

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer SEAF  Date Submitted 02/10/2	Holdings Limited		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 251 Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil	Nil	
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : N/A Descri	iption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2009

Stock code: N/A Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A Desc	No. of other	Par value (State	Authorised share
	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	642,716,517	N/A	N/A	N/A	
Increase/ (decrease) during the month	4,359,285	N/A	N/A	N/A	
Balance at close of the month	647,075,802	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

1. Employee Share Option Scheme adopted on 23/06/2000  Ordinary shares (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005	ne month Cancelled Nil	Lapsed	No. of new shares of issuer issued during the month pursuant thereto  Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month  3,000,000
including EGM approval date (dd/mm/yyyy) and class of shares issuable  Granted  Exercised  C  1. Employee Share Option Scheme adopted on 23/06/2000  Ordinary shares (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005	ancelled	•	the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable  Granted  Exercised  C  1. Employee Share Option Scheme adopted on 23/06/2000  Ordinary shares (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005	ancelled	•	thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable Granted Exercised C  1. Employee Share Option Scheme adopted on 23/06/2000  Ordinary shares (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005	ancelled	•		
class of shares issuable Granted Exercised C  1. Employee Share Option Scheme adopted on 23/06/2000  Ordinary shares (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005		•	Nil	3,000,000
issuable Granted Exercised C  1. Employee Share Option Scheme adopted on 23/06/2000  Ordinary shares (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005		•	Nil	3,000,000
1. Employee Share Option Scheme adopted on 23/06/2000  Ordinary shares (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005		•	Nil	3,000,000
Share Option Scheme adopted on 23/06/2000  Ordinary shares (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005	Nil	Nil	Nil	3,000,000
Scheme adopted on 23/06/2000  Ordinary shares Nil Nil (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005	<u>Nil</u>	<u>Nil</u>	Nil	3,000,000
Ordinary shares Nil Nil (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005	Nil	<u>Nil</u>	Nil	3,000,000
Ordinary shares Nil Nil (Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005	Nil	Nil .	Nil	3,000,000
(Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005	Nil	Nil	Nil	3,000,000
(Note 1)  2. Employee Share Option Scheme adopted on 19/08/2005	Nil	<u>Nil</u>	Nil	3,000,000
2. Employee Share Option Scheme adopted on 19/08/2005				
Share Option Scheme adopted on 19/08/2005				
Share Option Scheme adopted on 19/08/2005				
Share Option Scheme adopted on 19/08/2005				
Scheme adopted on 19/08/2005				
on 19/08/2005				
Ordinary shares Nil 4,359,285	Nil	100,000	4,359,285	36,507,924
	INII	100,000	4,339,263	30,307,924
(Note 1)				
3. N/A				
( / / )				
shares				
(Note 1)				
· · · · · · · · · · · · · · · · · · ·	A. (Ordina	arv shares)	4,359,285	
1944.1		nce shares)	N/A	
	*	ther class)	N/A	
Total funds raised during the month from exercise of	O)	circi ciuss)	1 1/11	
options (State currency)		HK\$9,860,	702 67	
options (State currency)		111549,000,	102.01	

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3. N/A	- -				
	<del></del>				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4. N/A	<del>-</del>				
	-				
( / / )	·				
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	I.B. (Ordi	nary shares)	N/A	
		(Prefere	ence shares)	N/A	-
		(	Other class)	N/A	•

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<del>-</del>
			(	Other class)	N/A	<u>.</u> -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	-	
shares (Note 1)	-	
2. N/A		
	_	
	-	
shares (Note 1)	-	
Shares (Note 1)		
3. N/A		
	<u> </u>	
shares (Note 1)	-	
Stidies (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency ( / / Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A shares Class of repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) 7. Redemption of ( / / Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 4,359,285 (2) N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").

For	Λ	/Iai	in	R	nard	and	<b>GFM</b>	li.	sted	issuer	r

Remarks (if any):
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Submitted by: Kwok Siu Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.