# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SEEC Media Group Limited<br>(Incorporated in the Cayman Islands and continued in Bermuda with limited liability) |
|----------------|--|
| Date Submitted | 04/11/2020   |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|    |          |        |

| (1) Stock code : <u>205</u> Descrip  | SEEC MEDIA                           |   |  |  |
|--|--------------------------------------|---|--|--|
|  | No. of ordinary shares               | Par value<br>(State<br>currency)        | Authorised share<br>capital<br><i>(State currency)</i> |  |
| Balance at close of preceding month  | 100,000,000,000                      | HK\$0.01                                | HK\$1,000,000,000.00                                   |  |
| Increase/(decrease)  | NIL                                  |   | NIL  |  |
|  |                                      |   |  |  |
| Balance at close of the month  | 100,000,000,000                      | HK\$0.01                                | HK\$1,000,000,000.00                                   |  |
|  |                                      |   |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                              | N/A                                     |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :<br>No. of ordinary<br>shares | N/A<br>Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency)        |  |
| (2) Stock code : <u>N/A</u> Descrip<br>Balance at close of preceding month | No. of ordinary<br>shares            | Par value<br>(State                     | capital<br>(State currency)                            |  |
|  | No. of ordinary<br>shares            | Par value<br>(State<br>currency)        | capital<br>(State currency)                            |  |

#### 2. Preference Shares

| Stock code :       | Stock code : N/A Descrip |          |                                | N/A                              | /Α   |  |  |
|--------------------|--------------------------|----------|--------------------------------|----------------------------------|--|--|--|
|                    |                          |          | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |  |  |
| Balance at close o | f precedir               | ng month |                                |                                  |  |  |  |
| Increase/(decrease | e)                       | _        |                                |                                  |  |  |  |
| Balance at close o | f the mon                | th _     |                                |                                  |  |  |  |

### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip |             |          | ion :                                |                                  |   |
|---------------------------------|-------------|----------|--------------------------------------|----------------------------------|---|
|                                 |             |          | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close o              | of precedin | ig month |                                      |                                  |   |
| Increase/(decreas               | ie)         | _        |                                      | -                                |   |
| Balance at close c              | of the mon  | th _     |                                      |                                  |   |

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other      |  |  |
|--|---------------|------------|------------------|-------------------|--|--|
|  | (1)           | (2)        | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 382,407,275   | N/A        | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | NIL           | N/A        | N/A              | N/A               |  |  |
| Balance at close of the month            | 382,407,275   | N/A        | N/A              | N/A               |  |  |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL 1. Exercise price: NIL NIL NIL 31,860,000 HK\$2.00 (11/05/2012) Ordinary shares (Note 1) NIL NIL NIL NIL 2. Exercise price: NIL 31,800,000 HK\$0.1764 (11/05/2012) Ordinary shares (Note 1) 3. N/A 1 1 shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Warrants to Issue Shares of the   | Issuer which                    | are to be Listed                                   |                                  |  |   |   |
|---|---------------------------------|--|----------------------------------|--|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |  |                                  |  |   |   |
|   |                                 |  |                                  |  |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |  |                                  |  |   |   |
| EGM approval date<br>(if applicable)  |                                 |  |                                  |  |   |   |
| (dd/mm/yyyy)<br>2. N/A  | ( / /                           | ))   |                                  |  |   |   |
|   |                                 |  |                                  |  |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                 |  |                                  |  |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / /                           | )  |                                  |  |   |   |
| <u>3. N/A</u>   |                                 |  |                                  |  |   |   |
|   |                                 |  |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)  |                                 |  |                                  |  |   |   |
| EGM approval date (if applicable)   |                                 | <u>,</u>   |                                  |  |   |   |
| (dd/mm/yyyy)<br>_4. N/A   | ( / /                           | )  |                                  |  |   |   |
|   |                                 |  |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                  |                                 |  |                                  |  |   |   |
| EGM approval date<br>(if applicable)  | ( / /                           |  |                                  |  |   |   |
|   |                                 | Total B  | (Preferen                        | ary shares) <u>N/A</u><br>ce shares) <u>N/A</u><br>hther class) <u>N/A</u> |   | -   |

