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**S E A HOLDINGS LIMITED**

爪哇控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code : 251)**

**DISCLOSEABLE AND CONNECTED TRANSACTIONS  
FURTHER DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for preparation of the Independent Valuation Report for the Properties to be included in the Circular, the Company has applied to the HKSE for a waiver from the strict compliance with Rules 14.38 and 14A.49 of the Listing Rules by further extending the deadline for the despatch of the Circular to 8<sup>th</sup> January, 2009.

Reference is made to the announcement of the Company dated 2<sup>nd</sup> October, 2008 in relation to the Disposals (the “**Announcement**”) and the announcement of the Company dated 22<sup>nd</sup> October, 2008 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”). Unless the context specifies otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcement respectively.

Pursuant to Rules 14.38 and 14A.49 of the Listing Rules, the Circular containing, amongst other information and documents, the Independent Valuation Report, was required to be despatched by the Company to the Shareholders and the Warrant-holders on or before 23<sup>rd</sup> October, 2008. As stated in the Delay Announcement, the Company had applied to the HKSE for a waiver from the strict compliance with the said Rules by extending the deadline for the despatch of the Circular to 4<sup>th</sup> December, 2008. Subsequently, the HKSE has granted such a waiver to the Company.

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As at the date of this announcement, the Board comprises the following members:

*Executive Directors:* Messrs. Lu Wing Chi (*Chairman and Managing Director*),  
Lu Wing Yuk, Andrew, David Hsu, Lincoln Lu and Lambert Lu

*Non-executive Directors:* Messrs. Lam Sing Tai and Tse Man Bun

*Independent Non-executive Directors:* Messrs. Walujo Santoso, Wally, Leung Hok Lim and Chung Pui Lam

By Order of the Board  
**Kwok Siu Man, Seaman**  
*Company Secretary*

Hong Kong, 4<sup>th</sup> December, 2008

\* *For identification purpose only*