

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



**SEEC MEDIA GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 205)**

## **COMPLETION OF PLACING OF SHARES IN GREATERCHINA PROFESSIONAL SERVICES LIMITED**

References are made to the announcements of SEEC Media Group Limited (the “**Company**”) dated 10 July 2015 and 30 September 2015 (the “**Announcements**”) in relation to, among other matters, the subscription of Shares in GreaterChina Professional Services Limited. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the conditions precedent set out in the Subscription Agreement had been fulfilled and the Completion took place on 15 October 2015. 1,400,000,000 Subscription Shares were allotted and issued to the Company at the Subscription Price of HK\$0.10 per Subscription Share.

The Subscription Shares represent approximately 28.82% of the enlarged issued share capital of GC as enlarged by the issue and allotment of the Subscription Shares immediately after Completion.

By order of the Board  
**SEEC Media Group Limited**  
**Li Leong**  
*Executive Director*

Hong Kong, 15 October 2015

*As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Wang Boming, Mr. Zhang Zhifang, Mr. Dai Xiaojing, Mr. Suen Man Simon, Mr. Zhou Hongtao and Mr. Li Leong; and three independent non-executive Directors, namely Mr. Ding Yu Cheng, Mr. Law Chi Hung and Ms. Wensy Ip.*