

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer SEAF Date Submitted 05/06/2	HOLDINGS LIMITED) 			
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code: 251 Descri	iption: Ordinary S	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code : <u>N/A</u> Descri	iption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2014

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	682,691,726	N/A	N/A	N/A	
Increase / (decrease) during the month	300,000	N/A	N/A	N/A	
Balance at close of the month	682,991,726	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option S	Schemes of the I	issuer)		NY C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	·	Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	F : 1	C 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Employee						
Share Option						
Scheme adopted						
on 19/08/2005						
Ordinary shares	Nil	300,000	Nil	Nil	300,000	34,316,000
(Note 1)						
(Note 1)						
2. N/A						
2. IN/A						
(/ /)						
shares						
(<i>Note 1</i>)						
,						
3. N/A						
3. 14/11						
(/ /)						
shares						
(<i>Note 1</i>)						
		То	tal A. (Ordina	ary shares)	300,000	
				nce shares)	N/A	
			•	ther class)	N/A	
Takal familion 1	:	£	•	thei class)		
Total funds raised dur		iroin exercise of	I	111/01 026	200.00	
options (State currenc	у)			HK\$1,036	,200.00	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-	-			
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
5. IV/A	- -				
	·				-
(/ /) Stock code (if listed) Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		-			
	-				
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/111111/9399)		_			
	Tota	al B. (Ordin	nary shares) ence shares)	N/A N/A	-
			Other class)		=
		(Onici ciass)	1 V /A	•

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. 10/1						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. IVA	<u> </u>					
Stook and (if ii-t- i)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	N/A	
				Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	1	
shares (Note 1)		
		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Class of shares issuable (Note 1) 1. Rights issue At price: State currency State		nents in Issued Share	Сарна				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	Type of is	ssuc		Class of chares issuable	N/A			
At price : currency date : (dd/mm/yyyy)								
Class of shares issuable N/A	1. Rights is	sue At price	: State currency		(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (Note 1) Issue and allotment (//) (Note 1) Lissue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)					N/A			
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency ————————————————————————————————————	2. Open off	er At price			(/ /)		
State State State Issue and allotment (/ /)					(/ /)		
State State State Issue and allotment (/ /)								
Class of shares issuable N/A (Note 1)					N/A			
Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price	: State		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
EGIT approvar date.	4. Bonus is	sue			(/ /)		
(dd/mm/yyyy)					(/ /)		

For Main Board and GEM listed issuers

				For Main I	30ai	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	JT · · · · · · · · · · · · · · · · · · ·						
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.		State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.		State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
8.			date : (dd/mm/yyyy) EGM approval date:				

For Main Board and GEM listed issuers

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
10.	Other (Please specify)	At price: State currency	Class of shares issuable N/A (Note 1) — Issue and allotment (/ /)	
	(Flease specify)	- currency	date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy))	_
			Total E. (Ordinary sha (Preference sha (Other c	ares) N/A	<u>\</u>
Т	otal increase / (decr	ease) in ordinary shares durin	ag the month (i.e. Total of A to E):	(1)	300,000
				(2)	N/A
T	otal increase / (decre		N/A		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chan Yuk Ying
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Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.