

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	l Clearing	g Limited		
Name of Issuer	S E A HO	OLDINGS LIMITED	)	
Date Submitted	07/05/20	13		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>251</u>	_Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		<u>Nil</u>		Nil
Balance at close of the month		1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

30/04/2013

Stock code: N/A Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	671,971,726	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	671,971,726	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  J. Employee Share Option Scheme adopted on 19/08/2005  Ordinary shares (Note 1)  2. N/A  (1 / )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)  No. of new shares of issuer sixued during the month plasuant thereto as at close of the month pursuant thereto issuer sixued wire in the month pursuant thereto as at close of the month of the month pursuant thereto as at close of the month	Share Options (under	Share Option S	Schemes of the Is	suer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed    Share Option   Scheme adopted on 19/08/2005	Particulars of share					No. of new shares of	No. of new shares of
Approval date (dd/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed							
Cold/mm/yyyy) and class of shares   Samuel   Cancelled   Cancell							
Class of shares   Sauable   Granted   Exercised   Cancelled   Lapsed		]	Movement durin	g the month		thereto	as at close of the month
Same   State   State				5			
1. Employee   Share Option   Scheme adopted   on 19/08/2005     Ordinary shares   Nil   Nil   Nil   Nil   Nil   A7,216,000							
Share Option   Scheme adopted   on 19/08/2005		Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on 19/08/2005	1. Employee						
Ordinary shares   Nil   Nil   Nil   Nil   Nil   47,216,000	Share Option						
Ordinary shares   Nil   Nil   Nil   Nil   Nil   47,216,000	Scheme adopted						
Ordinary shares   Nil   Nil   Nil   Nil   Nil   47,216,000							
(Note 1)							
(Note 1)	Ordinary shares	NGI	Nii	Nii	Nii	Nil	47 216 000
2. N/A  ( / / / )		INII	NII	INII	1111	INII	47,210,000
	(Note 1)						
	2 27/4						
Shares (Note 1)  3. N/A  (1 / 1 ) Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of	2. N/A						
Shares (Note 1)  3. N/A  (1 / 1 ) Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of							
Shares (Note 1)  3. N/A  (1 / 1 ) Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of							
Shares (Note 1)  3. N/A  (1 / 1 ) Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of							
Note 1   3. N/A	( / / )						
Note 1   3. N/A	shares						
3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	<del></del>				·		-
Total A. (Ordinary shares)  (Preference shares)  (Other class)  Nil  (Other class)  N/A  Total funds raised during the month from exercise of	(1,0,001)						
Total A. (Ordinary shares)  (Preference shares)  (Other class)  Nil  (Other class)  N/A  Total funds raised during the month from exercise of	3 N/A						
Shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	3. IVA						
Shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
Shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
Shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	( / / )						
	shares						
	(Note 1)	_		_			
			Tota	al A. (Ordina	ry shares)	Nil	
(Other class) N/A  Total funds raised during the month from exercise of						N/A	
Total funds raised during the month from exercise of				•	· -		
	Total funds reised dur	ing the month	from avaraisa of	(0			
options (state currency)			ironi exercise or			Nil	
	options (State current	y)		-		1 411	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (11)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
C( 1 1 ('C1' ( 1)	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
J. IVA						
	<u> </u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
C( 1 1 ('C1' ( 1)				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tiiaii	under share Option schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
.	shares (Note 1)		
2.	N/A		
1 .			
1 .			
1 .	( / / )		
1 .	shares (Note 1)		
3.	N/A		
1 .			
1			
	shares (Note 1)		
			·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

7	Гуре of Issue					issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	<u>N/A</u>			
1.	Rights issue	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			-				sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	able <u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	
		Class of shares issua (Note 1)	able <u>N/A</u>			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Ordinary s (Preference s (Other	hares	) N/A	
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1	)	Nil
				(2	)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. To	tal of A to E):			N/A
(7	hese figures should be the same as the relevant figur	es under II above ("Mo	ovements in Is.	sued .	Share Capital	

Fo	r Ma	in R	oard	and	GFM	listed	issuer

Remarks (if any):
Submitted by: Chan Yuk Ying
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.