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(Incorporated in Bermuda with limited liability)
(Stock Code: 251)

CHANGE OF ADDRESS OF PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE IN BERMUDA

The board of directors (the "**Board**") of S E A Holdings Limited (the "**Company**") announces that with effect from 1 November 2012, the address of the Company's principal share registrar and transfer office in Bermuda maintained by Butterfield Fulcrum Group (Bermuda) Limited will be changed to:

26 Burnaby Street Hamilton HM 11 Bermuda

The Company's branch share registrar and transfer office in Hong Kong is still maintained by Tricor Standard Limited of 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong.

For and on behalf of S E A Holdings Limited Chan Yuk Ying Company Secretary

Hong Kong, 31 October 2012

At the date of this announcement, the Board comprises the following members:

Executive Directors: Messrs. Lu Wing Chi (Chairman and Managing Director),

Lu Wing Yuk, Andrew, Lincoln Lu and Lambert Lu

Non-executive Director: Mr. Lam Sing Tai

Independent Non-executive

Directors:

Messrs. Walujo Santoso, Wally, Leung Hok Lim and Chung Pui Lam

^{*} For identification purpose only