer issuer wh issued may be during the issued month pursuant pursuant thereto a thereto close of	Otl	ner Movements	in Issued Sha	ire Capital					
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (/ / ) (d/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares currency       N/A       N/A         4. Bonus issue       Class of shares currency       N/A								shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares currency       Issue and allotment currency       ( / / ) tasue and allotment ( / / )       ( / / ) tasue and allotment ( / / )         4. Bonus issue       Class of shares currency       Issue and allotment currency       ( / / ) tasue and allotment ( / / )         4. Bonus issue       Class of shares currency       MA									
1. Nights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State currency       Issue and allotment ( / / )         3. Placing       At price : State currency       Class of shares ( / / )         3. Placing       At price : State currency       Issue and allotment ( / / )         4. Bonus issue       Class of shares ( / / )       Issue and allotment ( / / )         4. Bonus issue       Class of shares ( / / )       Issue and allotment ( / / )         4. Bonus issue       EGM approval date: ( / / )       Issue and allotment ( / / )         4. Bonus issue       EGM approval date: ( / / )       Issue and allotment ( / / )         4. Bonus issue       EGM approval date: ( / / )       Issue and allotment ( / / )									
2. Open offer       At price :       State currency       Class of shares <u>N/A</u> issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Class of shares <u>N/A</u> issuable (Note 1)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / )         4. Bonus issue       Class of shares <u>N/A</u> issuable (Note 1)       Issue and allotment ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares ( / / ) (ssue and allotment ( / / ) date : (dd/mm/yyyy)       EGM approval date: ( / / )	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares									
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)						<u>N//</u>	<u>\</u>		
2. Open oller At price currency date: (d/mm/yyyy) EGM approval date: (/ / ) (dd/mm/yyyy) EGM approval date: (/ / ) 3. Placing At price State currency Issue and allotment (/ / ) EGM approval date: (/ / ) EGM approval date: (/ / ) Class of shares <u>N/A</u> Issue and allotment (/ / ) EGM approval date: (/ / ) Class of shares <u>N/A</u> Class of shares <u>N/A</u> EGM approval date: (/ / ) Class of shares (/ / ) EGM approval date: (/ / )				<b>O</b> ( <i>i</i> )		, , ,	`		
Class of shares       N/A         3. Placing       At price : State currency         Issue and allotment (// / )         EGM approval date: (// / )         EGM approval date: (// / )         Class of shares         Issue and allotment (/ / )         Class of shares         Issue and allotment (/ / )         EGM approval date: (// )	2.	Open offer	At price :			( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: (/ / )       EGM approval date: (/ / )         4. Bonus issue       Class of shares M/A issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (/ / )       Issue and allotment (/ / )       Issue and allotment date : (/ / )         EGM approval date: (/ / )       Issue and allotment (/ / )       Issue and allotment date : (/ / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Class of shares M/A issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       EGM approval date: ( / / )         EGM approval date:       EGM approval date: ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )									
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Class of shares M/A issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )						N/#	<u>\_</u>		
EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :		Issue and allotment	( / /	)		
Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					EGM approval date:	( / /	)		
4. Bonus issue EGM approval date: ( / / )					(dd/mm/yyyy)				
4. Bonus issue     date : (dd/mm/yyyy)       EGM approval date:     ( / / )						<u></u> N//	<u>\</u>		
	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

5. Scrip dividend At price : State currency — Issue and date : (dd/n EGM appri (dd/mm/yy) Class corepurchase	d allotment ( / / ) d/mm/yyyy) proval date: ( / / )
5. Scrip dividend At price : State currency — Issue and date : (dd/r EGM appro (dd/mm/yy)	d allotment ( / / ) d/mm/yyyy) proval date: ( / / )
Class c repurchase	proval date: ( / / )
(dd/mm/yy Class c repurchase	
repurchase	
repurchase	
6 Repurchase of	of shares <u>N/A</u> sed <i>(Note 1)</i>
shares (dd/mm/yy	tion date : ( / / ) /yyy)
EGM appro (dd/mm/yy	proval date: (//)) /yyy)
Class c redeemed	of shares <u>N/A</u> d <i>(Note 1)</i>
7. Redemption of shares     Redemption (dd/mm/yy)	tion date : /yyy) ( / / )
EGM appr (dd/mm/yy	proval date: /yyy) ( / / )
Class c issuable (/	of shares <u>N/A</u> (Note 1)
	d allotment ( / / ) d/mm/yyyy)
EGM appr (dd/mm/yy	
	proval date: ( / / ) /yyy)

Type of Issue	No. of new shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto the month
9. Capital reorganisation	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other (Please specify) At price : State curre	Class of shares <u>N/A</u> issuable (Note 1) cy Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	(s (if any):
	): The exercise price has been adjusted to HK\$3.16 on 24 December 2010 pursuant to the
	bonus issue (the "Bonus Issue") of shares (on the basis of one bonus share for every one
	existing issued share held on 20 December 2010) approved by the shareholders of the
	Company at the extraordinary general meeting on 20 December 2010.
Note (b	): The 2012 Share Option Scheme is effective 27 August 2012.
Submitt	ed by: Mak Sum Wun Simmy
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.