

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	S E A HOLDINGS LIMITED			
Date Submitted	08/04/2015			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>251</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedii	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	nth _			

#### 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close of	of the month				

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	691,397,726	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	691,397,726	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	-	Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares		<b>F</b> · 1	0 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Employee						
Share Option						
Scheme adopted						
on 19/08/2005						
Ordinary shares	Nil	Nil	Nil	260,000	Nil	24,028,000
(Note 1)						
2 11/4						
<u>2. N/A</u>						
shares	<u> </u>			·		
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina	ary shares)	Nil	
			(Preferen	ice shares)	N/A	
			(0	ther class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	y)				Nil	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)		-			
<u>2. N/A</u>		-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A	

Committee (i.e. Committee i	For Main Board and GEM listed issuers to Shares of the Issuer which are to be Listed)						
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
			(Prefere	nary shares) ence shares) Other class)	N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	liereto	as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in Iss						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue				<u>N/A</u>			the month
			Class of shares issuable ( <i>Note 1</i> )					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

		H	For Ma	ain Bo	ard and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N</u>	<u>J/A</u>		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )	1	
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares repurchased ( <i>Note 1</i> )	<u>N</u>	<u> 1/A</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )	1	
		EGM approval date: (dd/mm/yyyy)	( /	/ )	)	
		Class of shares redeemed ( <i>Note 1</i> )	<u>N</u>	<u> 1/A</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )	)	
		Class of shares issuable (Note 1)	<u>N</u>	<u> 1/A</u>		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )	•	
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

			For Main Board and GEM listed issuers
	Type of Issue		No. of new shares of issuerNo. of new shares of issued duringNo. of new shares of issuerthe monthwhich may pursuantwhich may pursuanttheretopursuant thereto as at close of the month
			Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
			Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )
10.	Other (Please specify)	At price : State currency	— Issue and allotment ( / / ) date : (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
			Total E.       (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Chow Siu Yin, Dora</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.