

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2018				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	SEAH	OLDINGS LIMITEI	)			
Date Submitted	01/06/2018					
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>251</u>	Descrip	otion : Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)		Nil		<u>Nil</u>		
Balance at close of the mon	th	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		·	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month		<b>(\$100,000,000.00</b>

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	671,858,726	N/A	N/A	N/A
Increase <del>/ (decrease)</del> during the month	300,000	N/A	N/A	N/A_
Balance at close of the month	672,158,726	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed 1. Employee Share Option Scheme approved on 29/05/2015 and granted on 02/07/2015 Ordinary shares Nil 300,000 Nil Nil 300,000 3,830,000 (Note 1) 2. Employee **Share Option** Scheme approved on 29/05/2015 and granted on 22/01/2018 Ordinary shares Nil Nil Nil 125,000 Nil 5,250,000 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 300.000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$1,890,600

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( / /	,				
				· <u></u>		_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( , ,	,				
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A		•				
				<u> </u>		_
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares)	N/A	
		Iotal D		ice shares)		_
				Other class)	N/A	_

Class and description	Currency amount outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstariui	iig	monu	month	monu	thereto	monu
	<del>-</del> -						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / /	)					
Stock code (if listed)	  						
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)  3. N/A	( / / 	)					
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price EGM approval date (if applicable)							
1	( / / 	)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /			Total C. (Ordina	arv shares)	N/A	
				(Preferen	ce shares) ther class)		<u>-</u> <u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

( / / ) shares (Note 1)	
2. <u>N/A</u>	
( / / ) shares (Note 1)	
3. N/A	
( / / ) shares (Note 1)	
Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Ot	her Movements i	n Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	·	<u>N/A</u> / /	)		
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			)		
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			)		
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A	<u>.</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	<u>.</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	

	No. of new shares of issuer which issued issued during the month thereto as a close of the thereto shares of new shares of issuer which with the shares of t
Class of shares N/A issuable (Note 1)	
Issue and allotment date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares N/A issuable (Note 1)	
Issue and allotment date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	·
(Preference share	s) N/A
	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	300,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	: N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Submitted by: Chow Siu Yin, Dora  Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
	Submitted by: Chow Siu Yin, Dora

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.