

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		31/07/2019		
To : Hong Kong Excl	hanges and Clea	ring Limited		
Name of Issuer Date Submitted	SEEC Media G (Incorporated in the 06/08/2019	roup Limited e Cayman Islands and	continued in Be	rmuda with limited liability)
I. Movements in Aut	horised Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :	205 Descrip	otion :	SEEC M	IEDIA
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of t	the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code :	N/A Descrip	otion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	the month			

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,373,545,516	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	6,373,545,516	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL NIL NIL NIL 637,200,000 1. Exercise price: HK\$0.033 (11/05/2012) Ordinary shares (Note 1) NIL NIL 2. Exercise price: NIL NIL NIL 637,200,000 HK\$0.100 (11/05/2012) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2.10/7						
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	()	,				
(/ /)			_			_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	(/ /)				
				. <u>-</u>		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares) N/A		
		10001 E	(Preferen	ice shares) N/A	1	- -
				ther class) N/A		=

Convertibles (i.	e. Convertible	into Shares	of th	e Issuer which	n are to be Liste	ed)		
Class and desc	cription	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		<u>—</u>						
	le (if listed)							
Class of s								
issuable (Subscript								
	roval date							
(if applica								
(dd/mm/y	yyy))	(/ /)					
2. N/A								
	. ('61' 4 1)							
Class of s	le (if listed)							
issuable (
Subscript								
	roval date							
(if applica								
(dd/mm/y	ууу)	(/ /)					
3. N/A								
		<u> </u>						
Stock cod	le (if listed)	 , _						
Class of s								
issuable ((Note 1)							
Subscript								
	roval date							
(if applica (dd/mm/y		(/ /	١					
4. N/A	<u></u>	(/ /						
1. 14//		_						
								
	le (if listed)							
Class of s								
issuable (·							
Subscript EGM app	ion price roval date							
(if applica								
(dd/mm/y		(/ /)					
					otal C. (Ordina			_
						ce shares) N/A		_
					(O	ther class) N/A	<u> </u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		·
Total D. (Ordinam abases)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	-
(Guier class)		•

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,			Class of shares				
1.	Rights issue	At price :	State currency	Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				_
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u></u> -		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	<u>IN/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		shar iss iss durin mo purs	of new es of uer ued og the onth cuant reto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)			
	EGM approval date: (/ /)			
	(dd/mm/yyyy)	<u>N</u> /	/A	N/A
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)			
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N</u> /	′A	N/A
	Total E. (Ordinary share			
	(Preference share (Other clas			
Total increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A to E):	(1)	NIL	
		(2)	N/A	
Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):	_	N/A	
Total increase / (decrease) in other classes of s	shares during the month (i.e. Total of A t	:o E): _	N/A	
(These figures should be the same as the relev Capital").)	rant figures under II above ("Movement	s in Iss	ued Sl	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.