

# Monthly Return of Equity Issuer on Movements in Securities

For the month ende (dd/mm/yyyy):	For the month ended (dd/mm/yyyy) : 31/12/2020								
To : Hong Kong Exch	nanges and Clea	ring Limited							
SEEC Media Group Limited  Name of Issuer  Date Submitted  SEEC Media Group Limited  (Incorporated in the Cayman Islands and continued in Bermuda with limited liability)  05/01/2021									
I. Movements in Auth	norised Share Ca	pital							
1. Ordinary Shares									
(1) Stock code :	205 Descrip	tion:	SEEC ME	DIA					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of p	receding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00					
Increase/(decrease)	-	NIL		NIL					
Balance at close of the	he month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00					
(2) Stock code :	N/A Descrip	otion:	N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of p	preceding month								
Increase/(decrease)	-								
Balance at close of the month									

Stock code : N/A Descrip	otion:	N/A	4			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month						
3. Other Classes of Shares						
Stock code : N/A Descrip	otion:	N/A				
	No. of other classes of shares	Par value (State currency)	capital			
Balance at close of preceding month						
Increase/(decrease)		_				

HK\$1,000,000,000.00

(State currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	382,407,275	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	382,407,275	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL 1. Exercise price: NIL NIL NIL 31,860,000 HK\$2.00 (11/05/2012) Ordinary shares (Note 1) NIL NIL NIL NIL 2. Exercise price: NIL 31,800,000 HK\$0.1764 (11/05/2012) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						· -
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	`	,				
		<del></del>		<del></del>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( , ,	,				
( / / )						-
Stock code (if listed)						
Class of shares						
Cubacrintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	, , ,	,				
						-
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	1 1 1	<b>\</b>				
(dd/mm/yyyy)	( / /	)				
		Total E		ary shares) <u>N/A</u>		-
				ce shares) <u>N/A</u> ther class) N/A		-
			()	1111 01055) 11/A		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	( / / ) —					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( , , , )					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T. 10 '0 "			
			Total C. (Ordina	ary shares) <u>N/A</u> ice shares) N/A		_
				other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares — issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/	)	
				EGM approval date: ( / (dd/mm/yyyy)	/	)	
				(dd/iiiii/yyyy)		N/A	N/A
				Class of shares —			
			State	issuable (Note 1)  Issue and allotment ( /	/	)	
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			
				EGM approval date: ( / (dd/mm/yyyy)	/		
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency		/	)	
				EGM approval date: ( /	/	)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/	)	
				EGM approval date: ( / (dd/mm/yyyy)	/	)	
				(GG/TIIII/yyyy)		N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
5.	Scrip dividend At price:	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(		/	)	N/A	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/	/		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/	/	)	N/A	N/A
8.	Consideration At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/	/	)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(		/		N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1)  — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/		)	N/A	N/A
				Total E. (Or (Prefe	ere	enc	e sh	nare	s) N/A s) N/A s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):								
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Submitted by: Chung Cheuk Man								
Title: Joint Company Secretary								
(Director, Secretary or other duly authorised officer)								

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.