| Convertibles (i.e. Convertible  | into Shares of th                    | e Issuer which                              | ch are to be Liste               | ed)                                      |   |   |
|---|--------------------------------------|---|----------------------------------|--|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                      |   |                                  |  |   |   |
|   |                                      |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | ( / / )                              |   |                                  |  |   |   |
| 2. N/A  | ( / / )                              |   |                                  |  |   |   |
| 2. N/A  | _                                    |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
|   |                                      |   |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price  |                                      |   |                                  |  |   |   |
| EGM approval date   |                                      |   |                                  |  |   |   |
| (if applicable)   |                                      |   |                                  |  |   |   |
| (dd/mm/yyyy)<br>3. N/A  | ( / / )                              |   |                                  |  |   |   |
| <u>3. N/A</u>   | _                                    |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
|   |                                      |   |                                  |  |   |   |
| Class of shares   |                                      |   |                                  |  |   |   |
| issuable (Note 1)<br>Subscription price   |                                      |   |                                  |  |   |   |
| EGM approval date   |                                      |   |                                  |  |   |   |
| (if applicable)   |                                      |   |                                  |  |   |   |
|   | ( / / )                              |   |                                  |  |   |   |
| <u>4. N/A</u>   | _                                    |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
| Stock code (if listed)  |                                      |   |                                  |  |   |   |
| Class of shares   |                                      |   |                                  |  |   |   |
| issuable (Note 1)   |                                      |   |                                  |  |   |   |
| Subscription price<br>EGM approval date   |                                      |   |                                  |  |   |   |
| (if applicable)   |                                      |   |                                  |  |   |   |
| (dd/mm/yyyy)  | ( / / )                              |   | T ( ) O (O "                     |  |   |   |
|   |                                      |   | Total C. (Ordina                 |  |   | -   |
|   |                                      |   |                                  | ce shares) <u>N/A</u><br>ther class) N/A |   | -   |
|   |                                      |   | (0                               | <u>11/7</u>                              | <u> </u>  | -   |

| Any<br>Opti | other Agreements or Arrangements to Issue Shares of the Issue                                       | er which are to be List   | ed, including   |
|-------------|---|---|---|
| Ful         | l particulars including EGM approval date (dd/mm/yyyy),<br>oplicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|             | N/A   |   |   |
|             |   |   |   |
|             |   |   |   |
|             |   |   |   |
|             | ( / / )   |   |   |
|             | shares (Note 1)   |   |   |
| 2.          | N/A   |   |   |
|             |   |   |   |
|             | ( / / )   |   |   |
|             | shares (Note 1)   |   |   |
| 3.          | N/A   |   |   |
| 1           |   |   |   |
|             |   |   |   |
|             | shares (Note 1)   |   |   |
|             |   |   |   |
|             | Total D. (Ordinary shares)  | N/A<br>N/A  |   |
|             | (Preference shares)<br>(Other class)  | N/A<br>N/A  |   |
| 1           |   |   |   |

