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## **POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 29 APRIL 2016**

References are made to the announcement of S E A Holdings Limited (the “**Company**”) dated 26 February 2016, the circular of the Company dated 23 March 2016 (the “**Circular**”) and the notice of the special general meeting (“**SGM**”) as set out in the Circular. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the resolution approving the Disposal was duly passed by the Shareholders by way of poll at the SGM held on 29 April 2016 and the poll result is set out as follows:

<b>Ordinary Resolution</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve, confirm and ratify the Sale Agreement dated 25 February 2016 (as defined in the notice of the SGM) and the transactions contemplated thereunder.	543,659,837 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the resolution, the above resolution was duly passed as an ordinary resolution of the Company.

Notes:

- (1) At the date of the SGM, the number of issued Shares of the Company was 678,546,726 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolution at the SGM.
- (2) There were no restrictions on any Shareholders to cast votes on the proposed resolution at the SGM.
- (3) There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules.
- (4) No Shareholders were required to abstain from voting at the SGM under the Listing Rules.
- (5) No parties have indicated in the Circular containing the notice of the SGM to vote against or to abstain from voting on the resolution at the SGM.
- (6) The Company’s branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for vote-taking at the SGM.

By Order of the Board  
**S E A Holdings Limited**  
**Chow Siu Yin, Dora**  
*Company Secretary*

Hong Kong, 29 April 2016

\* For identification purpose only

The directors of the Company as at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman and Managing Director*)  
Mr. Lu Wing Yuk, Andrew  
Mr. Lincoln Lu  
Mr. Lambert Lu

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally  
Mr. Leung Hok Lim  
Mr. Chung Pui Lam

Non-executive Director:

Mr. Lam Sing Tai