

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02	/2018			
To : Hong Kong Exchanges	and Clea	ring Lim	ited			
Name of Issuer	SEAH	OLDING	S LIMITED	)		
Date Submitted	05/03/20	018				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>251</u>	_Descrip	otion :	Ordinary	Shares		
			ordinary ares	Par value (State currency)	Authorised s capital (State curre	
Balance at close of precedir	ng month	1,00	00,000,000	HK\$0.10	HK\$100,000,00	0.00
Increase/(decrease)			Nil			Nil
Balance at close of the mon	th	1,00	00,000,000	HK\$0.10	HK\$100,000,00	0.00
(2) Stock code : N/A	Descrip	otion :				
			ordinary ares	Par value (State currency)	Authorised s capital (State curre	
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month		<b>(\$100,000,000.00</b>

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	675,479,726	N/A	N/A	N/A
Increase/ (decrease) during the month	(4,986,000)	N/A	N/A	N/A
Balance at close of the month	670,493,726	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. Employee Share Option Scheme approved on 29/05/2015 and granted on 02/07/2015 Ordinary shares Nil Nil Nil 150,000 6,095,000 150,000 (Note 1) 2. Employee **Share Option** Scheme approved on 29/05/2015 and granted on 22/01/2018 Ordinary shares Nil Nil Nil Nil Nil 5,775,000 (Note 1) (See Remark) 3. N/A shares (Note 1) Total A. (Ordinary shares) 150,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$945,300

Warrants to Issue Shares of the	Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	( / /	)	_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A		)				
( / / )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		)	<u> </u>			
( / / )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota		ary shares)		<u> </u>
			(Preferen	ce shares)		<u>-</u>
				ther class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))  2. N/A	<u>( / / )</u>					
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	<u>( / / )</u> 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ary shares) ce shares) ther class)		<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	( / / ) shares (Note 1)		
2.	N/A ( / / )		
	shares (Note 1)		
3.	N/A		
-	( / / )		
	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares	N/A			
			01-1-	issuable (Note 1)	( / /	)		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(	,		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State	Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
								_
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares	<u>N/A</u>			
				issuable (Note 1)	(	١		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A ( / /	)		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)		18)	(5,136,000)	
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
8	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A ( / /	)		

	No. of new shares of issuer which issuer issued during the month thereto as at thereto month
Class of shares N/A issuable (Note 1)	
Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares N/A issuable (Note 1)	
Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
(Preference share	s) N/A
	issuable (Note 1)  Issue and allotment ( / / )  Gate: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A issuable (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  Gate: (dd/mm/yyyy)  EGM approval date: ( / / )

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (	(1)	(4,986,000)
		, , ,
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issu	ed Share

Remarks (if any):
5,825,000 share options were offered by the Company on 22 January 2018, of which 50,000 share
options were not accepted by the eligible participants.
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Submitted by: Chow Siu Yin, Dora
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Title: Company Secretary

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.