

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2018		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer	SEAH	OLDINGS LIMITEI)	
Date Submitted	05/02/20	018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>251</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month		(\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	678,167,726	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	(2,688,000)	N/A	N/A	N/A_
Balance at close of the month	675,479,726	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	M	ovement durii	of the Issuer)		the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date _	IV	overnent duni	ig the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Employee						
Share Option						
Scheme						
approved on						
29/05/2015						
and granted						
on 02/07/2015						
Ordinary shares	Nil	280,000	Nil	Nil	280,000	6,245,000
(Note 1)					·	
2. Employee						
Share Option						
Scheme						
approved on						
29/05/2015						
and granted						
on 22/01/2018						
Ordinary shares	5,825,000	Nil	Nil	Nil	Nil	5,825,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	ıl A. (Ordina		280,000	
			(Preferen (O	ce shares) ther class)	N/A N/A	
Total funds raised d	uring the mon	th from exerc		,		
of options (State cu				111704 7	64,560	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /	/				
		·				
(/ /) Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3. N/A	(/ /					
						_
(/ /) Stock code (if listed) Class of shares						
0 1		_				
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
T. N///						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_
				ther class)	N/A	

Class and description	Currency amount outstandii	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstandi	iig	monu	month	monu	thereto	monu
1. IV/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)	_ _ 						
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)	_ _ 						
Class of shares issuable (Note 1) Subscription price			<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	<u>(/ / </u>)	<u></u>				
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
				(Preferen	ce shares) ther class)		<u>-</u> <u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer which may be issued pursuant during the month pursuant thereto the month
(/ / shares (Note	<u>)</u> 1)
2. <u>N/A</u>	
(/ / shares (Note	1)
3. <u>N/A</u>	
(/ / shares (Note	1)
Total D. (Ordinary share: (Preference share:	s) N/A
(Other class	s) N/A

Oth	ner Movements ir	n Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		N/A			
				issuable (Note 1)	(/ /)		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(7 7	,		
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Chata	Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			
				Class of shares repurchased (Note 1)	-1		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(25/01/2018)		
				AGM approval date: (dd/mm/yyyy)	(29/05/2017)	(<u>2,968,000)</u>	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer which issuer issued during the month thereto as at thereto month
	Class of shares N/A issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares <u>N/A</u> issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares (Preference shares (Other class	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,688,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	4 to E):	N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Iss	ued Share

Submitted by: Chow Siu Yin, Dora Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
	Submitted by: Chow Siu Yin, Dora

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.