日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	S E A HOLDINGS LIMITED
Date Submitted	03/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>251</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	<u> </u>	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month		. <u> </u>	
Increase/(decre	ease)	-		-	
Balance at clos	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ase)	_			
Balance at clos	e of the mont	h _			

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	677,287,726	N/A	N/A	N/A
Increase / (decrease) during the month	60,000	N/A	N/A_	N/A
Balance at close of the month	677,347,726	N/A	N/A	N/A_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of	er Share Opt	IULI SCHEITIES (n me issuer)		No of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν.	le verse set du min	a tha maath		thereto	thereto as at close of
approval date	IV	lovement durir	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Employee						
Share Option						
Scheme						
approved on						
19/08/2005						
and granted						
on 12/07/2012						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,527,000
(Note 1)						· · ·
2. Employee						
Share Option						
Scheme						
approved on						
29/05/2015						
and granted						
on 02/07/2015						
Ordinary shares	Nil	60,000	Nil	450,000	60,000	15,000,000
(Note 1)		00,000		400,000	00,000	10,000,000
3. N/A						
0.10/7						
(, , ,)						
(Note 1)					. <u> </u>	
		Toto		n (oboroo)	60,000	
		TOLA	I A. (Ordinal (Preference)			
			•	,		
Ta ta l francis de la des	and a set	- 41- 6	-	her class)	N/A	
Total funds raised d		nth from exerci	se	UV¢270	120.00	
of options (State cu	nency)			HK\$378	,120.00	
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Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos prece mor	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
Subscription price							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed) Class of shares							
EGM approval date (if applicable)							
	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	
				(0	ther class)	N/A	

<u>Class and description</u> <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	<u>(/ /)</u>					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	<u>(//)</u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			and the state		
				ary shares) ce shares) ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

	Other Movements in	Issued Share	Capital
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	ner Movements i Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	issuable (Note 1) (/ Issue and allotment	<u>v/A</u> /) /)		
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)			
3.	Placing	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment (/ date : (dd/mm/yyyy)	<u>v/A</u> /) /)		
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)			

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	<u>N/A</u>			
				issuable (Note 1)		、		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	60,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by: Chow Siu Yin, Dora

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.