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S E A HOLDINGS LIMITED

爪哇控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 251)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made by S E A Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Asian Growth Properties Limited (“**AGP**”) is a company listed on the AIM Market of The London Stock Exchange plc. (“**LSE**”) and a 97.17%-owned subsidiary of the Company. Please refer to the attached announcement on the next page published on LSE by AGP on 21 April 2017.

The directors of the Company as at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman and Managing Director*)

Mr. Lincoln Lu

Mr. Lambert Lu

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally

Mr. Leung Hok Lim

Mr. Chung Pui Lam

Non-executive Director:

Mr. Lam Sing Tai

Hong Kong, 21 April 2017

** For identification purpose only*

21 April 2017

ASIAN GROWTH PROPERTIES LIMITED

**Proposed Reorganisation of the AGP Group involving
the Disposal of Certain Assets to S E A Holdings Limited
and AGP Special Dividend Payment to AGP Shareholders**

Result of Special General Meeting

Reference is made to a Special General Meeting (the “SGM”) convened by Asian Growth Properties Limited (the “Company” or “AGP”) (AIM Stock Code: AGP), the Hong Kong based China property development and investment company, on 21 April 2017 for the purpose of considering and passing ordinary resolutions regarding the proposed disposal by the Company of certain of its assets to S E A Holdings Limited and the proposed special dividend as set out in the notice of SGM dated 31 March 2017.

The board of directors of the Company is pleased to announce that all the ordinary resolutions considered and voted upon by the Company’s shareholders at the SGM held on 21 April 2017 were duly passed.

For more information, please contact:

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