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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

New Rose Investments Limited

(Incorporated in the British Virgin Islands with limited liability)

U.S.\$ 200,000,000

4.50 per cent. Guaranteed Notes due 2020

(Stock Code: 5344)

Unconditionally and Irrevocably Guaranteed by



S E A HOLDINGS LIMITED

爪哇控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 251)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Credit Suisse

HSBC

Joint Lead Managers and Joint Bookrunners

**China Everbright Bank
Hong Kong Branch**

DBS Bank Ltd.

MUFG

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the U.S.\$200,000,000 4.50 per cent. guaranteed notes due 2020 (the “Notes”) issued by New Rose Investments Limited and guaranteed by S E A Holdings Limited, as described in the offering circular dated 12 January 2017. The Notes will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only. Permission for the listing of, and dealing in the Notes is expected to become effective on or about 20 January 2017.

Hong Kong, 19 January 2017

* For identification purpose only

The directors of New Rose Investments Limited as at the date of this announcement are:

Mr. Lu Wing Chi

Mr. Lincoln Lu

Mr. Lambert Lu

SEA Nominees Limited (*a wholly-owned subsidiary of S E A Holdings Limited*)

SEA Secretarial Limited (*a wholly-owned subsidiary of S E A Holdings Limited*)

The directors of S E A Holdings Limited as at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman and Managing Director*)

Mr. Lincoln Lu

Mr. Lambert Lu

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally

Mr. Leung Hok Lim

Mr. Chung Pui Lam

Non-executive Director:

Mr. Lam Sing Tai