| Class of shares   |    | Type of Issue |            |          |                                    |   |  |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------|------------|----------|------------------------------------|---|--|---|---|---|
| 1. Rights issue       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>EGM approval date:       ( / / )<br>(d/mm/yyyy)         2. Open offer       At price :       State<br>currency       Class of shares<br>issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>tdate : (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State<br>currency       Issue and allotment<br>issuable (Note 1)       ( / / )<br>tdate : (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State<br>currency       Issue and allotment<br>issuable (Note 1)       ( / / )<br>tdate : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares<br>issuable (Note 1)       Issue and allotment<br>( / / )       ( / / )<br>tdate : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Gas of shares<br>issuable (Note 1)       Issue and allotment<br>( / / )       ( / / )<br>tdate : (dd/mm/yyy) |    |               |            |          |                                    | _ |  |   |   |   |
| EGM approval date: ( / / )<br>(d/mm/yyyy)<br>2. Open offer At price: State  | 1. | Rights issue  | At price : |          | Issue and allotment                | ( |  | ) |   |   |
| N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares       issuable (Note 1)         1       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       Issue and allotment       ( / / )         Bapproval date:       ( / / )       N/A         N/A       N/A       N/A         N/A       Issue and allotment       ( / / )         (d/mm/yyyy)       N/A       N/A         N/A       Issue and allotment       ( / / )         (d/mm/yyyy)       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment         Issue and allotment       ( / / )       Issue and allotment<  |    | -             |            | currency | EGM approval date:                 | ( |  | ) |   |   |
| issuable (Note 1)         2. Open offer       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)         EGM approval date:       ( / / )<br>( dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)         3. Placing       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)         4. Bonus issue       Class of<br>issuable (Note 1)       State<br>currency       N/A         V/A       N/A       N/A         4. Bonus issue       Issue and allotment<br>issuable (Note 1)       ( / / )<br>( dd/mm/yyyy)         EGM approval date:       ( / / )<br>( dd/mm/yyyy)       Issue and allotment<br>date : ( dd/mm/yyyy)  |    |               |            |          | (dd/mm/yyyy)                       |   |  |   | <u>N/A</u>  | <u>N/A</u>  |
| 2. Open offer       At price:       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>EGM approval date:       ( / / )<br>( / / )         3. Placing       At price:       State<br>currency       Class of shares<br>issuable ( <i>Note 1</i> )       N/A       N/A         3. Placing       At price:       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>(dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares<br>issue and allotment<br>(dd/mm/yyyy)       ( / / )<br>EGM approval date:       N/A       N/A         4. Bonus issue       EGM approval date:       ( / / )<br>(dd/mm/yyyy)       EGM approval date:       ( / / )<br>(dd/mm/yyyy)   |    |               |            |          |                                    |   |  |   |   |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>N/A</u> N/A<br>Class of shares<br>issuable ( <i>Note</i> 1)<br>3. Placing At price : State<br>currency Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>N/A</u> N/A<br>4. Bonus issue Class of shares<br>issuable ( <i>Note</i> 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   | 2. | Open offer    | At price : |          | Issue and allotment                | ( |  | ) |   |   |
| N/A       N/A         N/A       N/A         N/A       N/A         Class of shares   |    |               |            |          | EGM approval date:                 | ( |  | ) |   |   |
| 3. Placing       At price :       State currency       Issue and allotment (// / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment (// / )         Bonus issue       EGM approval date:       ( / / )       N/A         V/A       N/A       N/A         V/A       Issue and allotment (// / )       Issue and allotment (// / )         4. Bonus issue       Issue and allotment (// / )         EGM approval date:       ( / / )         Glass       Issue and allotment (// / )         Issue and allotment (// / )       Issue and allotment (// / )         EGM approval date:       ( / / )         If GM approval date:       ( / / )         If GM approval date:       ( / / )         If GM approval date:       ( / / )  |    |               |            |          |                                    |   |  |   | <u>N/A</u>  | <u>N/A</u>  |
| 3. Placing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         VA       N/A         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       Issue and allotment         Gate : (dd/mm/yyyy)       Issue and allotment         Issue and allotment       ( / / )         Issue       Issue         Issue   |    |               |            |          |                                    |   |  |   |   |   |
| (dd/mm/yyyy)       N/A       N/A         N/A       N/A         Class of shares  | 3. | Placing       | At price : |          |                                    | ( |  | ) |   |   |
| A. Bonus issue     Class of shares  |    |               |            |          | EGM approval date:<br>(dd/mm/vvvv) | ( |  | ) |   |   |
| 4. Bonus issue lissuable (Note 1)<br>4. Bonus issue EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |               |            |          |                                    |   |  |   | <u>N/A</u>  | N/A   |
| 4. Bonus issue Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |               |            |          |                                    |   |  |   |   |   |
| EGM approval date: ( / /  )<br>(dd/mm/yyyy)   | 4. | Bonus issue   |            |          |                                    | ( |  | ) |   |   |
| <u>N/A</u> <u>N/A</u>   |    |               |            |          | EGM approval date:                 | ( |  | ) |   |   |
|   |    |               |            |          |                                    |   |  |   | <u>N/A</u>  | N/A   |

