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UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and pursuant to Rule 13.09 and 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Board of Directors (the “**Board**”) of S E A Holdings Limited (the “**Company**”) has noted the increase in price and trading volume of the Shares (the “**Shares**”) of the Company today. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, other than the positive profit alert of the Company as disclosed in the announcement dated today and the information disclosed below, it is not aware of any reasons for such fluctuation and any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

The Company is currently negotiating with an independent third party with regard to the sale of one of its investment properties in Hong Kong – Dah Sing Financial Centre (the “**Potential Sale**”). As of the date of this announcement, no binding agreement has been entered into by the Company regarding the Potential Sale. The Potential Sale, if concluded, may constitute a notifiable transaction of the Company under the Listing Rules, and the Company will make further announcement(s) in this regard as and when appropriate.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 3:34 p.m. on 5 February 2016 pending the release of this announcement and the announcement in relation to positive profit alert of the Company.

** For identification purpose only*

Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 11 February 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

On Behalf of the Board
S E A Holdings Limited
Lu Wing Chi
Chairman and Managing Director

Hong Kong, 5 February 2016

The directors of the Company as at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman and Managing Director*)
Mr. Lu Wing Yuk, Andrew
Mr. Lincoln Lu
Mr. Lambert Lu

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally
Mr. Leung Hok Lim
Mr. Chung Pui Lam

Non-executive Director:

Mr. Lam Sing Tai