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S E A HOLDINGS LIMITED

爪哇控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 251)

ANNOUNCEMENT MADE PURSUANT TO RULE 13.10 OF THE LISTING RULES

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

S E A Holdings Limited (the “**Company**”) has noted the recent increases in the price of the shares of the Company.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, we confirm that we are not aware of any reasons for these price movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company noted certain press rumours that it is selling one of its investment properties in Hong Kong – Dah Sing Financial Centre. The Company confirms that there are no firm commitments or agreements relating to the disposal of the property nor has the Group received any offer to purchase the property.

The Company has also been informed by its major shareholder, Nan Luen International Limited, that it has appointed a placing agent to assist in the disposal of a small percentage of its shareholdings in the Company (amounting to no more than 3% of the total issued share capital of the Company as at the date of this announcement) to independent third parties.

This announcement is made by the order of the Company. The Board of Directors collectively and individually accepts responsibility for the accuracy of this announcement.

On Behalf of the Board
S E A Holdings Limited
Lu Wing Chi

Chairman and Managing Director

Hong Kong, 19 November 2015

The directors of the Company as at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman and Managing Director*)
Mr. Lu Wing Yuk, Andrew
Mr. Lincoln Lu
Mr. Lambert Lu

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally
Mr. Leung Hok Lim
Mr. Chung Pui Lam

Non-executive Director:

Mr. Lam Sing Tai

* *For identification purpose only*