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EXTENSION OF COMPLETION DATE OF THE ASSETS REDISTRIBUTION

Reference is made to the joint announcement made by the Company and NLI dated 31 March 2017 (the “**Announcement**”) in relation to, among other matters, the Assets Redistribution by way of sale and purchase of the Target Company pursuant to the SP Agreement, the joint announcement made by the Company and NLI dated 18 April 2017 in relation to the revised timetable (the “**Revised Timetable Announcement**”), and the circular of the Company dated 18 April 2017. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As disclosed in the Revised Timetable Announcement, completion of the Assets Redistribution is scheduled to take place on 15 May 2017. In accordance with the revised timetable, the Company (as buyer of the SP Agreement) and AGP (as seller of the SP Agreement) have by mutual consent agreed to extend the date of completion of the Assets Redistribution in the SP Agreement from 4 May 2017 to 15 May 2017 (or such other date as the parties may agree in writing). Save for the above, all other terms and conditions of the SP Agreement have remained unchanged.

On Behalf of the Board
S E A Holdings Limited
Lu Wing Chi
Chairman and Managing Director

Hong Kong, 4 May 2017

The directors of the Company at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman and Managing Director*)
Mr. Lincoln Lu
Mr. Lambert Lu

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally
Mr. Leung Hok Lim
Mr. Chung Pui Lam

Non-executive Director:

Mr. Lam Sing Tai

* For identification purpose only