# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	5
Date Submitted	C

S E A HOLDINGS LIMITED 03/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 251 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ase)	_		-	
Balance at clos	e of the mont	th _			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mont	h _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	678,264,726	N/A_	N/A_	N/A_		
Increase <del>/ (decrease)</del> during the month	350,000	N/A_	N/A_	N/A		
Balance at close of the month	678,614,726	N/A_	N/A_	N/A_		

#### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed 1. Employee Share Option Scheme approved on 19/08/2005 and granted on 12/07/2012 Ordinary shares Nil Nil Nil Nil Nil 2,452,000 (Note 1) 2. Employee Share Option Scheme approved on 29/05/2015 and granted on 02/07/2015 Ordinary shares Nil 350,000 Nil 1,300,000 350,000 11,000,000 (Note 1) 3. N/A 1 1 shares (Note 1) Total A. (Ordinary shares) 350.000 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$2,205,700.00

Warrants to Issue Shares of the	Issuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
2. N/A		)	_			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>	(	/	_			
( / / ) Stock code (if listed)						<u> </u>
Class of shares issuable (Note 1)						
Subscription price			-			
(if applicable)		N				
(dd/mm/yyyy) 	( / /	)	_			
						<u> </u>
( / /  ) Stock code (if listed)						
Class of shares			_			
Cube evinties avies			_			
EGM approval date			_			
(if applicable)	( ) )	N				
(dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordina	ary shares)	N/A	-
			Preteren) (۲)	ce shares) ther class)	N/A	
			,0		1 W/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	( / / )					
0.10/1						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A N/A	
			U)	ther class)	IN/A	-

### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>                                      </u>	
	-	
	4	
	_	
shares (Note 1)		
2. N/A		
Z. <u>N/A</u>	-	
	4	
	_	
shares (Note 1)		
·		
3. N/A		
	1	
	4	
	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Other Movements in Issued Share Capital
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	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	<u>N/A</u>			
			State	issuable (Note 1)	( / /	)		
1.	Rights issue	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)				
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	<u>N/A</u>			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer of issuer of issuer which issued ouring the pursuant of thereto as at close of the month of thereto of the thereto of the thereto of the thereto of the thereto of the thereto of the thereto of the the thereto of the the the the thereto of the
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
9. Capital reorganisation	Issue and allotment ( / /  ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
10. Other (Please specify) At price : State currency	Issue and allotment ( / /  ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	
	Total E. (Ordinary shares)	N/A
	(Preference shares (Other class	

Total in success ( (down and ) in any in success during the month (i.e. Total of A to T).	(4)	250.000
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	350,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Chow Siu Yin, Dora

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.