



S E A HOLDINGS LIMITED

爪哇控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 251)

15 February 2019

Dear Shareholders,

Election of Means of Receipt of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and the Bye-laws of S E A Holdings Limited (“**Company**”), the Company is making available the following options for you to elect means of receipt of future corporate communications (“**Corporate Communications**”) of the Company:

Option 1: To receive all future Corporate Communications in printed form (in both English and Chinese languages) (“**Printed Version**”); or

Option 2: To read all future Corporate Communications published on the Company’s website at www.seagroup.com.hk (“**Website Version**”) instead of receiving the Printed Version, and to receive a notification letter (in printed form or in electronic version) of publication of the Corporate Communications on the Company’s website.

Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities as defined in Rule 1.01 of the Listing Rules, including but not limited to (i) directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (ii) interim report and, where applicable, its summary interim report; (iii) a notice of meeting; (iv) a listing document; (v) a circular; and (vi) a proxy form.

To save environment and increase efficiency in communication with the Company’s shareholders, the Company recommend you to elect Website Version.

To make your election, please mark a “✓” in the appropriate box on the enclosed reply form (the “**Reply Form**”) and sign and return it either (i) by post using the pre-paid mailing label or (ii) by hand to Tricor Standard Limited (“**Branch Share Registrar**”), the Company’s branch share registrar and transfer office in Hong Kong, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or (iii) sending an email to sea251-ecom@hk.tricorglobal.com. You may use the mailing label at the bottom of the Reply Form and you need not affix any stamp if posted within Hong Kong. Otherwise, please affix an appropriate stamp.

If the Company does not receive from you the duly completed and signed Reply Form on or before 15 March 2019, you will be deemed to have consented to receive all future Corporate Communications in Website Version.

If you have elected (or are deemed to have elected) the Website Version, the Company will, on the same day when the Printed Version is mailed, notify you of publication of such Corporate Communication on the Company’s website (i) by email (if you have provided an email address) or (ii) by post (if no email address is provided) to your address as appearing in the Company’s branch register of members in Hong Kong maintained by the Branch Share Registrar.

You have the right at any time by reasonable notice in writing to the Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or by sending an email to sea251-ecom@hk.tricorglobal.com to change the choice of means of receipt of the Corporate Communications.

Even if you have chosen (or are deemed to have consented) the Website Version but for any reason have difficulty in receiving or gaining access to the Corporate Communications in the Website Version or intend to receive Printed Version, the Company will upon your request in writing to the Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or by sending an email to sea251-ecom@hk.tricorglobal.com promptly send the Printed Version to you free of charge.

Please note that printed copies of all future Corporate Communications are available from the Company and the Branch Share Registrar upon request and all Corporate Communications (in both English and Chinese languages) are available on the Company’s website at www.seagroup.com.hk and the Stock Exchange’s website at www.hkexnews.hk.

Should you have any queries in relation to this above arrangements, please call the telephone hotline of the Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully
By order of the board of
S E A Holdings Limited
Lu Wing Chi
Chairman

* for identification purpose only