

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2016	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	S E A HOLDINGS LIMITED	
Date Submitted	02/02/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>251</u> Descrip	otion : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)	-			
Balance at close	of the mont	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	680,807,726	N/A	N/A	N/A		
Increase/(decrease) during the month	(781,000)	N/A	N/A	N/A		
Balance at close of the month	680,026,726	N/A	N/A	N/A_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			C			
class of shares		F · 1	a 11 1	- ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Employee						
Share Option						
Scheme						
approved on						
19/08/2005 and						
granted on						
12/07/2012						
Ordinary shares	Nil	2,630,000	Nil	Nil	2,630,000	5,554,000
(Note 1)		<u> </u>				
2. Employee						
Share Option						
Scheme						
approved on						
29/05/2015 and						
granted on						
02/07/2015						
	NT:1	725 000	NT:1	NT:1	725 000	10 575 000
Ordinary shares (Note 1)	Nil	725,000	Nil	Nil	725,000	19,575,000
<u>3.</u> N/A						
shares	<u>.</u>					
(Note 1)						
		To	tal A. (Ordina		3,355,000	
			· ·	ce shares)	N/A	
			(0	ther class)	N/A	
Total funds raised duri options (State currency		from exercise of		HK\$13,652	,970.00	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
Class of shares					
EGM approval date (if applicable)	(/ /)				
	Total	(Preferen	ary shares) nce shares) Other class)	N/A	

Convertibles (i.e. Convertible in	nto Sharaa of tha I	aguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)	·					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
(dd 1111 9999)			(Prefere	nary shares) ence shares) Other class)	N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>	-	
(/ /) shares (Note 1)		
Shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)]	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		- <u></u>
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		

]	For Main Bo	oard and GEM listed	l issuers
	Type of Issue				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares repurchased (<i>Note 1</i>)	<u>Ordinary</u> <u>shares</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(04/01/2016 (29/01/2016		
		AGM approval date: (dd/mm/yyyy)	(29/05/2015	5)	
		Class of shares	N/A		
		redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	

shares of issuer shares issued during issue the month whic pursuant be is thereto pursuant thereto 9. Capital reorganisation Class of shares issuable $\underline{N}/\underline{A}$ (<i>Note 1</i>) Class of shares issuable $\underline{N}/\underline{A}$ (<i>Note 1</i>) Class of shares issuable $\underline{N}/\underline{A}$ (<i>Mote 1</i>) Cl	_				For Main Bo	For Main Board and GEM listed issuers		
$\frac{1}{10. \text{ Other}} (Please specify) = At price : State (Please specify) = Class of shares issuable (Please specify) = Class of shares issuable (V/A) = Class of sh$							No. of new	
the month whic pursuant be is pursuant the month thereto pursuant thereto pursuant thereto thereto thereto pursuant the month the month thereto thereto the month the month							shares of	
Type of Issue pursuant thereto be is pursuant thereto Type of Issue Class of shares issuable N/Δ (Note 1) N/ Δ 9. Capital reorganisation Issue and allotment (//) (//) EGM approval date: (///) (//) 10. Other (Please specify) At price : State currency Class of shares issuable N/Δ (Note 1) N/ Δ 10. Other (Please specify) At price : State currency Class of shares issuable N/Δ (Note 1) N/ Δ 10. Other (Please specify) At price : Mathematical currency EGM approval date: (//) Intervent Total E. (Ordinary shares) (4,136,000) (Preference shares) N/ Δ							issuer which may	
Type of Issue thereto purst there at chose the present of the pre							be issued	
Type of Issue there at cle the r at cle the r at cle the r 9. Capital reorganisation Class of shares issuable $(Note 1)$ 9. Capital reorganisation Issue and allotment $(//)$ Issue and allotment $(//)$ GM approval date: $(//)$ Image: the specify of the specific currency Class of shares issuable N/Δ Image: the specify of the specific currency Class of shares issuable N/Δ Image: the specify of the specific currency Class of shares issuable N/Δ Image: the specific currency Class of shares issuable N/Δ Image: the specific currency Issue and allotment $(//)$ Image: the specific currency Image: the specific currency Image: the specific currency Image: th							pursuant	
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Type of fishe N/A Class of shares issuable N/A (Note 1) Issue and allotment (//) 9. Capital reorganisation Issue and allotment (//) Begin approval date: (//) (//) (dd/mm/yyyy) EGM approval date: (//) 10. Other (Please specify) At price: State currency Issue and allotment (Please specify) At price: State currency Issue and allotment (I / /) Issue and allotment (I / /) (//) EGM approval date: (//) (//) EGM approval date: (//) (//) Total E. (Ordinary shares) (4,136,000) (Preference shares)							at close of	
9. Capital reorganisation Issue and allotment (//) 9. Capital reorganisation Issue and allotment (//) 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State (//) 10. Other (Please specify) At price : State (//) 10. Other (Please specify) At price : State (//) 10. Other (Please specify) Total E. (//) 10. Other (Please specify) Issue and allotment (//) 10. Other (Please specify) Total E. (//) 10. Other (Please specify) Issue and allotment (//) 11. State (//) Issue and allotment (//) 12. (//) Issue and allotment (//) 13. (//) Issue and allotment (//) 14. (//) Issue and allotment (//) 15. (//) Issue (//) 16. (//) Issue and allotment (//) 17. (//) Issue and allotment (//) 18. (//) Issue and allotment (//)		Type of Issue					the month	
9. Capital reorganisation Issue and allotment (//) 9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) (//) EGM approval date: (//) (//) (dd/mm/yyyy) EGM approval date: (//) 10. Other (Please specify) At price : State currency EGM approval date: (//) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (//) Mapproval date: (//)				Class of shares issue	able <u>N/A</u>			
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Class of shares issuable (// /) EGM approval date: (//) (dd/mm/yyyy) I0. Other (Please specify) At price : State currency I10. Other (Please specify) At price : State currency I10. Other (Please specify) I11. Other (Please specify)	9.	Capital		Issue and allotment	(/ /))		
10. Other At price : State Class of shares issuable N/A 10. Other At price : State Issue and allotment $(//)$ 10. Other At price : Currency Issue and allotment $(//)$ 10. Other EGM approval date: $(//)$ $(//)$ 10. Other Issue and allotment $(//)$ $(//)$ Issue and allotment $(//)$ </td <td></td> <td>reorganisation</td> <td></td> <td>date : (dd/mm/yyyy)</td> <td></td> <td></td> <td></td>		reorganisation		date : (dd/mm/yyyy)				
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) N/A 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 10. Other (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A					(/ /))		
10. Other (Please specify) At price : State currency Issue and allotment (Mote 1) (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)				
10. Other (Please specify) At price : State currency Issue and allotment (Mote 1) (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy)								
10. Other (Please specify) At price : State currency Issue and allotment (Mote 1) (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy)								
10. Other (Please specify) At price : State currency Issue and allotment (Mote 1) (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy)								
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					able <u>N/A</u>			
(Please specify) At price : currency Issue and allotment date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (d/mm/yyyy) Total E. (Ordinary shares) (4,136,000) (Preference shares) N/A				(<i>Note 1</i>)				
(1) rease specify) currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	10.			- Issue and allotment	(/ /))		
Image: Construction of the construc		(Flease specify)	currency	date : (dd/mm/yyyy)				
(dd/mm/yyyy)				EGM approval date:	(/ /))		
(Preference shares) N/A								
(Preference shares) N/A				Total E	(Ordinam: at a	(4, 126, 000)		
				Iotal E.				
(Other class) N/A							-	
					(

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(781,000)				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Chow Siu Yin, Dora</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*