# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SEEC Media Group Limited (Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
Date Submitted	06/05/2021

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code :205Descrip	code : <u>205</u> Description : <u>SEEC MED</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A			
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	capital		
	No. of ordinary shares	Par value (State	capital		

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip		tion :	N/A	Δ	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month		. <u> </u>	
Increase/(decreas	e)	-		-	
Balance at close o	f the mon	th _			

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u>.</u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of precedir	ng month		<u> </u>	
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month *(State currency)*:

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	382,407,275	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	382,407,275	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1. Exercise price: NIL NIL NIL NIL 31,860,000 HK\$2.00 (11/05/2012) Ordinary shares (Note 1) NIL NIL NIL NIL NIL 31,800,000 2. Exercise price: HK\$0.1764 (11/05/2012) Ordinary shares (Note 1) 31,800,000 NIL NIL NIL NIL 31,800,000 3. Exercise price: HK\$0.1282 (11/05/2012) Ordinary shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	·	·				
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Cubecristics price						
EGM approval date						
(if applicable)		<b>`</b>				
	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
		Total B		ary shares) <u>N/A</u>		-
				ce shares) <u>N/A</u>		-
			(U	ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	_					
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
	( / / )					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)		Total C. (Ordina	ary shares) N/A	N N	
				ce shares) N/A		-
				ther class) N/A		_

	other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Full	pns (other than under Share Option Schemes) particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 20 April 2021, the Placing Agent and the Company entered into the Placing Agreement, pursuant to which the Company has conditionally agreed to place, through the Placing Agent on a best efforts basis, an aggregate of up to 63,735,455 Placing Shares at the Placing Price of HK\$0.13 for each Placing Share to not less than six Placees who and whose ultimate beneficial owners will be third parties independent of the Company and its connected persons. For details, please refer to the Company's announcement dated 20 April 2021. (AGM : 30/06/2020)		
-	Ordinary shares (Note 1)	NIL	63,735,455
2.	On 20 April 2021, the Company entered into the Subscription Agreement with the Subscriber, pursuant to which the Subscriber has conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue 170,000,000 Subscription Shares at the Subscription Price of HK\$0.13 for each Subscription Share. The Subscription Shares will be allotted and issued pursuant to the Specific Mandate. For details, please refer to the Company's announcement dated 20 April 2021.		
-	(Subject to approval at SGM)	NUL.	NIII
3.	N/A	NIL	NIL
-			
-	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Type Drissde       NAM         1. Rights issue       At price : State currency       Issue and allotment (///) (//) (//) (//) (//) (///) (		Tyme of leave							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) ( / / ) ( / / ) EGM approval date: ( / / ) ( /		Type of Issue		Class of shores						montri
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares currency       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares currency       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares currency       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares currency       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares currency       Issue and allotment ( / / )       ( / / )					_			_		
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment       ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment       ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment       ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment       ( / / ) date : (dd/mm/yyyy)       Issue and allotment         4. Bonus issue       Issue and allotment       ( / / ) date : (dd/mm/yyyy)       Issue and allotment       ( / / ) date : (dd/mm/yyyy)	1.	Rights issue	At price :		(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (date : (d/mm/yyyy))         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         Class of shares       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (date : (d/mm/yyyy))         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         Class of shares       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)										
2. Open biler       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         3. Placing       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment ( / / )         Glass of shares       Issue and allotment ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         Class of shares       Issue and allotment ( / / )         (dd/mm/yyyy)       N/A         V/A       N/A         V/A       N/A         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotmen					_			_		
2. Placing       At price :       State currency       Class of shares	2.	Open offer	At price :		(	/	/	)		
3. Placing       At price : State currency       Class of shares				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
3. Placing       At price :       State currency       Issue and allotment (///) (date : (dd/mm/yyyy))         Bonus issue       State currency       Issue and allotment (///) (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares currency       Issue and allotment (///) (dd/mm/yyyy)         EGM approval date:       Issue and allotment (///) (dd/mm/yyyy)         EGM approval date:       Issue and allotment (///) (dd/mm/yyyy)         EGM approval date:       Issue and allotment (///) (dd/mm/yyyy)									<u>N/A</u>	<u>N/A</u>
3. Placing       At price : currency       Issue and distribution of date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         4. Bonus issue       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (date : ( / / ) (dd/mm/yyyy))										
(dd/mm/yyyy)       N/A       N/A         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)	3.	Placing	At price :		(	/	/	)		
Class of shares         issuable (Note 1)         4. Bonus issue         Issue and allotment ( / / )         date : (dd/mm/yyyy)         EGM approval date:         ( / / )         (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)										
(dd/mm/yyyy)	4.	Bonus issue			(	/	/	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N1/A	
									<u>IV/A</u>	<u>IN/A</u>

Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
state       issuable (Note 1)         state       issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         issue and allotment       ( / / )       N/A         N/A       N/A       N/A         Class       of shares							
3. Schp dividend At price : currency					_		
Class of shares repurchase of shares         Class of shares (Mote 1)         Cancellation date :         Class of shares         Cancellation date :         (d/mm/yyyy)         EGM approval date:         N/A	5.	Scrip dividend At price :			)		
NA       N/A         NA       N/A         NA       N/A         NA       N/A         Class of shares       Image: Class of shares         repurchased (Note 1)       Cancellation date : (// )         Cancellation date : (// )       N/A         Image: N/A       N/A         Class of shares       N/A         Image: N/A       N/A         N/A       N/A         Image: N/A       N/A				/ /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration At price :       State currency         8. Consideration At price :       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
shares       (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyy)       N/A         N/A       N/A         Issue and allotment       ( / / )         issuable (Note 1)       Issue and allotment         Issue and allotment       ( / / )         Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>_</td> <td></td> <td></td>					_		
Image: State size of shares issue       N/A       N/A         N/A       N/A       N/A         Redemption of shares       (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         B       Class of shares issuable (Note 1)         EGM approval date: (d/mm/yyyy)       Image: (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       Image: (d/mm/yyyy)	6.		Carloonation date :	/ /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares       Class of shares					)		
7. Redemption of shares       Redemption date :       ( / / )         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration issue       State currency       Issue and allotment date :       ( / / )         8. Consideration issue       State currency       Issue and allotment date :       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       ( / / )						<u>N/A</u>	<u>N/A</u>
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment issue       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)					_		
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 8. Consideration At price : State currency Issue and allotment ( / / ) issue GM approval date: ( / / ) EGM approval date: ( / / )	7.		Redemption date : (	/ /	)		
N/A       N/A         N/A       N/A         Class of shares			EGM approval date: (		)		
<pre>issuable (Note 1) 8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</pre>			(dd/fillityyyy)			<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					_		
(dd/mm/yyyy)	8.	Consideration At price :		/ /	)		
<u>N/A</u> <u>N/A</u>					)		
						<u>N/A</u>	N/A

	Type of Issue				No. of ne shares of is issued du the mon pursuar thereto	suer shares of ring issuer which th may be nt issued
9.	Capital reorganisation			Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	-			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	) ) N/A	N/A
				Total E. (Ordinary sha (Preference sha	ares) <mark>N/A</mark> ares) <u>N/A</u> lass) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	sued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Chung Cheuk Man
Titles
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authonsed onicer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.