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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Rosy Delta Investments Limited

(Incorporated in the British Virgin Islands with limited liability)

U.S.\$ 150,000,000

4.875 per cent. Guaranteed Notes due 2023

(Stock Code: 5097)

Unconditionally and Irrevocably Guaranteed by



S E A HOLDINGS LIMITED

爪哇控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 251)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Credit Suisse

HSBC

Standard Chartered Bank

DBS Bank Ltd.

Joint Lead Managers and Joint Bookrunners

BOC International

China Everbright Bank

MUFG

Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the U.S.\$150,000,000 4.875 per cent. guaranteed notes due 2023 (the “**Notes**”) issued by Rosy Delta Investments Limited and guaranteed by S E A Holdings Limited, as described in the offering circular dated 11 January 2018. The Notes will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only. Permission for the listing of, and dealing in the Notes is expected to become effective on or about 22 January 2018.

Hong Kong, 19 January 2018

* For identification purpose only

The directors of Rosy Delta Investments Limited as at the date of this announcement are:

Mr. Lu Wing Chi

Mr. Lambert Lu

Mr. Lincoln Lu

SEA Nominees Limited (*a wholly-owned subsidiary of S E A Holdings Limited*)

SEA Secretarial Limited (*a wholly-owned subsidiary of S E A Holdings Limited*)

The directors of S E A Holdings Limited as at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi (*Chairman*)

Mr. Lambert Lu (*Chief Executive*)

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally

Mr. Leung Hok Lim

Mr. Chung Pui Lam

Non-executive Directors:

Mr. Lam Sing Tai

Mr. Lincoln Lu