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S E A HOLDINGS LIMITED

爪哇控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 251)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement on the next page issued by Asian Growth Properties Limited, a 97.17%-owned subsidiary of the Company listed on the AIM Market of London Stock Exchange plc., on 12th August, 2010.

As at the date of this announcement, the Board of the Company comprises the following members:-

Executive Directors:-

Messrs. Lu Wing Chi (*Chairman and Managing Director*), Lu Wing Yuk, Andrew, Lincoln Lu and Lambert Lu

Non-Executive Director:-

Mr. Lam Sing Tai

Independent Non-Executive Directors:-

Messrs. Walujo Santoso, Wally, Leung Hok Lim and Chung Pui Lam

Hong Kong, 12th August, 2010

** For identification purpose only*

RNS Number : 8620Q
Asian Growth Properties Limited

12th August, 2010

ASIAN GROWTH PROPERTIES LIMITED

Block Listing Application

The board of directors of Asian Growth Properties Limited (the "**Company**") (AIM Stock Code: AGP), the Hong Kong based China property development and investment company, refers to an announcement made by the Company on 28th May, 2010 and announces that:

- (i) application has been made by the Company to the London Stock Exchange for a block listing of 88,634,781 ordinary shares of US\$0.05 each in the Company (the "**Shares**"), being 10% of the existing issued Shares, to be admitted for trading on the AIM Market;
- (ii) the subject application is made in connection with the Shares which may be issued upon (a) the exercise of the subscription rights attached to any options granted under the Company's share option scheme and (b) the vesting of awards granted under the Company's share award scheme;
- (iii) the Shares to be issued will rank pari passu in all respects with the existing issued Shares; and
- (iv) these Shares will not be allotted immediately but will be allotted only as and when options are exercised and awards are vested according to the rules of the relevant schemes.

For more information, please contact:

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