

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	S E A H	OLDINGS LIMITED	<u> </u>	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>251</u>	Descrip	otion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		Nil		<u>Nil</u>
Balance at close of the mon	th	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	•	<b>(\$100,000,000.00</b>

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	681,423,726	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A_
Balance at close of the month	681,423,726	N/A	N/A	N/A_

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of issuer which may be share option issuer issued during the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Employee Share Option Scheme approved on 29/05/2015 and granted on 02/07/2015 Nil \_\_\_\_\_ Ordinary shares Nil Nil Nil Nil 6,615,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	\	/				
						_
( / / ) Stock code (if listed)						
Class of shares						
icauchla (Nota 1)						
Subscription price			<u></u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed)						
Class of shares						
Cubacription price			<del></del> "			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( / /	/				
						_
( / / )						
Stock code (if listed) Class of shares			<u> </u>			
·						
Subscription price EGM approval date						
(if applicable)	( / /	)	<u> </u>			
		Tota	IR (Ordina	ary shares)	N/A	
		1010		ce shares)		_
				ther class)	N/A	_

Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstandi	ng	monu	monu	monu	thereto	monu
	  			_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / /	)	_				
Stock code (if listed)	_ _ 			_			
Class of shares issuable (Note 1) Subscription price EGM approval date			<u> </u>				
(if applicable) (dd/mm/yyyy)  3. N/A	_ ( / /	)					
Stock code (if listed)	_ 						
Class of shares issuable (Note 1) Subscription price EGM approval date			<u> </u>				
(if applicable)	<u>( / / / </u>	)					
Stock code (if listed) Class of shares issuable (Note 1)				_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /			Total C. /Ozaki	om ( ob orga)	<b>N1/A</b>	
					ary shares) ce shares) ther class)	N/A N/A N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	( / / ) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)	N1/A	
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements i	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	<u>N/A</u> / /	)	THE TELO	monur
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	<u>N/A</u> / /	)		
3.	Placing	At price :	State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(		)		
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	<u>N/A</u> / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	

Type of Issue		No. of new shares of issuer which issued during the month thereto as at the month issued close of the month
	Class of shares <u>N/A</u> issuable (Note 1)	
Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	
	EGM approval date: ( / / (dd/mm/yyyy)	
	Class of shares N/A issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	
	EGM approval date: ( / / (dd/mm/yyyy)	·
	Total E. (Ordinary shares	
	(Preference share (Other clas	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		N/A
	(2)		N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issu	ued Share	

Remarks (if any):	Remarks (if any):					
Submitted by: Cho	w Siu Yin, Dora					
Title: Company S (Director, S	Secretary ecretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.