

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/09/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	S E A H	OLDINGS LIMITED)	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>251</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month		(\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	682,001,726	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	(578,000)	N/A	N/A	N/A_
Balance at close of the month	681,423,726	N/A	N/A	N/A_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of issuer which may be share option issuer issued during the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares <u>issu</u>able Granted Exercised Cancelled Lapsed 1. Employee Share Option Scheme approved on 29/05/2015 and granted on 02/07/2015 Ordinary shares Nil ____ Nil _____ Nil Nil Nil 6,615,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares				· <u></u>		
iccuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Cubaarintian mriaa						
	(/ /)				
4. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
				ice shares)		-
				ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina (Preferen (O	ary shares) ce shares) other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	_	
2. <u>N/A</u>		
(/ /) shares (Note 1)	_	
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

No. of new shares of issuer m issued is during the pu month there pursuant clos	Other Movements	ts in Issued Share	Capital					
Class of shares issuable (Note 1) 1. Rights issue At price: State currency 2. Open offer At price: State currency Class of shares issuad allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment (//) Class of shares issuable (Note 1) Issue and allotment (//) EGM approval date: (//)	Type of Issue)					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. Open offer At price: State currency ————————————————————————————————————		At price . St	tate	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)		
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	2. Open offer			issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /	·		
	3. Placing		tate urrency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)		
Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	4. Bonus issue			issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(27/09/20	17)		
				AGM approval date: (dd/mm/yyyy)	(29/05/20	17)	_(578,000)	
							(676,666)	
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of share issuable (Note 1)	es <u>N/</u>	<u>A</u>		
9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy))		
EGM approval date (dd/mm/yyyy)	: (/ /)		
Class of share issuable (Note 1)	es <u>N/</u>	<u>A</u>		
10. Other (Please specify) At price : State currency ——— Issue and allotment date : (dd/mm/yyyy))		
EGM approval date (dd/mm/yyyy)	: (/ /)		-
	dinary sheference s (Other	hares)		-

Total increase /- (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(578,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	its in Iss	ued Share

Submitted by: Chow Siu Yin, Dora Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
	Submitted by: Chow Siu Yin, Dora

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.