| Class of shares   |    | Type of Issue             |   |     | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------------------|---|-----|---|---|
| 5. Scrip dividend At price :       State<br>currency       Issue and allotment<br>(///)<br>date : (dd/mm/yyyy)       (///)<br>(//)<br>EGM approval date:       (///)<br>(//)<br>(//)<br>(//)<br>(//)<br>(//)<br>(//)<br>(//   |    |                           |   |     |   |   |
| S. Schp dividend At price : currency  |    |                           |   |     |   |   |
| Image: Class of shares (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares (Note 1)       Class of shares (/ / / )         6. Repurchase of shares       Cancellation date : ( / / )       N/A         8. Consideration At price :       State       Issue and allotment (/ / )         8. Consideration At price :       State       Issue and allotment (/ / )         8. Consideration At price :       State       Issue and allotment (/ / )         8. Consideration At price :       State       Issue and allotment (/ / )         8. Consideration At price :       State       Issue and allotment (/ / )         Issue and allotment (/ / )       EGM approval date: (/ / )       Issue and allotment (/ / )  | 5. | Scrip dividend At price : |   | //) |   |   |
| N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares   |    |                           |   | //) |   |   |
| 6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration At price :       State currency         8. Consideration At price :       State currency         Issue       Class of shares currency         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) ( ) ( dd/mm/yyyy)         EGM approval date: ( / / ) ( ) ( dd/mm/yyyy)  |    |                           | ( ),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |     | <u>N/A</u>  | <u>N/A</u>  |
| shares       (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyy)       N/A         N/A       N/A         B.       Consideration<br>issue       State         Iss |    |                           |   |     |   |   |
| Image: State currency       Image: State currency       N/A       N/A         Redemption of shares       Class of shares redeemed (Note 1)       Redemption date : ( / / ) (dd/mm/yyyy)       N/A       N/A         Redemption of shares       Class of shares       ( / / ) (dd/mm/yyyy)       N/A       N/A         Redemption date:       ( / / ) (dd/mm/yyyy)       N/A       N/A       N/A         Redemption date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         Redemption date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         Redemption date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         Redemption date:       ( / / ) (dd/mm/yyyy)       N/A       N/A   | 6. |                           | Carloonation date .                     | //) |   |   |
| N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares       Class of shares  |    |                           |   | //) |   |   |
| 7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration issue       State currency       Issue and allotment ( / / )         Issue and allotment issue       ( / / )       EGM approval date:         EGM approval date:       ( / / )       ( / / )         Barbor Class       Issue and allotment ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )   |    |                           | ( ),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |     | <u>N/A</u>  | <u>N/A</u>  |
| shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         8. Consideration issue       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )         Base       EGM approval date:         ( / / )       EGM approval date:  |    |                           |   |     |   |   |
| EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration At price :       State currency         Issue and allotment issue       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )  | 7. |                           | readinpion date :                       | //) |   |   |
| N/A       N/A         N/A       N/A         Class of shares   |    |                           | EGM approval date: ( /                  | //) |   |   |
| <pre>issuable (Note 1) 8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</pre>   |    |                           | ( ),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |     | <u>N/A</u>  | <u>N/A</u>  |
| issue At price : currency date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |                           |   |     |   |   |
| (dd/mm/yyyy)  | 8. | Consideration At price :  |   | //) |   |   |
| <u>N/A</u> <u>N/A</u>   |    |                           |   | //) |   |   |
|   |    |                           | 、 ····                                  |     | <u>N/A</u>  | <u>N/A</u>  |

|     | Type of Issue       |            |          |  |     | sh<br>is | No. of new<br>ares of issuer<br>ssued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------|------------|----------|--|-----|----------|--|---|
| 9.  | Capital             |            |          | Class of shares<br>issuable (Note 1)         | / / | -        |  |   |
| 9.  | reorganisation      | I          |          | Issue and allotment (<br>date : (dd/mm/yyyy) | , , | /        |  |   |
|     |                     |            |          | EGM approval date: (<br>(dd/mm/yyyy)         | / / | )        | N/A  | N/A   |
| 10. | Other               |            | State    | Class of shares<br>issuable (Note 1)         |     | -        |  |   |
|     | (Please<br>specify) | At price : | currency | date : (dd/mm/yyyy)                          | / / | )        |  |   |
|     |                     |            |          | EGM approval date: (<br>(dd/mm/yyyy)         | / / | )        | N/A  | <u>N/A</u>  |
|     |                     |            |          | Total E. (Ordin<br>(Preferen<br>(C           |     | res) I   | N/A  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                      | NIL |
|--|-----|
| (2)  | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Submitted by: Chung Cheuk Man                          |
|--|
| Title: Joint Company Secretary                         |
| (Director, Secretary or other duly authorised officer) |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.