

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



S E A HOLDINGS LIMITED

爪哇控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 251)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made by S E A Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Asian Growth Properties Limited (“**AGP**”) is a company listed on the AIM Market of The London Stock Exchange plc. (“**LSE**”) and a 97.17%-owned subsidiary of the Company. Please refer to the attached announcement on the next pages published on LSE by AGP on 18 April 2017.

The directors of the Company as at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman and Managing Director*)

Mr. Lincoln Lu

Mr. Lambert Lu

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally

Mr. Leung Hok Lim

Mr. Chung Pui Lam

Non-executive Director:

Mr. Lam Sing Tai

Hong Kong, 18 April 2017

** For identification purpose only*

18 April 2017

**ASIAN GROWTH PROPERTIES LIMITED
("AGP" OR THE "COMPANY")**

**REVISED TIMETABLE IN RELATION TO
THE SP AGREEMENT AND
THE AGP SPECIAL DIVIDEND PAYMENT
AND
CLARIFICATION**

Reference is made to the circular (the "**Circular**") of Asian Growth Properties Limited (the "**Company**") dated 31 March 2017 and the announcements of the Company dated 31 March 2017 and 11 April 2017. Unless the context otherwise requires, capitalised terms used herein shall bear the same meanings as defined in the Circular.

Revised timetable

As disclosed in the Circular and the announcement of the Company dated 31 March 2017, completion of the SP Agreement and AGP Special Dividend Payment is conditional, among others, on the special general meeting of SEA ("**SEA SGM**") being held to approve, among other things, the SEA Distribution in Specie. In light of a delay in the despatch of the circular of SEA and the rescheduling of the SEA SGM, completion of the SP Agreement and AGP Special Dividend Payment will also be rescheduled. For the avoidance of doubt, there is no change in the timetable regarding the Company's SGM. Set out below is the revised timetable for the completion of the SP Agreement and AGP Special Dividend Payment:

<i>Events</i>	<i>Expected date</i>
AGP Shares marked ex-dividend.....	Thursday, 4 May 2017
Record date for the AGP Special Dividend Payment.....	Friday, 5 May 2017
Proposed date of completion of SP Agreement.....	Monday, 15 May 2017
AGP Special Dividend Payment date.....	Monday, 15 May 2017

The dates specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published by the Company or notified to the Shareholders as and when appropriate.

Save as disclosed above, the AGP Board confirms that the above does not affect other information contained in the Circular.

Clarification relating to the AGP Special Dividend Payment

The Board would like to clarify that the AGP Special Dividend Payment will be converted to Pound Sterling at the spot rates sourced from The Hong Kong Association of Banks on the ex-dividend date

(i.e. Thursday, 4 May 2017) and paid to the Shareholders on the payment date (i.e. Monday, 15 May 2017). Shareholders who elect to receive the special dividend in Hong Kong Dollars should notify the Company in writing to info@asiangrowth.com at least 5 business days prior to the AGP Special Dividend Payment date.

This announcement contains inside information.

For more information, please contact:

Lu Wing Chi
Executive Director
Asian Growth Properties Limited

Tel: +852 2828 6363

Richard Gray/Andrew Potts/Atholl Tweedie
Panmure Gordon (UK) Limited
(Nominated Adviser)

Tel: +44 207 886 2500