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POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 4 MAY 2017

Reference is made to the announcements of S E A Holdings Limited (the “**Company**”) dated 31 March 2017, 10 April 2017 and 18 April 2017, the circular of the Company dated 18 April 2017 (the “**Circular**”) and the notice of the special general meeting (“**SGM**”) as set out in the Circular. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Circular.

The board of directors of the Company is pleased to announce that all the resolutions were duly passed by the Shareholders by way of poll at the SGM held on 4 May 2017 and the poll results are set out as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To approve the distribution in specie in the shares of Asian Growth Properties Limited (details as set out in the Notice of SGM dated 18 April 2017).	91,784,478 (100%)	0 (0%)
2.	To approve the special cash dividend of HK\$3.0 per share of the Company to be paid out of the Company’s retained earnings (details as set out in the Notice of SGM dated 18 April 2017.)	560,832,250 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions of the Company.

Notes:

- (1) At the date of the SGM, the number of issued Shares of the Company was 679,214,726 Shares.
- (2) The total number of Shares entitling the Shareholders to attend and vote on resolution no. 1 at the SGM is 220,720,352.
- (3) The total number of Shares entitling the Shareholders to attend and vote on resolution no. 2 at the SGM is 679,214,726.
- (4) There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Listing Rules.

* For identification purpose only

- (5) Nan Luen International Limited and its close associates, NYH Limited and Mr. Lu Wing Chi, who held a total of 458,494,374 Shares representing approximately 67.50% of the existing issued share capital of the Company, have stated their intention in the Circular to abstain from voting on resolution no. 1 at the SGM and have done so accordingly. Saved as disclosed above, no other parties have indicated in the Circular to vote against or to abstain from voting on the resolutions at the SGM.
- (6) The Company's branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for vote-taking at the SGM.

By Order of the Board
S E A Holdings Limited
Chow Siu Yin, Dora
Company Secretary

Hong Kong, 4 May 2017

The directors of the Company as at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman and Managing Director*)
Mr. Lincoln Lu
Mr. Lambert Lu

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally
Mr. Leung Hok Lim
Mr. Chung Pui Lam

Non-executive Director:

Mr. Lam Sing Tai